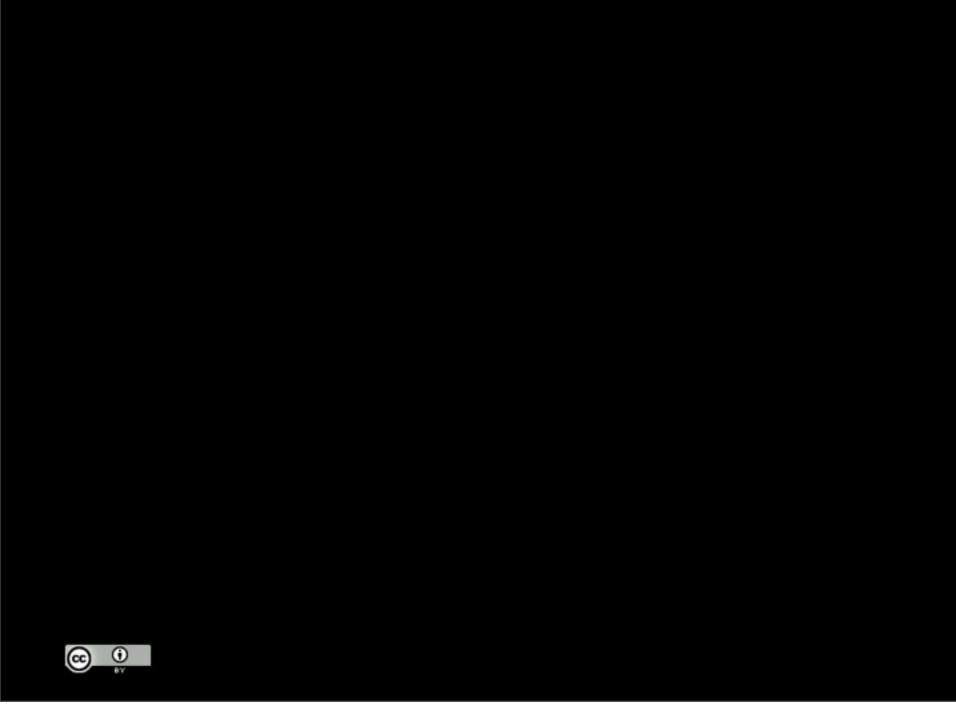


<start>



Free/ Open Content licensing:



Free/ Open Content licensing:

Date: 28.10.09



Free/ Open Content licensing:

Date: 28.10.09

INF 5750



past + present + future

Free/ Open Content licensing:

Date: 28.10.09

INF 5750



past + present + future

Free/ Open Content licensing:

Date: 28.10.09

INF 5750



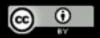
Prodromos Tsiavos

past + present + future

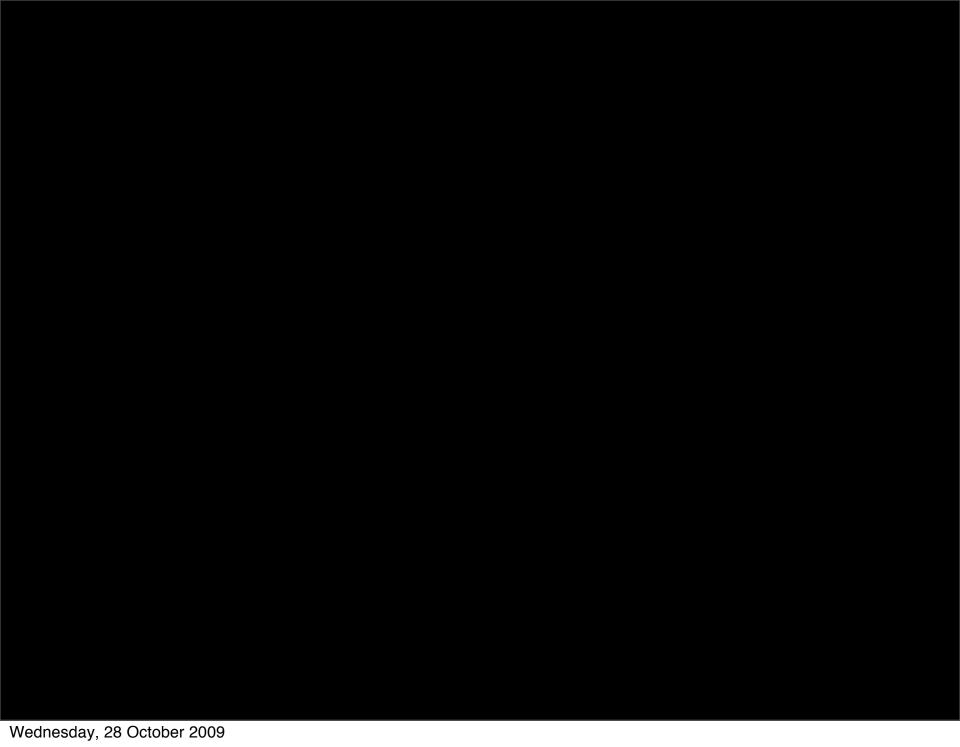
Free/ Open Content licensing:

Date: 28.10.09

INF 57<u>50</u>



Prodromos Tsiavos
Universitetet i Oslo



[one] Copyright Basics

[one] Copyright Basics
[two] Licensing concepts and and IPR
management

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[one] Copyright Basics
[two] Licensing concepts and and IPR
management
[three] anatomy of a licence (GPL)
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[one] Copyright Basics
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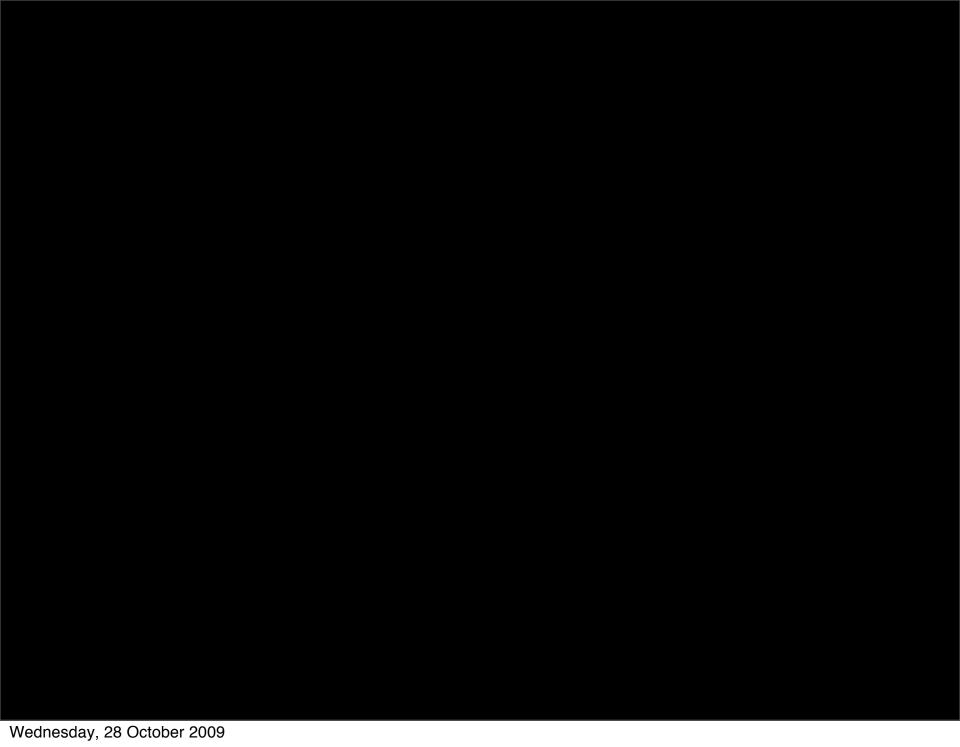
[four] flow of rights in GPL

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[one] Copyright Basics
[two] Licensing concepts and and IPR
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[three] anatomy of a licence (GPL)
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[four] flow of rights in GPL
[five] the CC project

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[one] Copyright Basics
[two] Licensing concepts and and IPR
management
[three] anatomy of a licence (GPL)
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[four] flow of rights in GPL
[five] the CC project
[six] two CC case studies



[one]

Copyright basics

[one]

"Open-source software runs counter to the mission of WIPO, which is to promote intellectual property rights"

"To hold a meeting which has as its purpose to disclaim or waive such rights seems to us to be contrary to the goals of WIPO"

Lois Boland, Director of International Relations for the U.S. Patent and Trademark Office, 2003

•Is FLOSS really contrary to Copyright Law?

•How does Copyright law operate in relation to software?

- it is not a "natural" way to "protect" software
- there has been an extensive debate in the 1980s and early 1990s about whether it is the most appropriate way to support production and innovation of software

Copyright and Software

- it is not a "natural" way to "protect" software
- there has been an extensive debate in the 1980s and early 1990s about whether it is the most appropriate way to support production and innovation of software

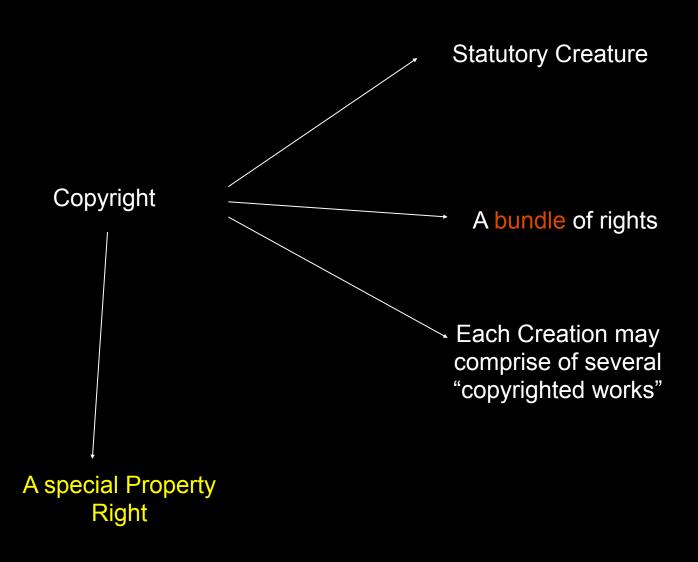
- duration
- idea/expression
- originality

- one of the Intellectual property rights (IPR)
- a limited property right granted by the state under certain conditions
- a bundle of rights
- an expression of a social agreement on the way in which intellectual production of a certain kind may be fostered
- the outcome of specific historical circumstances

What is Copyright?

- one of the Intellectual property rights (IPR)
- a limited property right granted by the state under certain conditions
- a bundle of rights
- an expression of a social agreement on the way in which intellectual production of a certain kind may be fostered
- the outcome of specific historical circumstances

- duration
- idea/expression
- originality



- Commercial value is the result of direct exchange between the rights holder and the user
- The creator requires incentives in order to innovate

Such assumptions:

- are expressed in the Copyright Act
- are exercised in licensing agreements that set the specific conditions of creative production and distribution

Economic Assumptions

- Commercial value is the result of direct exchange between the rights holder and the user
- The creator requires incentives in order to innovate

Such assumptions:

- are expressed in the Copyright Act
- are exercised in licensing agreements that set the specific conditions of creative production and distribution

changed

- What if the cost of creative contribution is so low that the problem is not to provide incentives but rather to reduce frictions?
- The Commons Based Peer Production
 Model
- A different set of issues:
 - Reduce legal and technological friction
 - Introduce decentralized production modes
 - Coordinate with the lowest possible transaction costs

- Legal reform
- New ways of exercising existing proprietary rights
 - Free/ Open Source Licensing



- What if the cost of creative contribution is so low that the problem is not to provide incentives but rather to reduce frictions?
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 - Free/ Open Source Licensing

(a) Why Copyright

Differentiation between the work and its material carrier

Low cost to reproduce material carrier

A "public good" or "non-rivalry good" —

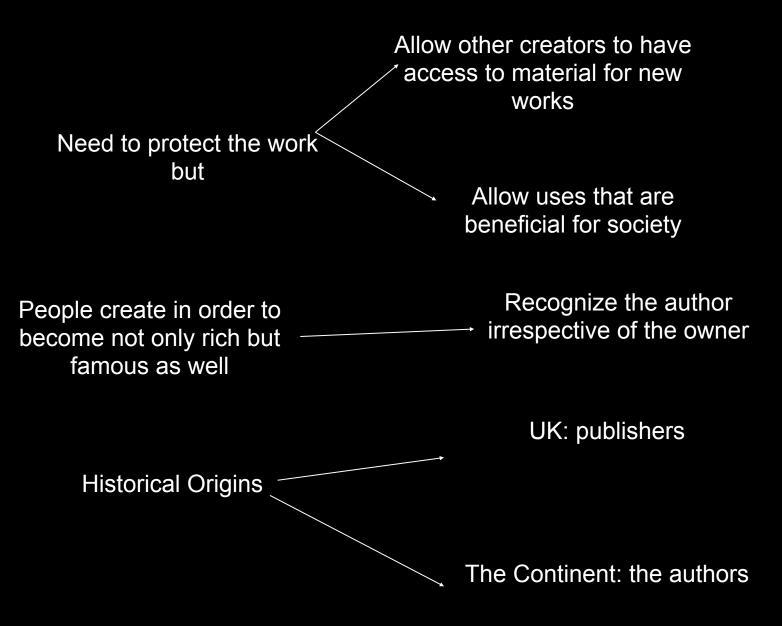
I may enjoy the work without prohibiting others from doing the same

Need to provide incentives to people to create works

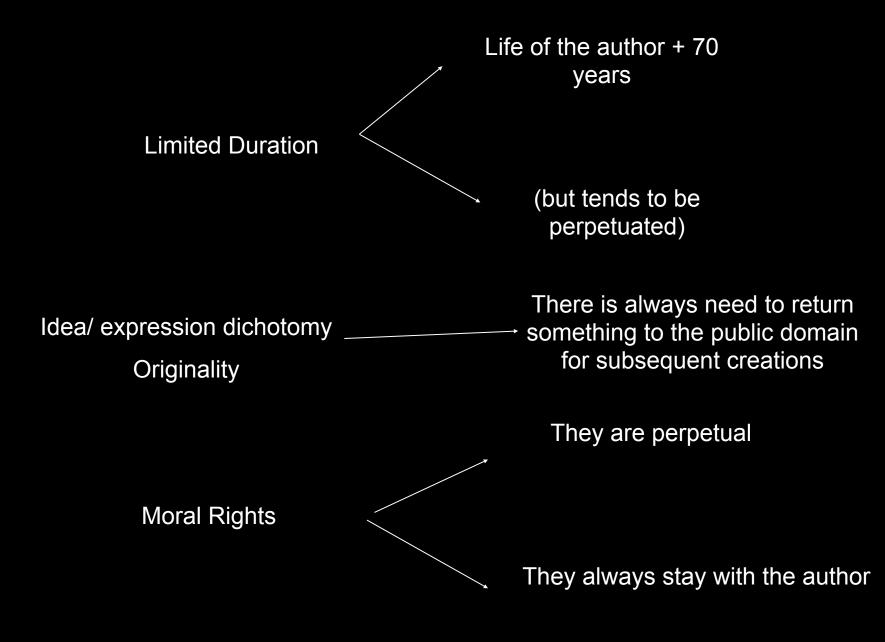
A legal system that prohibits reproduction of work/ material carrier with no permission

Technologies that prohibits reproduction of work/ material carrier with no permission

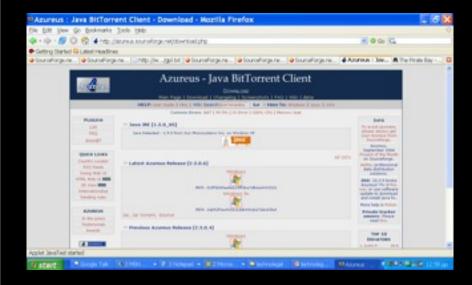
(b) Balancing interests



(c) A special property right



(d) One creation several works



(d) One creation several works

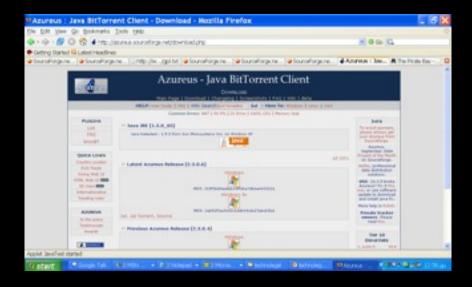
Source Code



| Section | Sect

Source Code

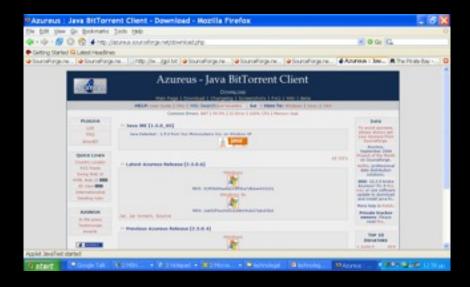
Documentation



Source Code

Documentation

Design Documents

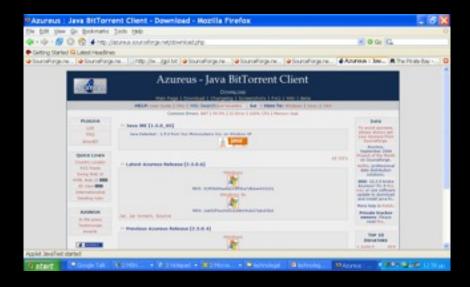


Source Code

Documentation

Design Documents

Manuals/ FAQs



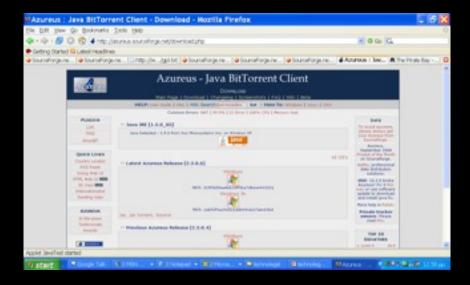
Source Code

Documentation

Design Documents

Manuals/ FAQs

Graphic User Interface



Source Code

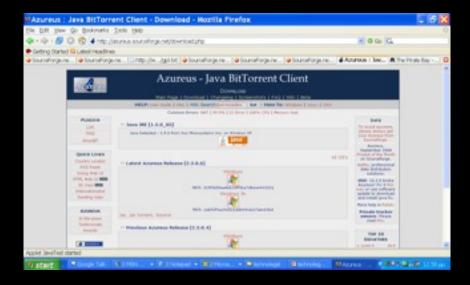
Documentation

Design Documents

Manuals/ FAQs

Graphic User Interface

Support Tools



Source Code

Documentation

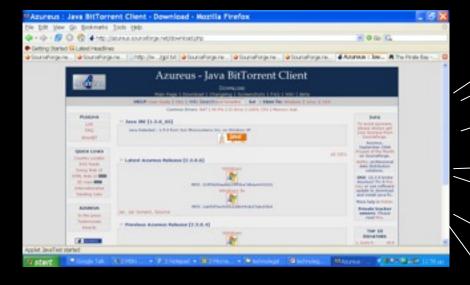
Design Documents

Manuals/ FAQs

Graphic User Interface

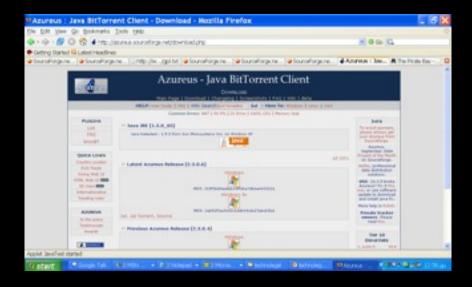
Support Tools

Pluggins/ Skins

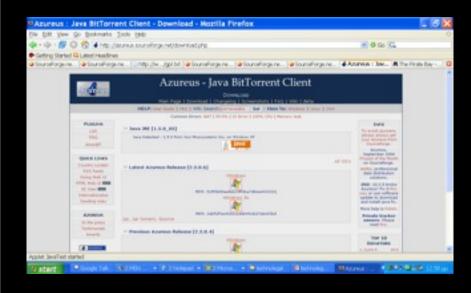


Source Code Documentation **Design Documents** Manuals/ FAQs Graphic User Interface **Support Tools**

Pluggins/ Skins



To reproduce





To reproduce

To make available to the pubic



To reproduce

To make available to the pubic

To impose technical measures of protection

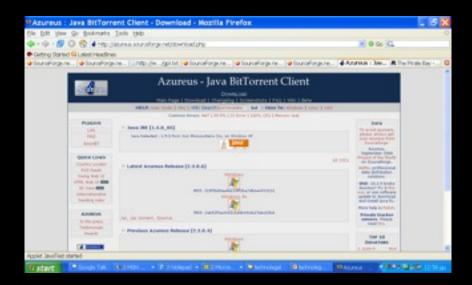


To reproduce

To make available to the pubic

To impose technical measures of protection

To make derivative works



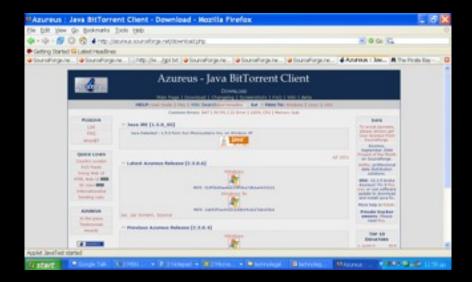
To reproduce

To make available to the pubic

To impose technical measures of protection

To make derivative works

To broadcast



To reproduce

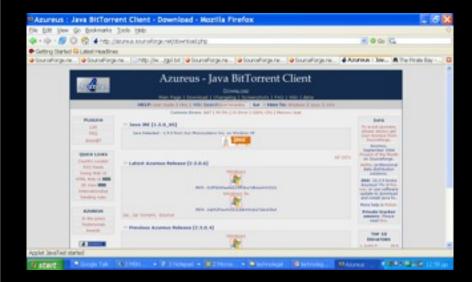
To make available to the pubic

To impose technical measures of protection

To make derivative works

To broadcast

To prohibit others from distorting the work



To reproduce

To make available to the pubic

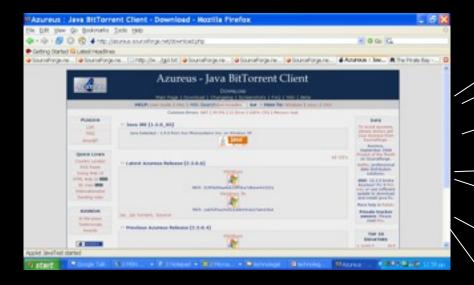
To impose technical measures of protection

To make derivative works

To broadcast

To prohibit others from distorting the work

To be identified as an author



To reproduce To make available to the pubic To impose technical measures of protection To make derivative works To broadcast To prohibit others from distorting the work

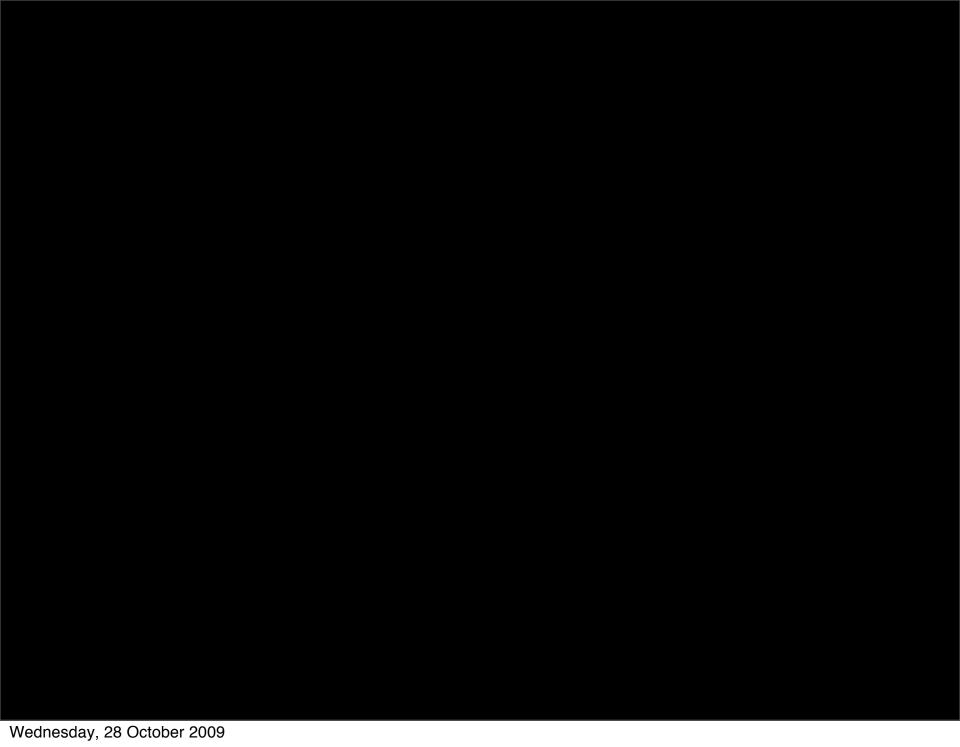
To be identified as an author

What is a licence?

Permission by the owner of property to take some act that the owner has the ability to control

What is a sublicence?

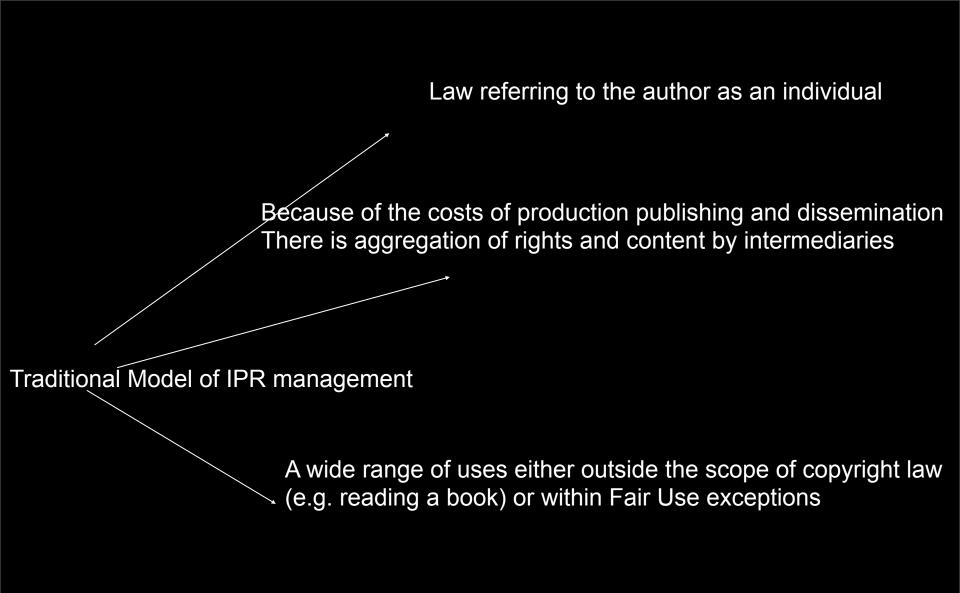
A licence granted by a licensee
The right to grant a sublicense must be expressly
stated in a licence and will NOT be implied

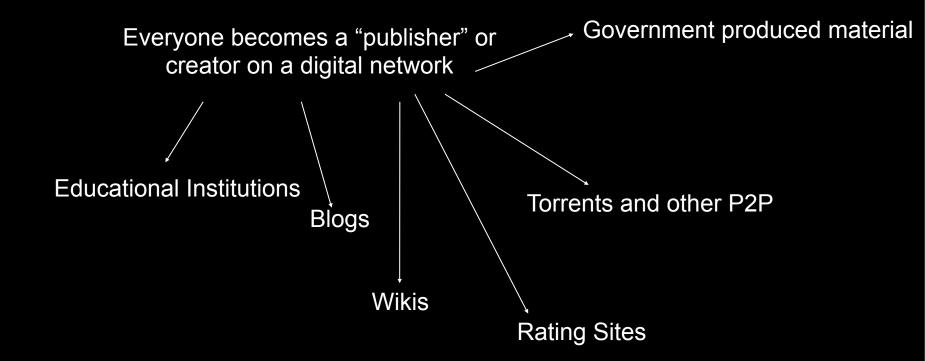


[two]

Licensing concepts and IPR management

[two]





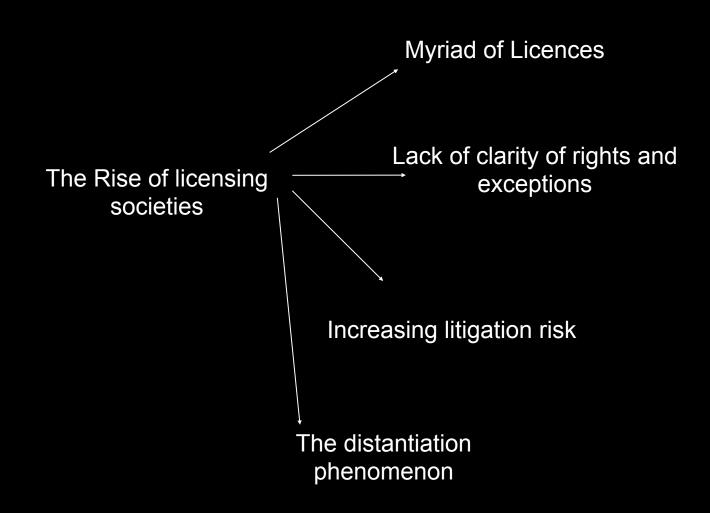
"Piracy is Theft" campaign by IFPI and MPAA

Awareness of Intellectual Property Rights by the Individual

IPR support programmes by the European Commission: IPR helpdesk

Education and legal aid projects by Nationa Governments: e.g. Creative London, Arts Council Open Business project

Communities of Practice: Free Culture, Coops, Artists collectives, SMEs gorups





Reference Farm

On the Four modalities of regulation

Lessig, L. (1998). "The New Chicago School." <u>Journal of Legal Studies</u> **27**(June): 661-691.

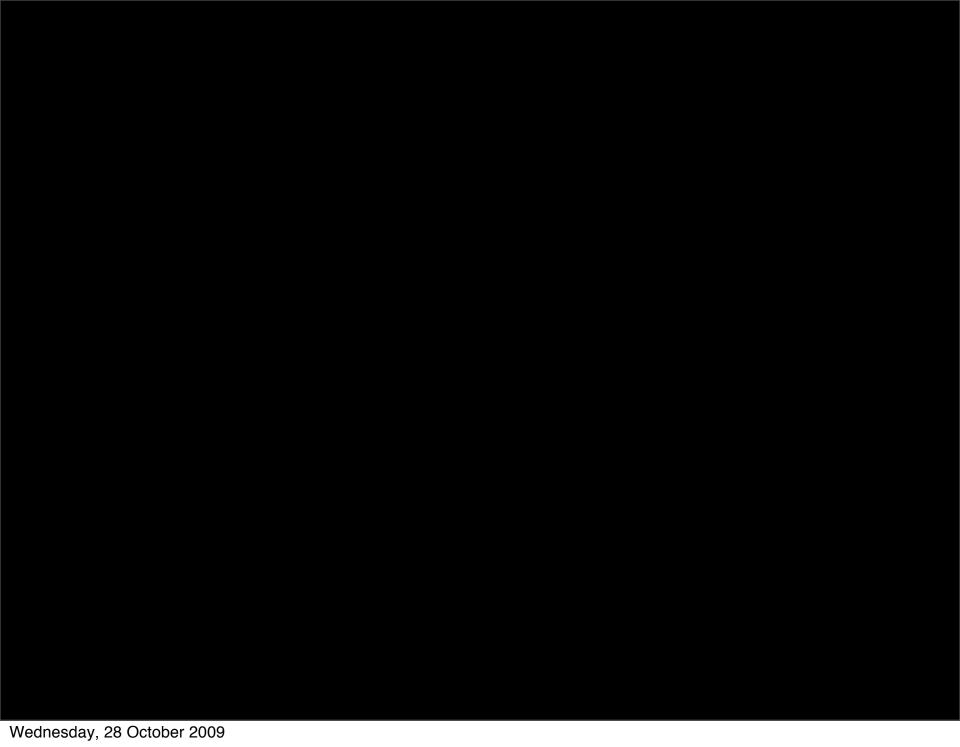
On the use of copymarks

Jon Bing (2004): Copymarks: A suggestion for simple management for copyrighted material International Review of Law, Computers
& Technology; Routledge, part of the Taylor
& Francis Group
(18:3) November pp 347-374

On Creative Commons

Prodromos Tsiavos(2007): Cultivating Creative Commons: From Creative Regulation to the Regulatory Commons http://www.lse.ac.uk/collections/informationSystems/pdf/theses/tsiavos.pdf

Peter Schønning (2000):
Copyright Licensing on the
Internet; ALAI 2000,
Stockholm June 18-20
(PDF)



[three]

Anatomy of a licence (GPL)

[three]

All Rights Reserved (or closed) vs. Free/ Open Source Licences

- Both are based on ownership of intellectual property
- Both grant certain rights and retain others
- Both are governed by the same laws
- Both may include provisions which may be incompatible with the obligations of other licences
- •Licence obligations can be incompatible, but the issue is whether the obligations are triggered

FOSS Typology I

Attribution Licenses – compliance is easy

BSD, MIT, Apache

Weak Copyleft licenses – more challenging

- Mozilla
- EPL
- CDDL

Strong Copyleft licenses: most challenging

- GPL (GPLv2 differs from GPLv3)
- LGPL (LGPLv2 differs from LGPLv3)
- AGPL

FOSS Typology II

Restrictive (aka Copyleft, reciprocal)
Requires licensor to make improvements or enhancements
available under similar terms
Example is the GPL: Licensee must distribute "work based on the
program" and cause such works to be licensed at no charge under
the terms of the GPL

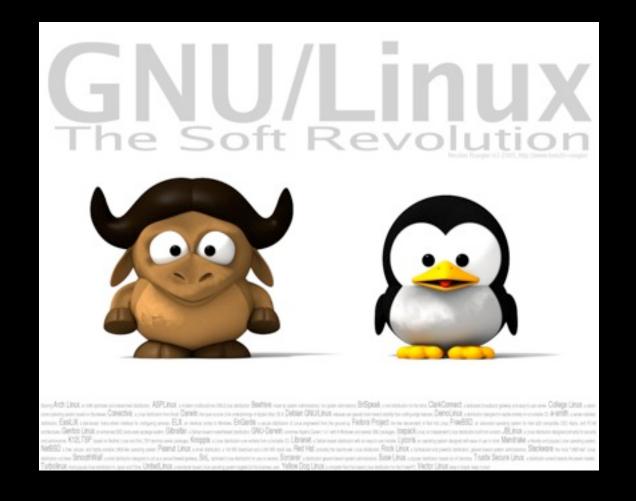
Permissive

Modifications/enhancements may remain proprietary
Distribution in source code or object code permitted provided
copyright notice & liability disclaimer are included and
contributors' names are not used to endorse products
Examples: Berkeley Software Distribution (BSD), Apache
Software License

Single User License
Apple
Lucent

Other: Zlib/libpng

The General Public Licence



© Nicolas P. Rougier (2007) www.loria.fr/.../GnuTuxSoftRevolution-v1.jpg

FOSS Timeline

- 1984 -The GNU Project at MIT, Richard Stallman, and the Free Software Foundation
- 1991 -LinusTorvaldsreleases first Unix-like kernel; combines it with GNU software to form first release of Linux operating system
- 1994 –Red Hat is founded to distribute and support Linux commercially
- 1995 A community of developers start work on the Apache Web Server
- 1997 -The Cathedral and the Bazaar is published by Eric Raymond
- 1998 -The term "Open Source" is coined, the Open Source Initiative (a non-profit organization) is formed

The GPL case

- Time: 1984
- Place: MIT
- Context: Printing out material
- Human Actors: Richard Stallman (software developer), Eben Moglen (Lawyer)
- Source of problem: disparity between working practices/ social ethos and Copyright Law
- Solution: the General Public Licence (Free/ Open Source Software)
- Source: Stallman, R. M. (2002). Why Software Should Not Have Owners. <u>Free Software</u>, Free Society: Selected Essays of Richard M. Stallman. J. Gay, GNU Press: 224.

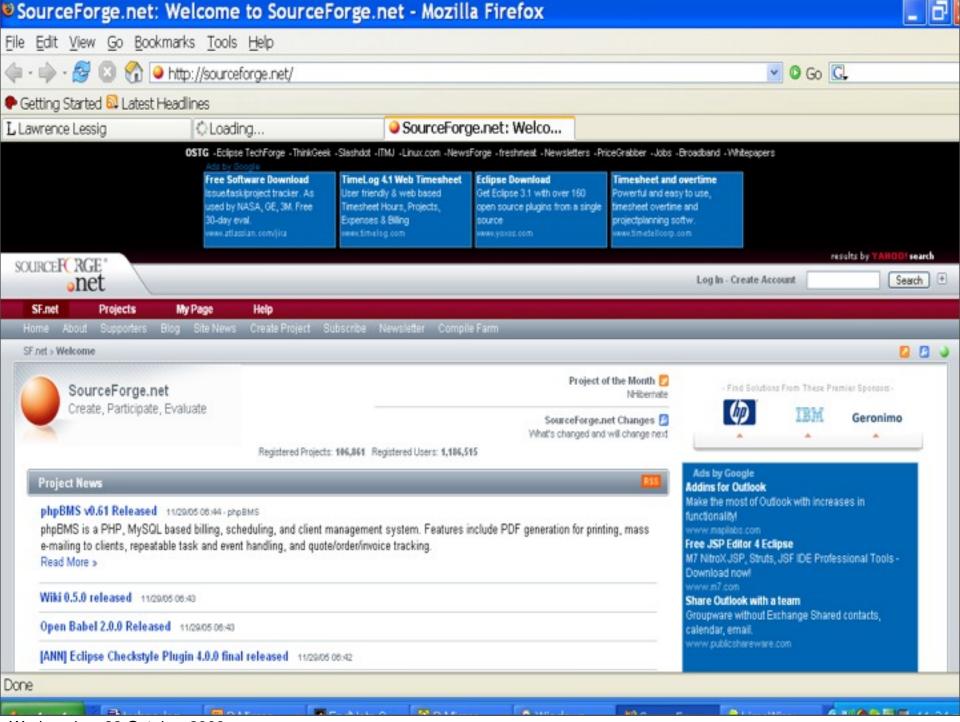
A four modalities of regulation approach

- Social norms incompatible with the law
- Software tools to support practices (From Mailing Lists, Bulletin Board Systems and floppy disks to Concurrent Version Systems and Sourceforge
- Non-direct exchange based
- Contracts following practice

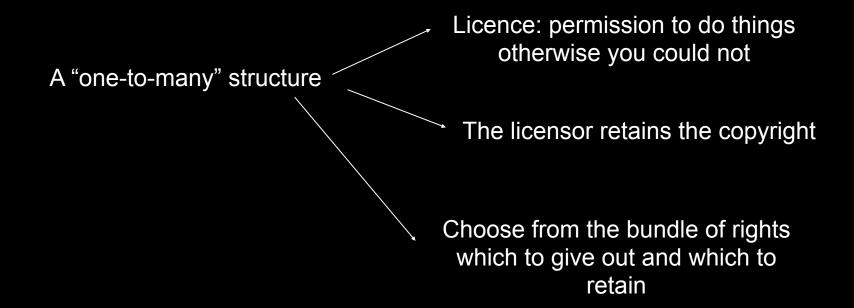
 A techno-legal phenomenon

Open Source Definition

- 1. Free Redistribution
- 2. Program must include Source Code and must allow distribution in source code as well as compiled form.
- 3. Must Allow Modifications and Derived Works
- 4. Integrity of the Author's Source Code
- 5. No Discrimination Against Persons or Groups
- 6. No Discrimination Against Fields of Endeavor
- 7. Distribution of License no additional license can be required of others who redistribute the program
- 8. License Must Not Be Specific to a Product
- 9. License Must Not Restrict Other Software
- 10. License Must Be Technology-Neutral not predicated on any individual technology



Basic Licence Features I



Basic licensing features II

Use the software What you (the licensee) may do: Distribute the Software Modify the source code Distribute modifications

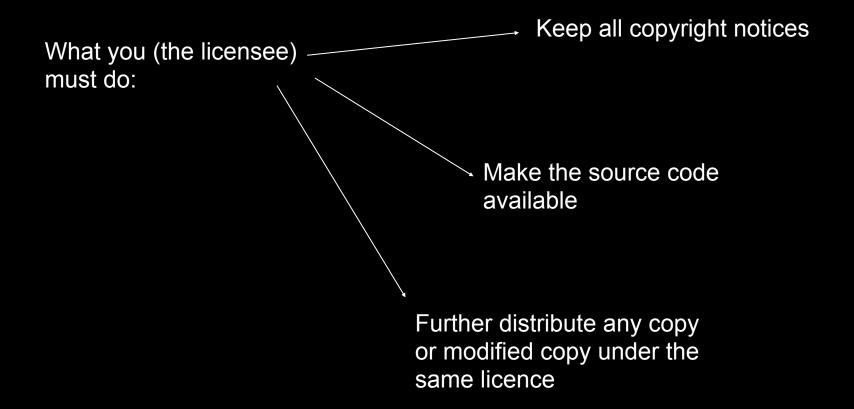
Basic licensing features III

What you (the licensee) code may not do:

Use a patent to close access to the source code

Sublicense

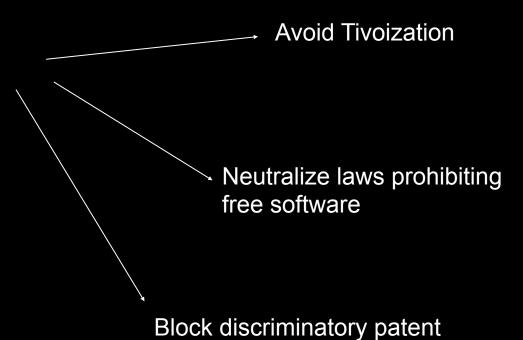
Basic licensing features IV



Basic licensing features V GPL v.3.0

deals

GPL v.3.0 additional features



GPL v.3.0 [neutralization]

- If someone uses GPL v.3.0 to write code that implements DRM, then such code is not deemed as "an effective protection measure"
- As a result, if you "break" that code, the DRMrelated clauses are not activated

GPL v.3.0 [anti-tivoization]

- requiring the distributor of a device using GPLed software to provide you with whatever information or data necessary to install modified software on the device.
- distributors are still allowed to use cryptographic keys and are required to disclose one only for the purpose of modifying the GPLed code

GPL v.3.0 [anti-patent]

 requiring the distributor of a GPLed software to provide the licensee with all patent licences necessary to exercise the rights GPL has granted to them

GPL v.3.0 [Licence compatibility]

- opening up compatibility with licences containing only minor restrictions
- clarifying compatibility with other licences

GPL v.3.0 [source code (sc) provisions]

- keep intact existing provisions requiring dissemination of source code
- provide instructions rather than the sc itself
- special provisions for BitTorrent users (obligations applicable only for the initiator of the torrent)
- combination with GPL-incompatible libraries possible

GPL v.3.0 [terminology and compliance]

- use of the term "convey" instead of "distribute"
 in order to avoid terminology issues with non-US –
 like legal systems
- compliance using the CC-compliance labs
- if violation occurs, rights may be restored once the violation stops; alternative procedure in case the rights-holder contacts you directly

Enforcement issues I* -general

- gpl-violations.org starting in 2004
- •District Court of Munich: Welte ./. Sitecom (GPL)
- •Court of Appeals for the Federal District (2008): Jacobsen ./. Katzer (Artistic License)

Principal Proceedings and Preliminary Injunctions

-Copyright infringement or breach of contract

-Article 9 Directive 2004/48/EC: "Provisional and precautionary measures"

-Jacobsen ./. Katzer: "condition" or "covenant"

-Welte ./. Sitecom: "condition" or "implied restriction"

^{*}Till Jaeger (2008) Enforcing CC licenses – Any problems to Anticipate? Nordic Cultural Commons Conference, Royal Institute of Technology, Stockholm, 22 October 2008

Enforcement issues II*

-Who has the right of action?

- -Copyright holder Art. 4 a) Enforcement Directive
- -Other rightholders (exclusive license?) Art. 4 b)
- -Cooperative works: one coauthor may claim to cease and desist for all coauthors
- -CC: (-), except own works

^{*}Till Jaeger (2008) *Enforcing CC licenses – Any problems to Anticipate?* Nordic Cultural Commons Conference, Royal Institute of Technology, Stockholm, 22 October 2008

Enforcement issues III*

-Damages and Strategy

Claim for Damages

Problem 1: cooperative works
-Is it allowed that one coauthor claims
damages for his part?

- Is it allowed that one coauthor claims damages for all other coauthors?

Problem 2: How to qualify and quantify a damage?

- "Royaltyfree" as a handicap?
- Dual licensing

Strategy

-Intentional or unintentional violation?

-Private letter or lawyer's cease and desist letter

-Deadline for a preliminary injunction?

^{*}Till Jaeger (2008) Enforcing CC licenses – Any problems to Anticipate? Nordic Cultural Commons Conference, Royal Institute of Technology, Stockholm, 22 October 2008

Enforcement issues IV*

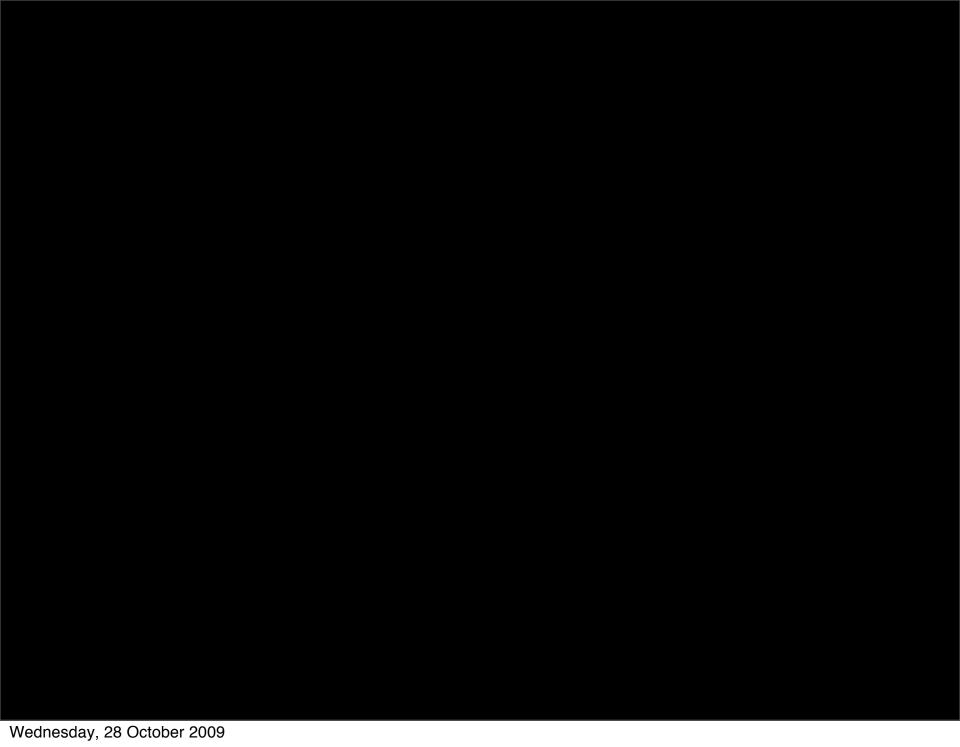
-References

- www.ifross.org
- •http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=CELEX: 32004L0048R(01):EN:HTML
- http://www.rosenlaw.com/BadFactsMakeGoodLaw.pdf
- http://www.law.ed.ac.uk/ahrc/script-ed/issue4/GPLcase.asp

*Till Jaeger (2008) *Enforcing CC licenses – Any problems to Anticipate?* Nordic Cultural Commons Conference, Royal Institute of Technology, Stockholm, 22 October 2008

The BSD vs. GPL vs. dual licensing (OMII and Trolltech cases)

- BSD does not contain any copyleft arrangements
- BSD is more popular with the commercial sector and a part of the US academic sector
- Dual licensing (GPL + licensing to a single entity) may be a more attractive option if you are a software development company (Trolltech Nokia)
 - http://arstechnica.com/news.ars/post/20080128-nokia-buys-trolltech-will-become-a-patron-of-kde.html
- BSD may e a more attractive option if you are selling services and you have a really good link with the community (Open Middleware Infrastructure Institute, UK)
 - http://www.omii.ac.uk/



[four]

Flow of rights in a GPL scenario

[four]

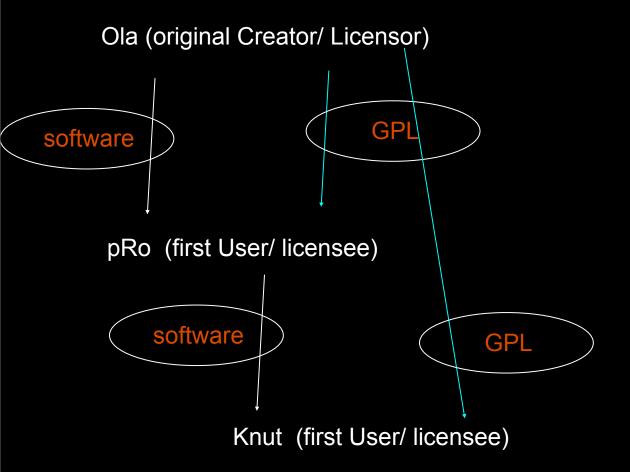
Three flows to be noticed

Digital Copies

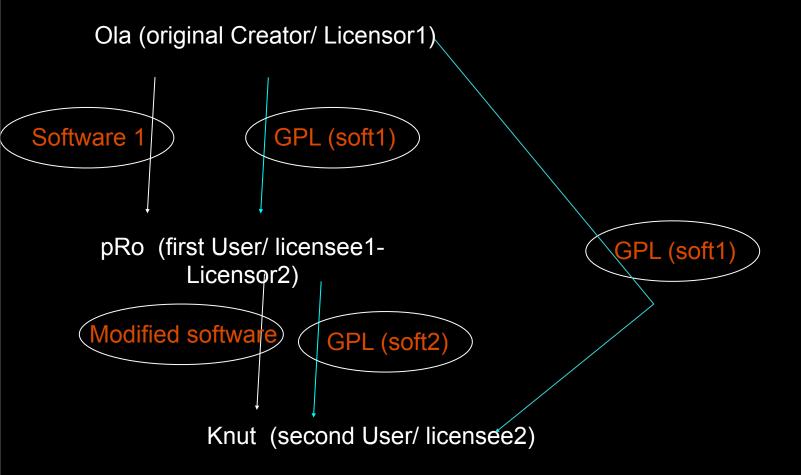
Rights

Services

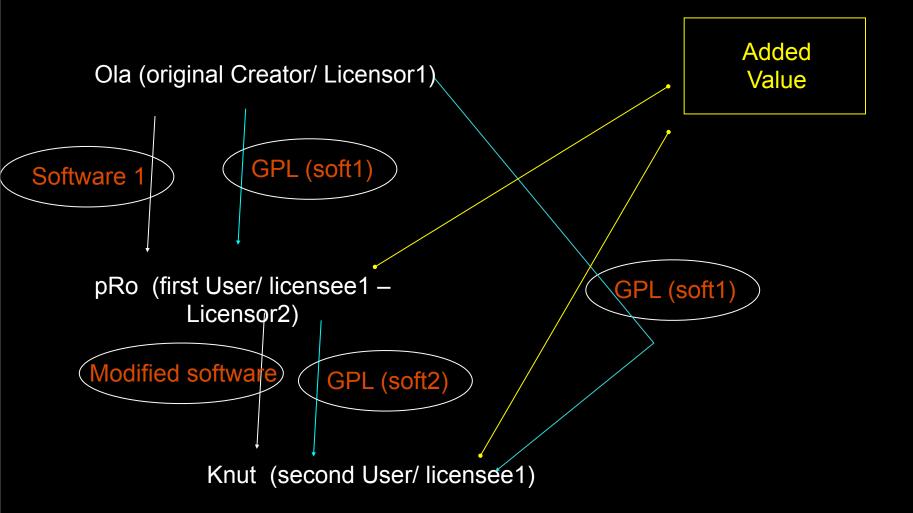
An open source/ content copy/ distribution scenario

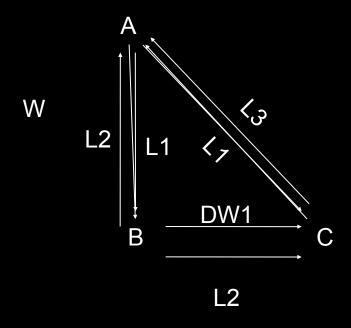


An open source/ content modification scenario



Value?



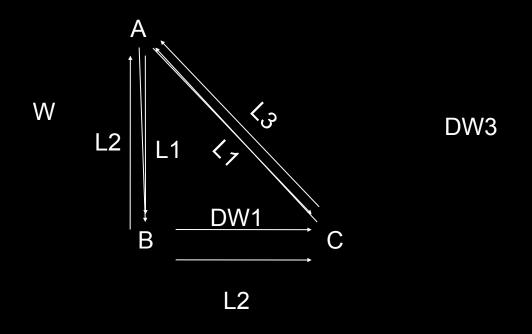


DW3

- A: licensor of original work
- B,C: licensees regarding original work
- C (L1/L2), A (L2/L3): licensees for the Derivative works (different licences)
- W: Work
- DW1, DW2, DW3: Derivative Works
- L1, L2, L3: Different GPL licences

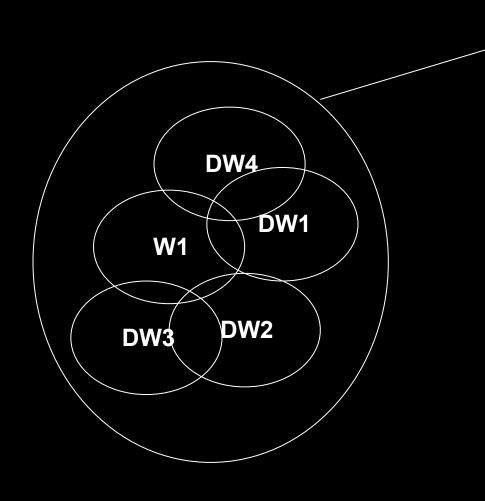
In each GPL transaction the creator of a work or the contributor becomes a licensor and the recipient of the work a licensee. The licensee becomes a licensor with respect to any subsequent contribution. The subsequent derivative works are thus constantly re-licensed in what we may describe as a *licensing mash*.

A diagrammatic presentation of the licensing relationships in a 3 person GPL scenario



- A: licensor of original work
- B,C: licensees regarding original work
- C (L1/L2), A (L2/L3): licensees for the Derivative works (different licences)
- W: Work
- DW1, DW2, DW3: Derivative Works
- L1, L2, L3: Different GPL licences

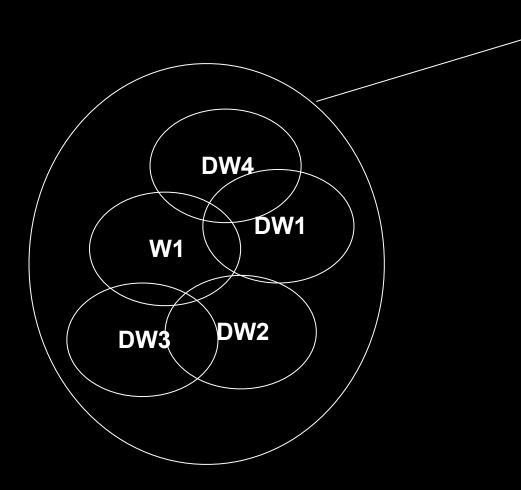
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The constantly expanding derivative work

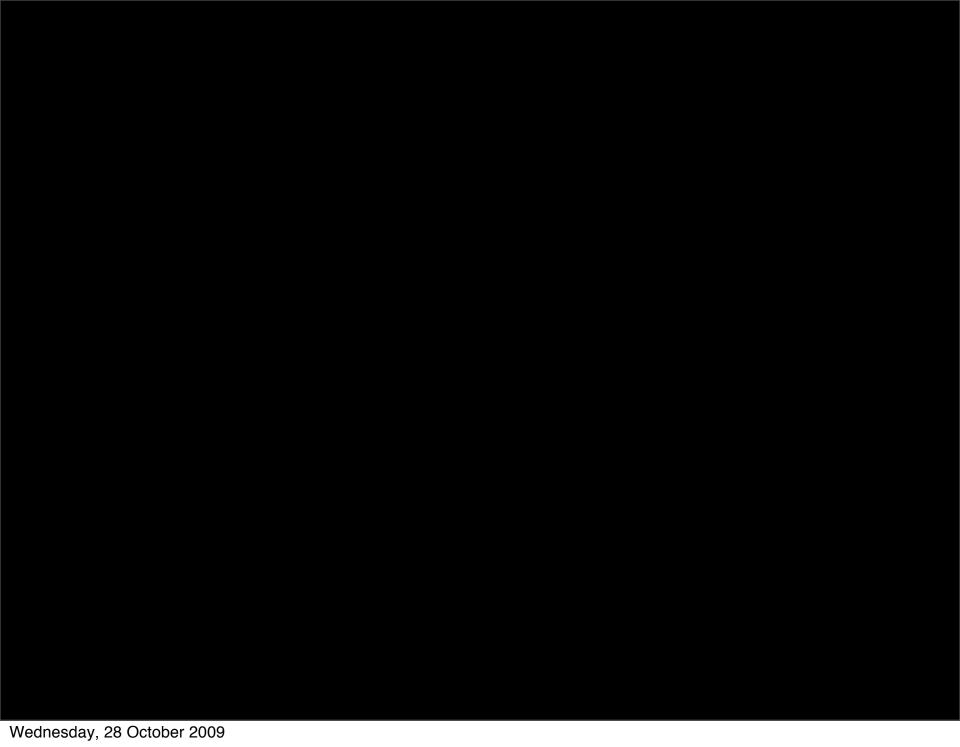
- ulletW: the original work
- DW1, DW2, DW3, DW4: derivative works based on the original work and each other

A diagrammatic presentation of a GPL based derivative work development



The constantly expanding derivative work

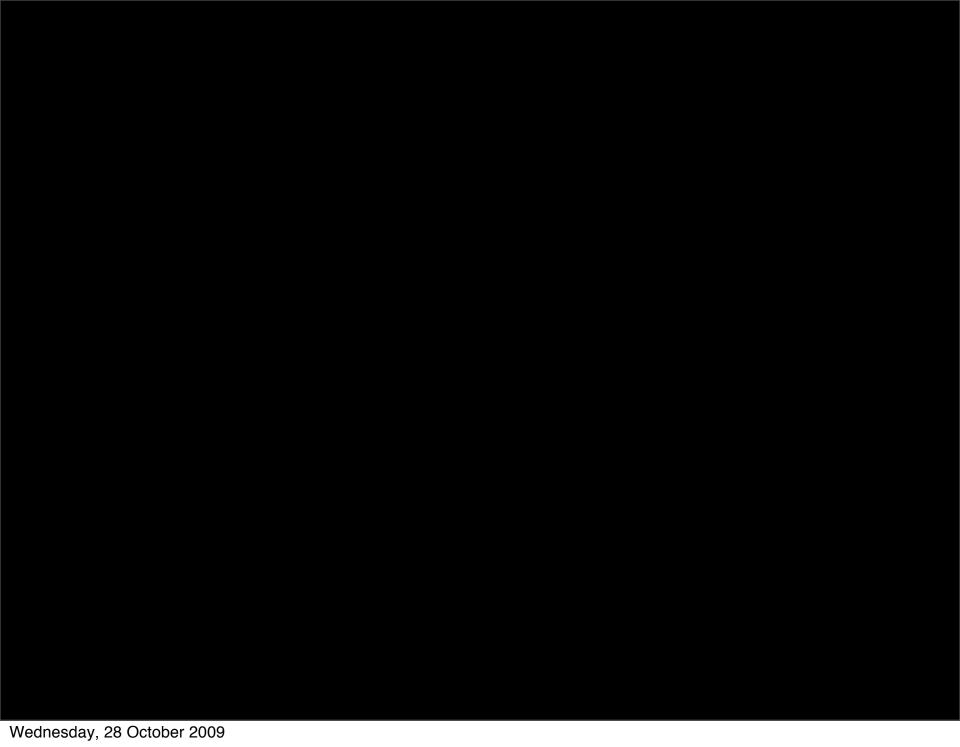
- •W: the original work
- •DW1, DW2, DW3, DW4: derivative works based on the original work and each other



[five]

The Creative Commons project

[five]



[chronicle]

Founded 2001

[chronicle]

Founded 2001

[chronicle]

By:

By:

James Boyle

Ву:

James Boyle

Michael Caroll

Ву:

James Boyle
Michael Caroll
Lawrence Lessig

Ву:

James Boyle
Michael Caroll
Lawrence Lessig
Hal Abelson

By:

James Boyle
Michael Caroll
Lawrence Lessig
Hal Abelson
Eric Saltzman

Ву:

James Boyle

Michael Caroll

Lawrence Lessig

Hal Abelson

Eric Saltzman

Founded 2001

1st Project: December 2002

[chronicle]

Ву:

James Boyle

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Hal Abelson

Eric Saltzman

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Initiation: Berkman/ Harvard

[chronicle]

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Eric Saltzman

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Initiation: Berkman/ Harvard

Housed @ Stanford Law School

[chronicle]

Ву:

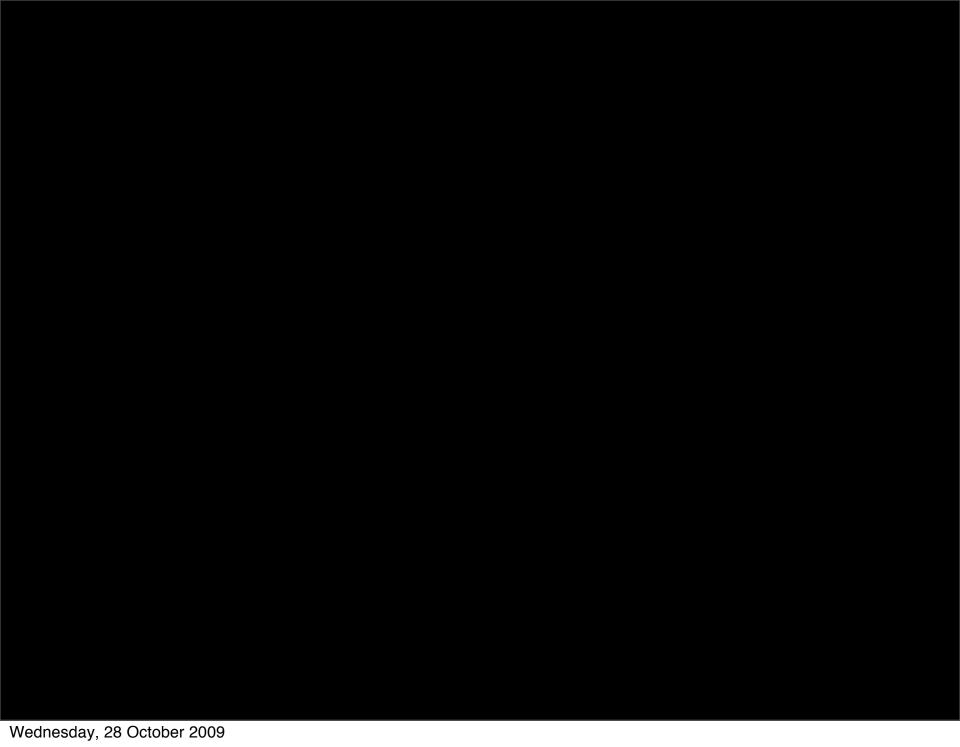
James Boyle

Michael Caroll

Lawrence Lessig

Hal Abelson

Eric Saltzman



[objective]

[objective]

[objective]

between

[objective]

copyright extremism

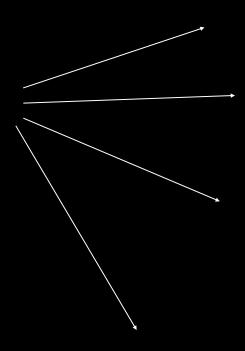
between

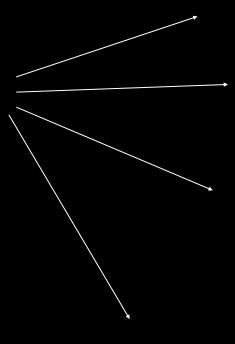
[objective]

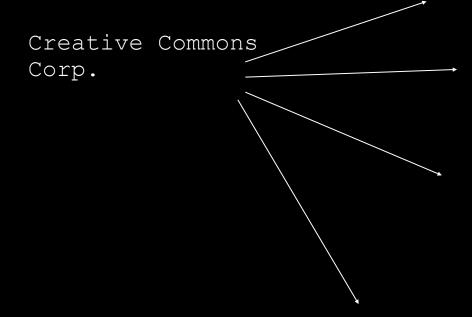
copyright extremism

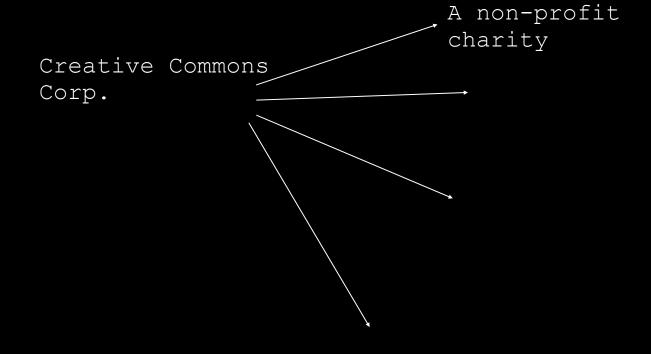
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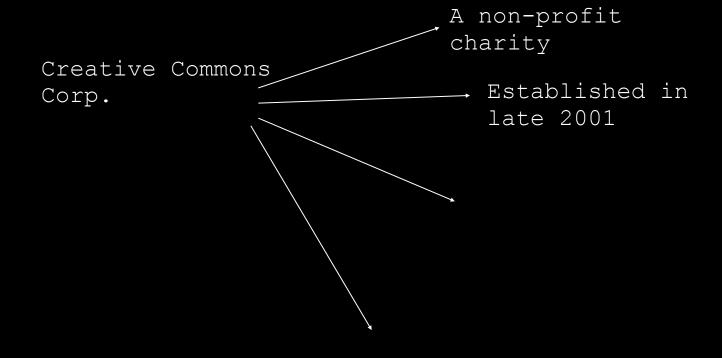
copyfight anarchy

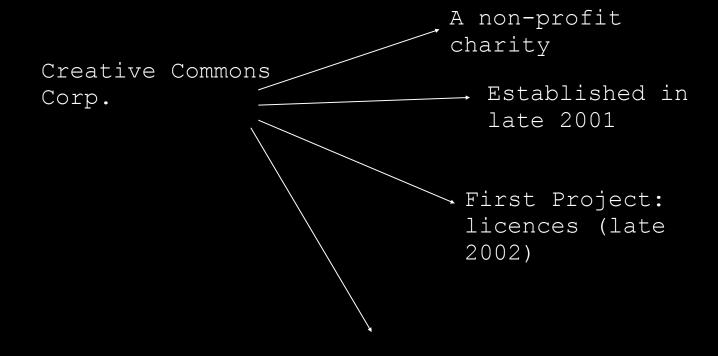


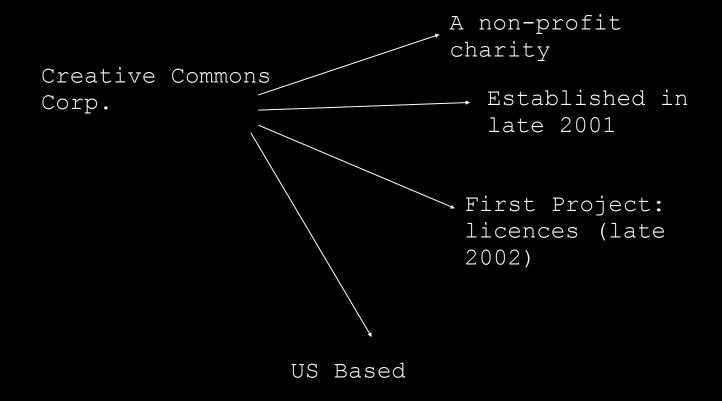


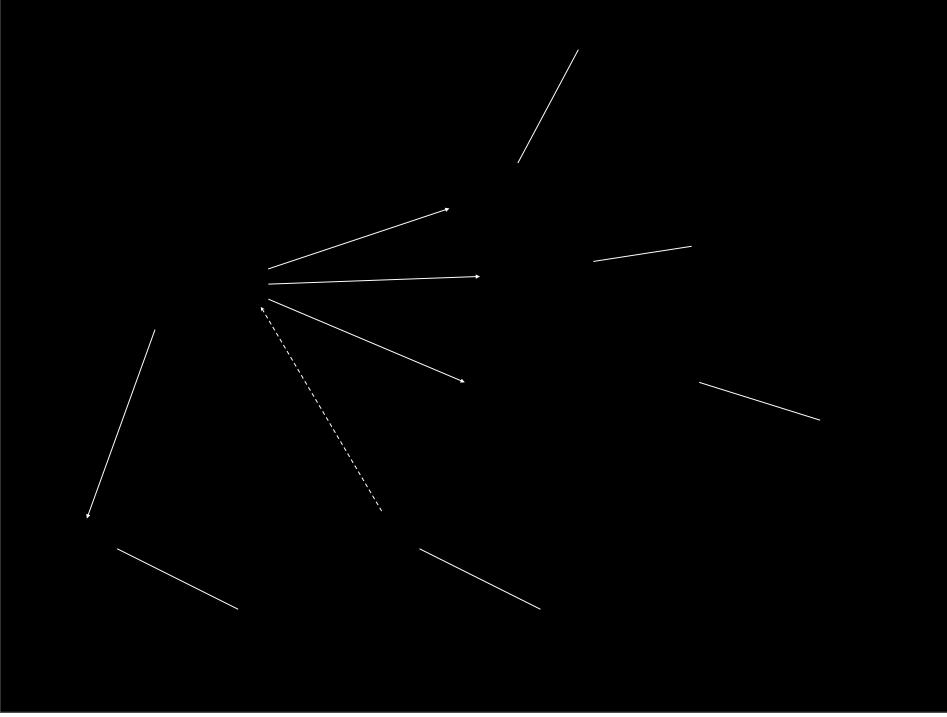


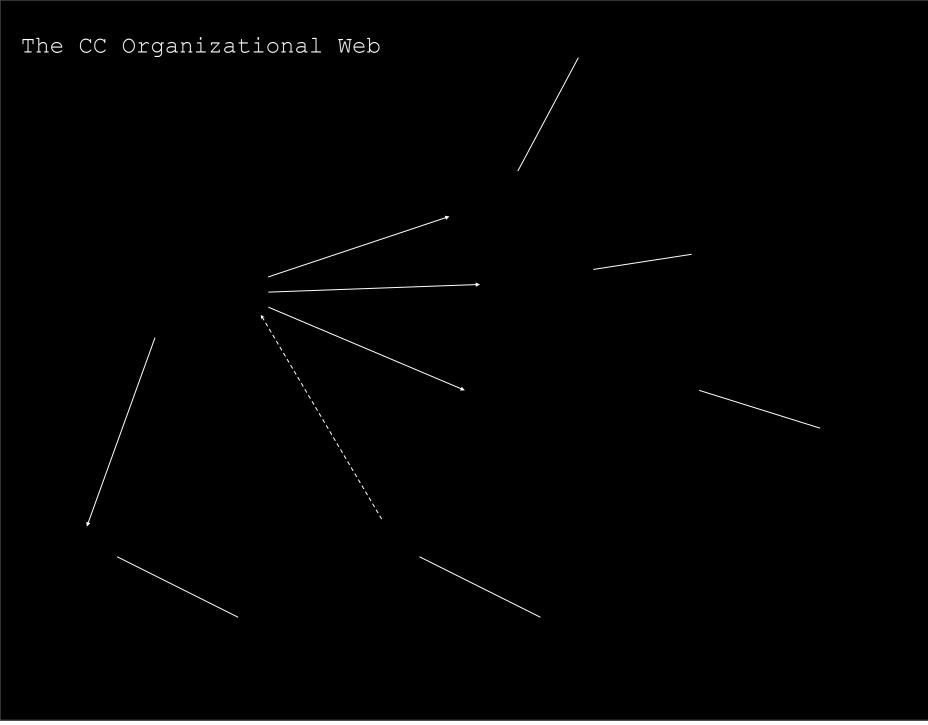


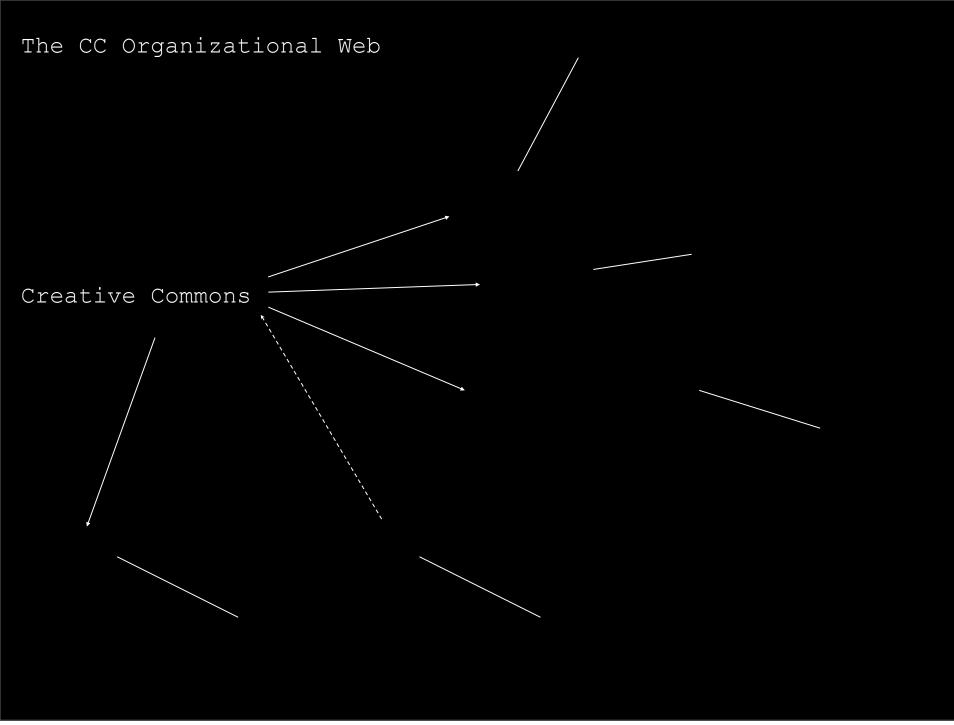


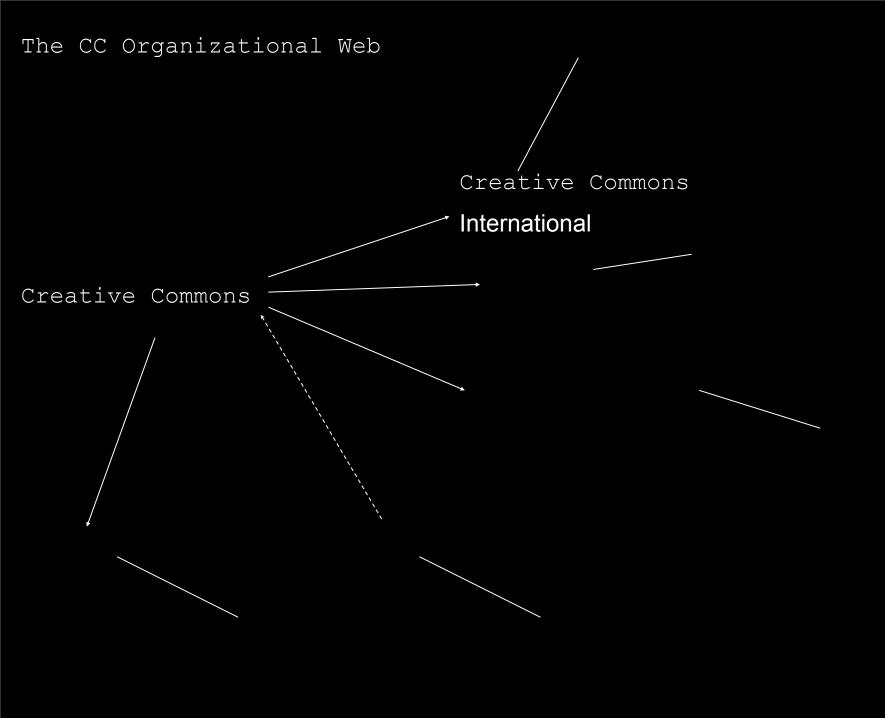


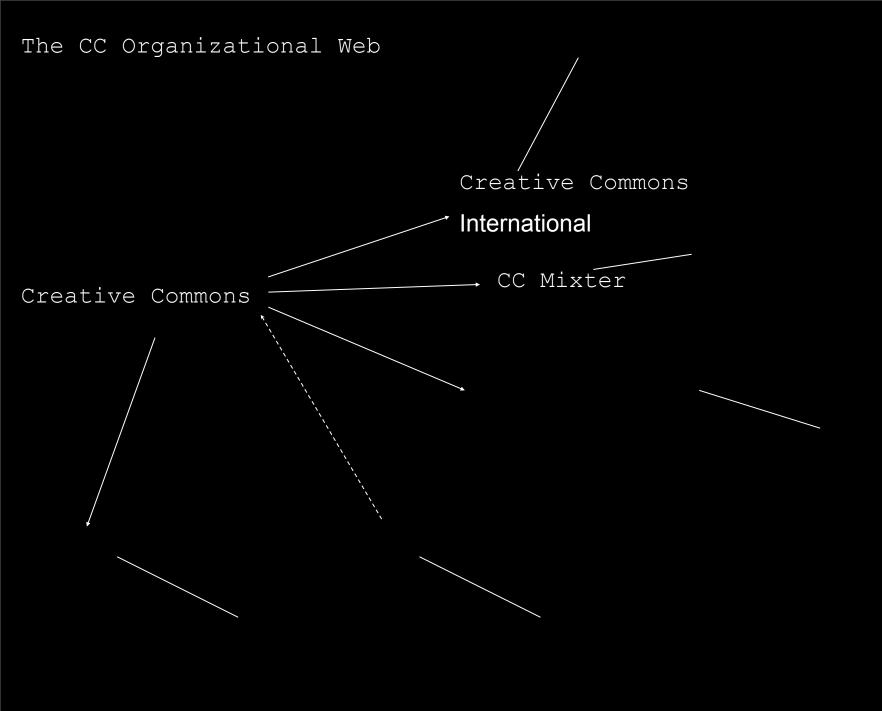


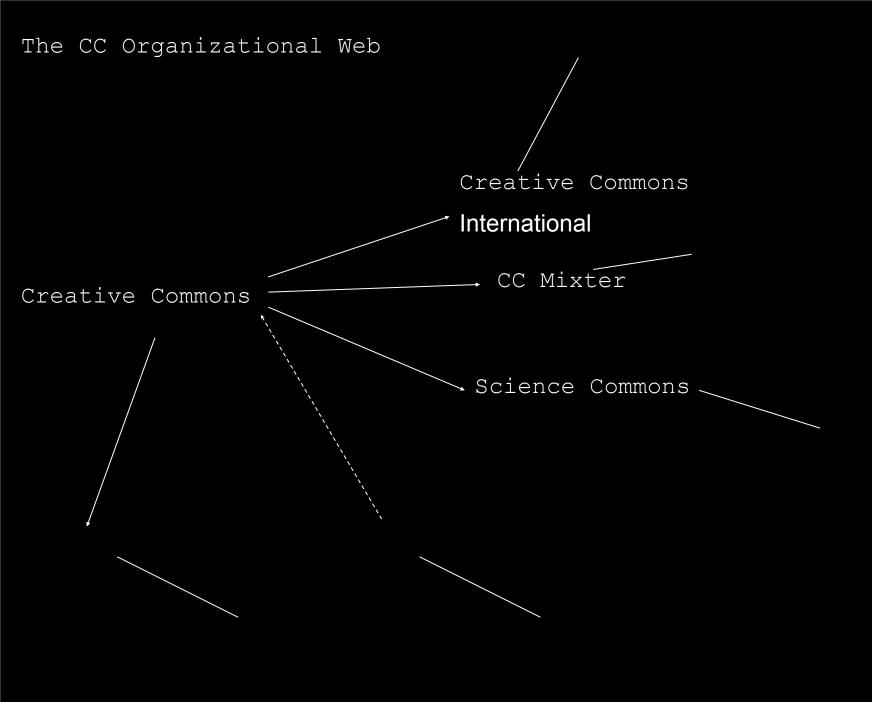


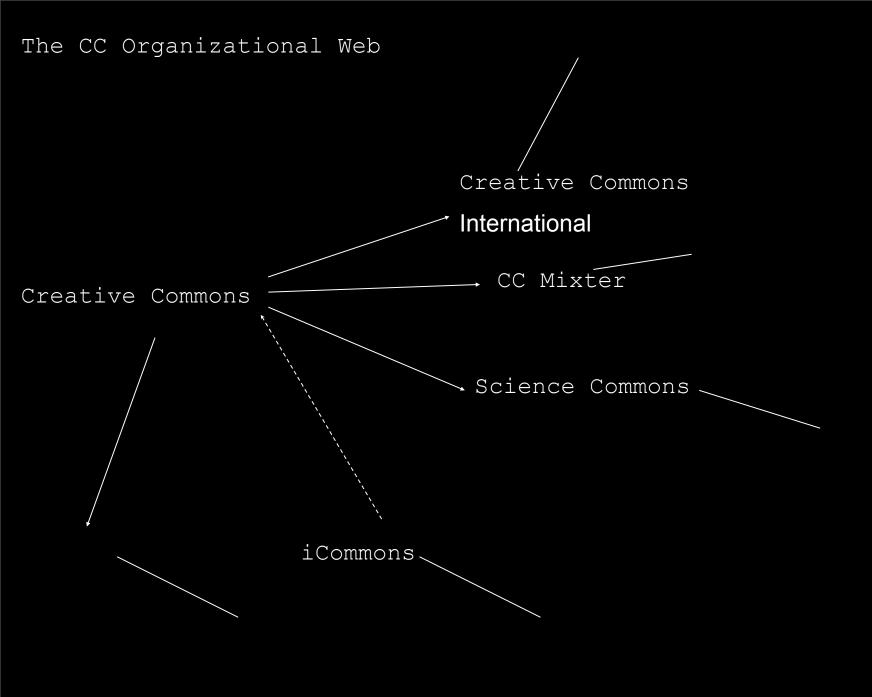


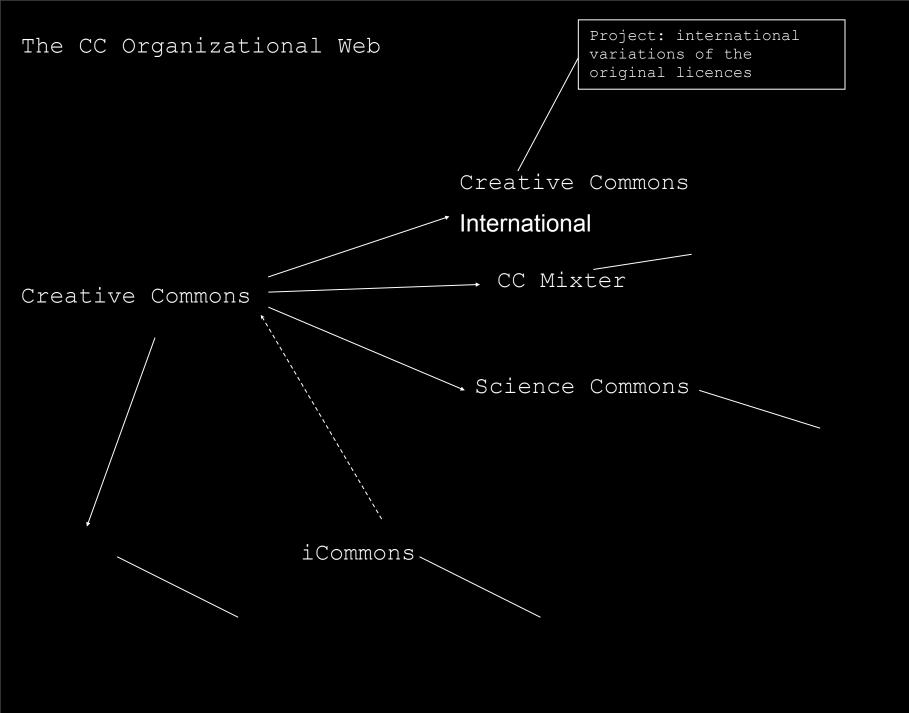


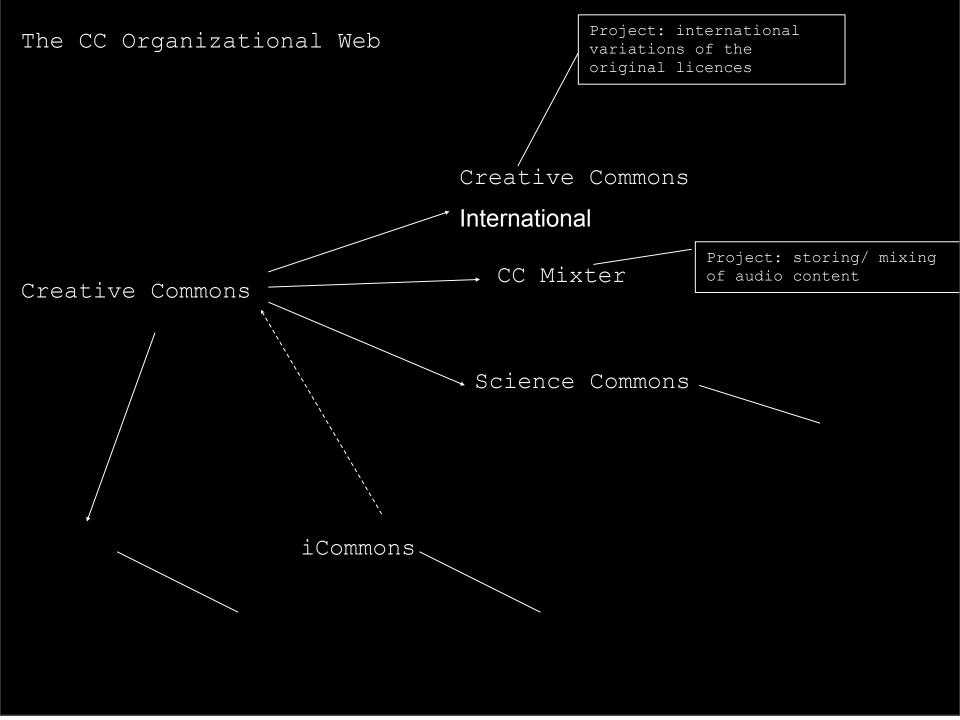


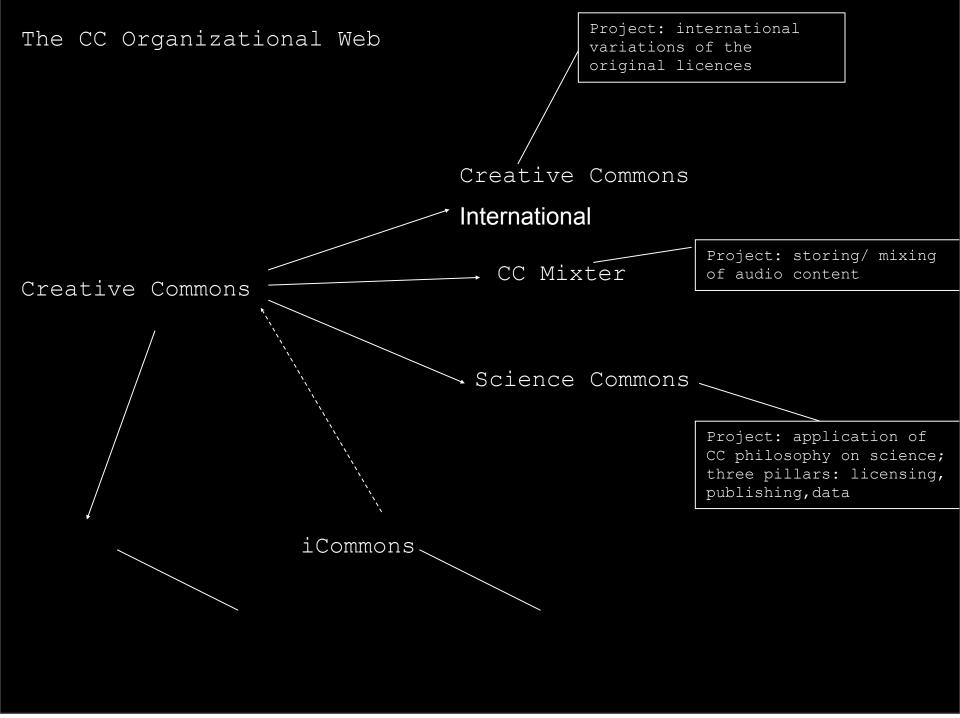


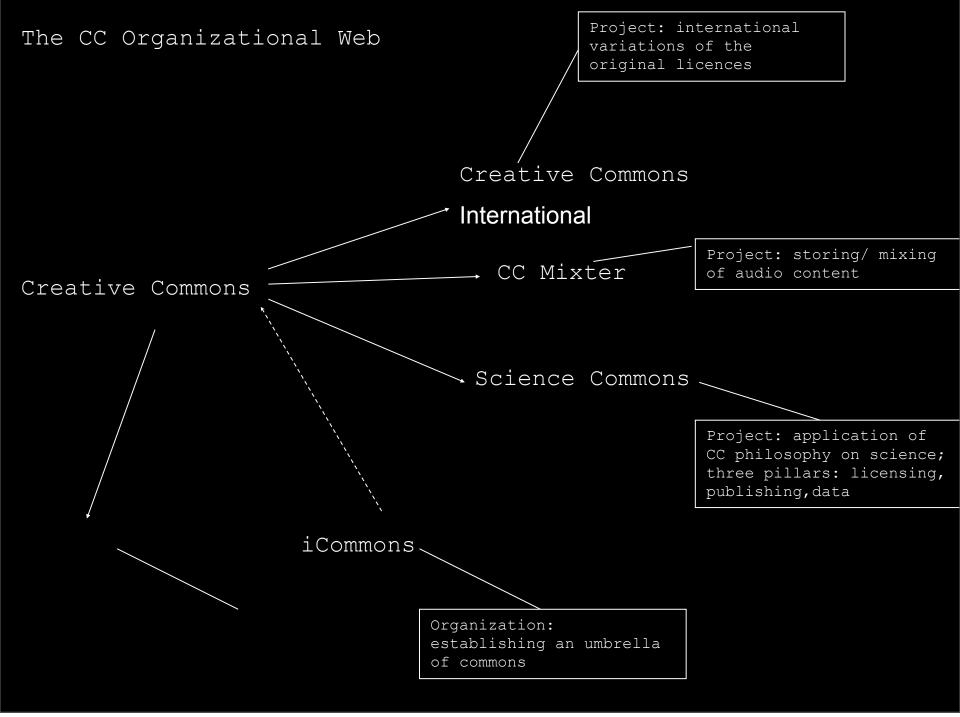


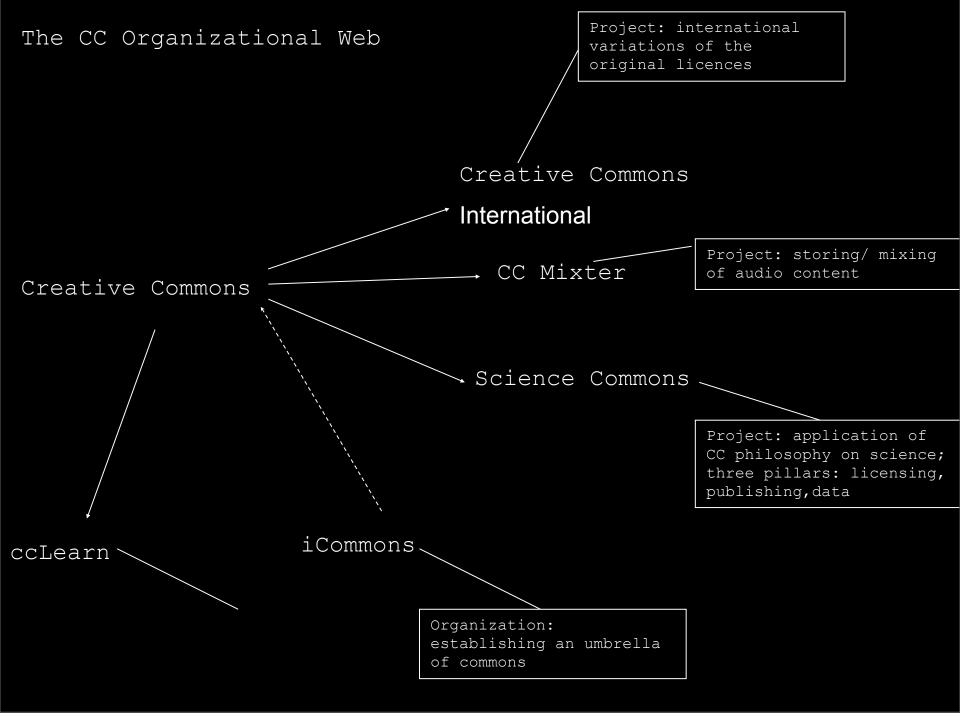


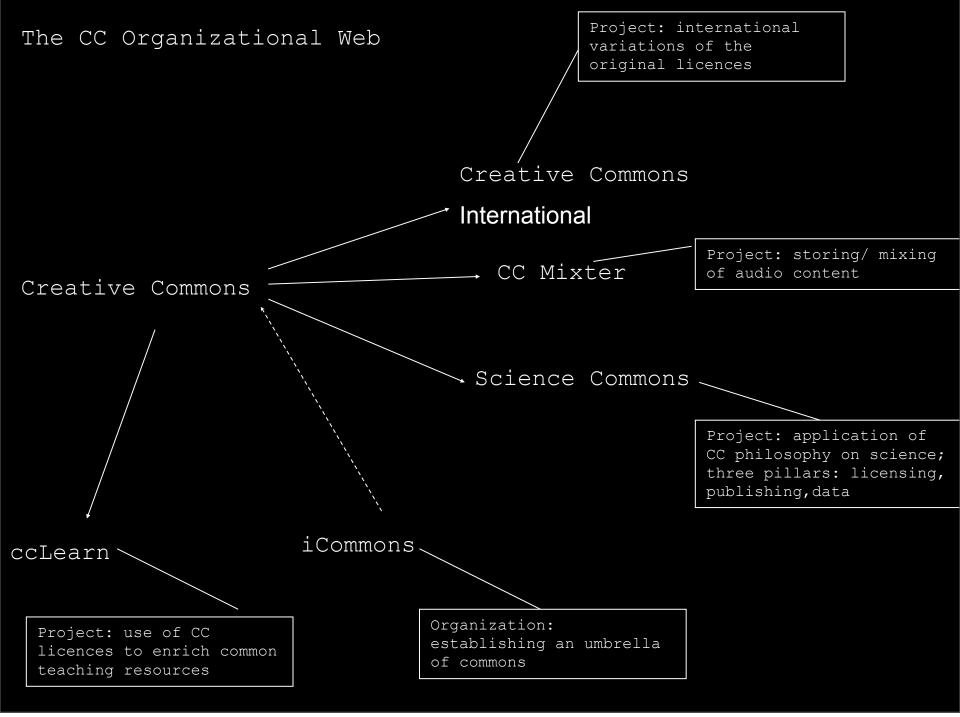


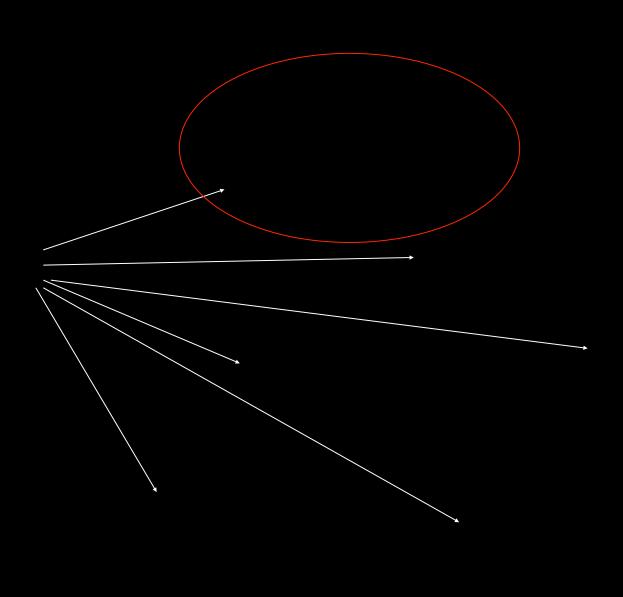


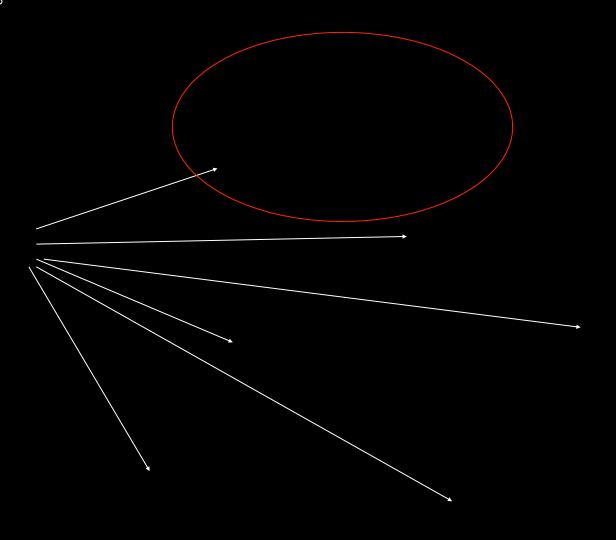


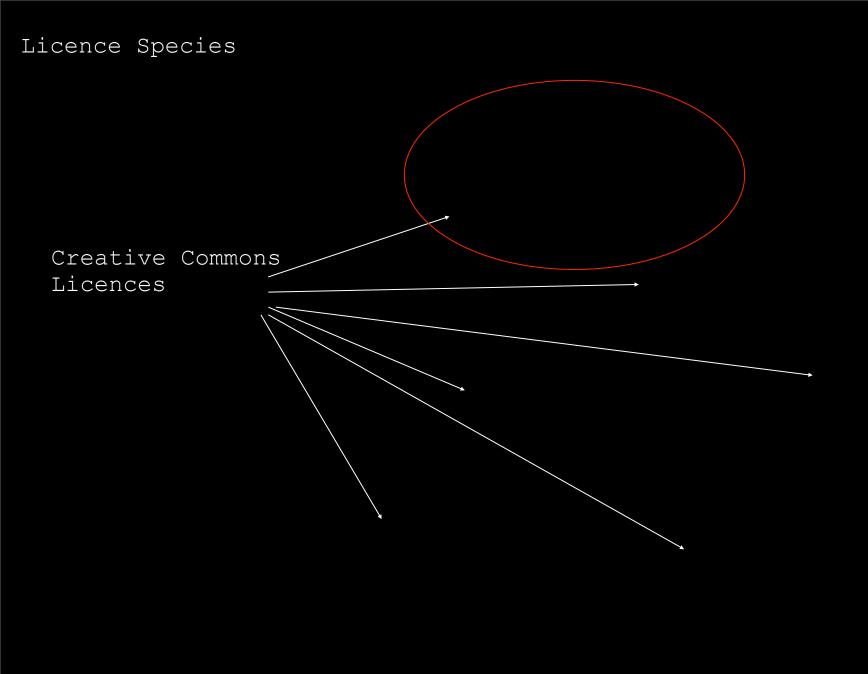


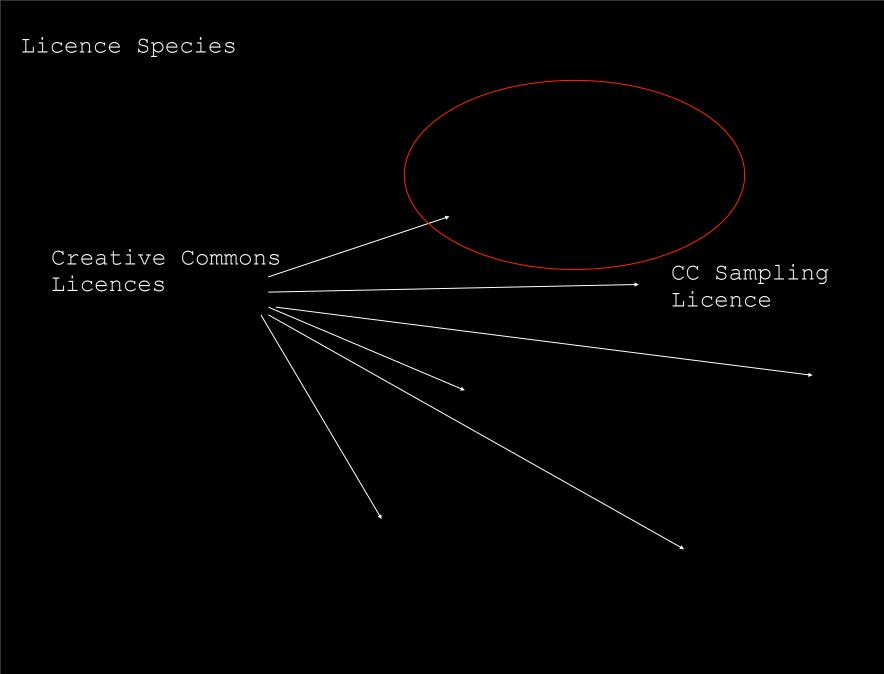


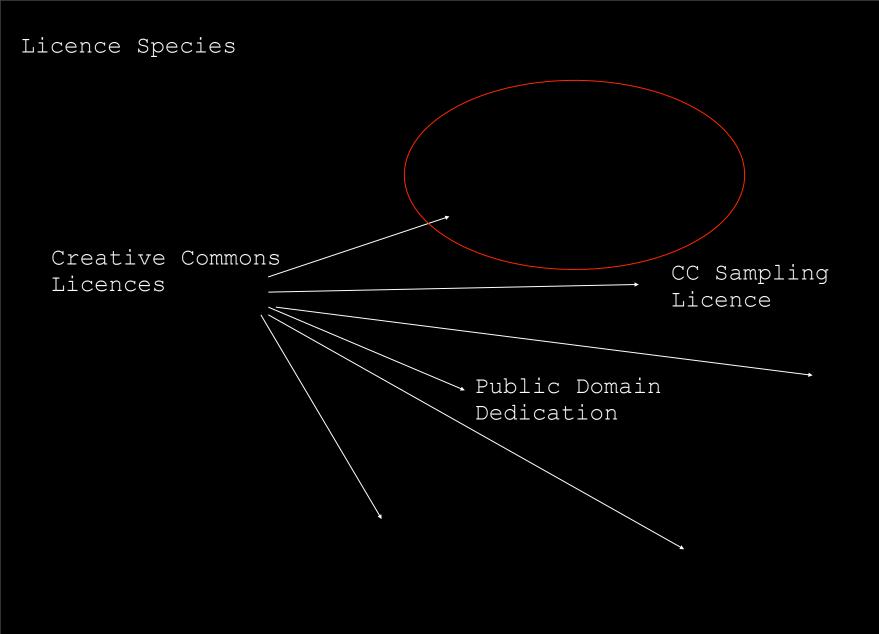


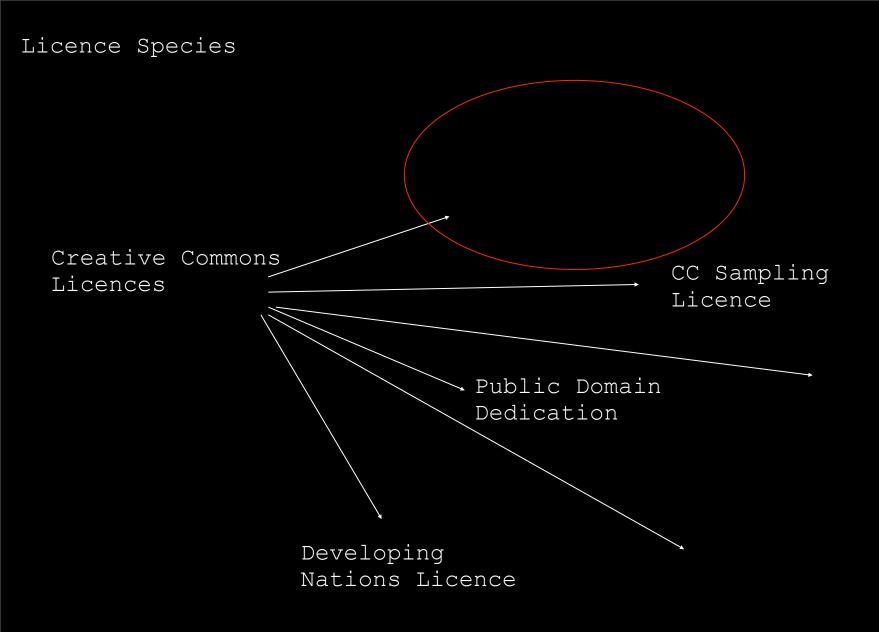


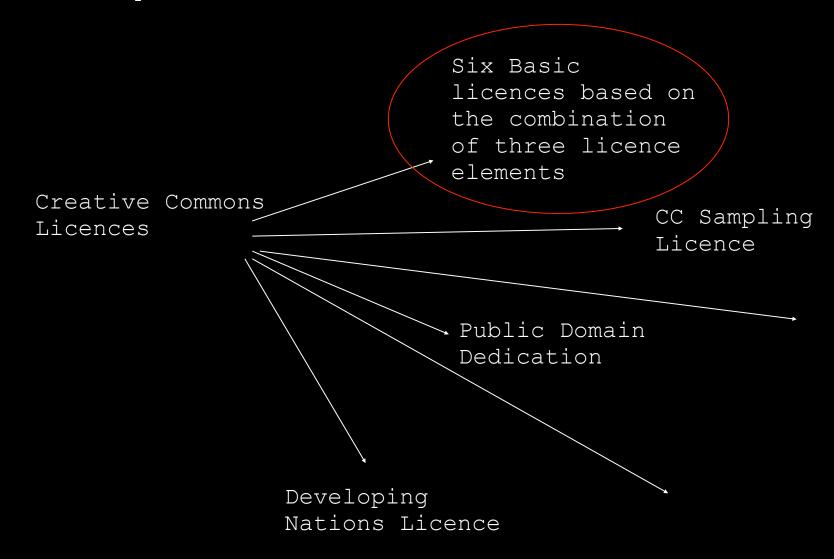


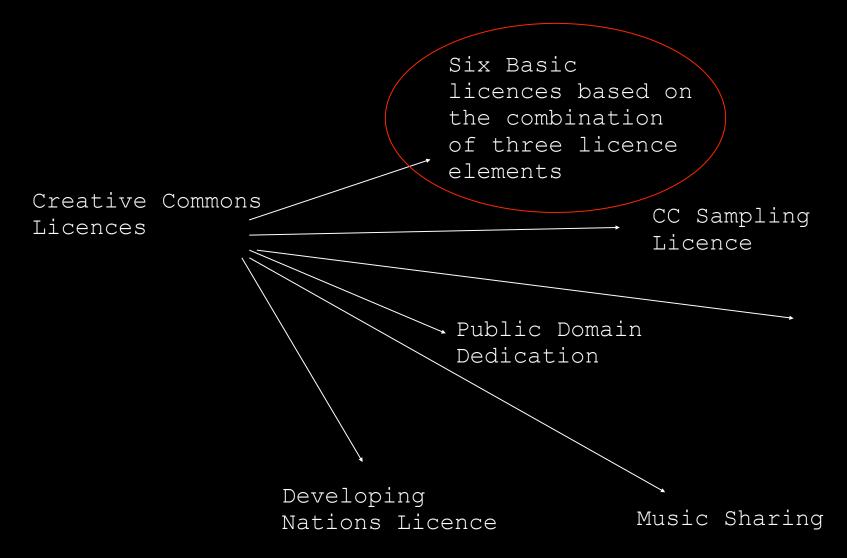


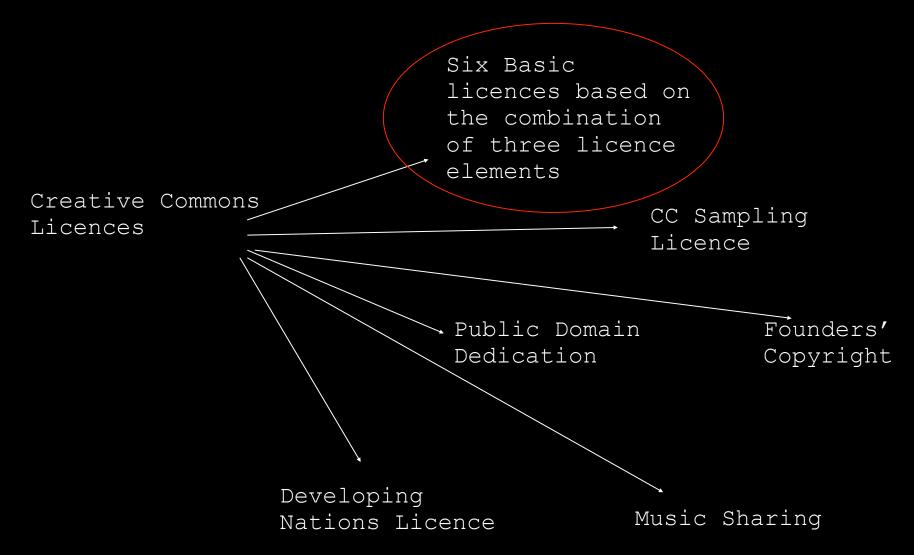


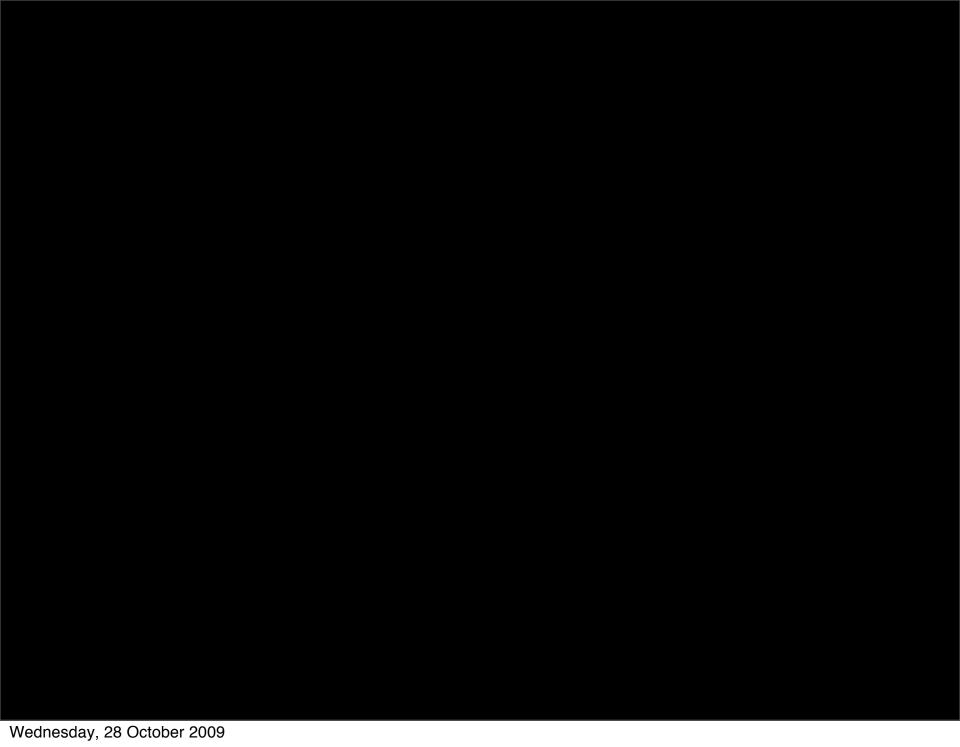












[hybrid]

```
The General Public Licence [Free/Open Source Software]:
ShareAlike
Derivative
```

[hybrid]

The General Public Licence [Free/Open Source Software]:
ShareAlike
Derivative

[hybrid]

Shareware
No Commercial Use

The General Public Licence [Free/Open Source Software]:

ShareAlike

Derivative

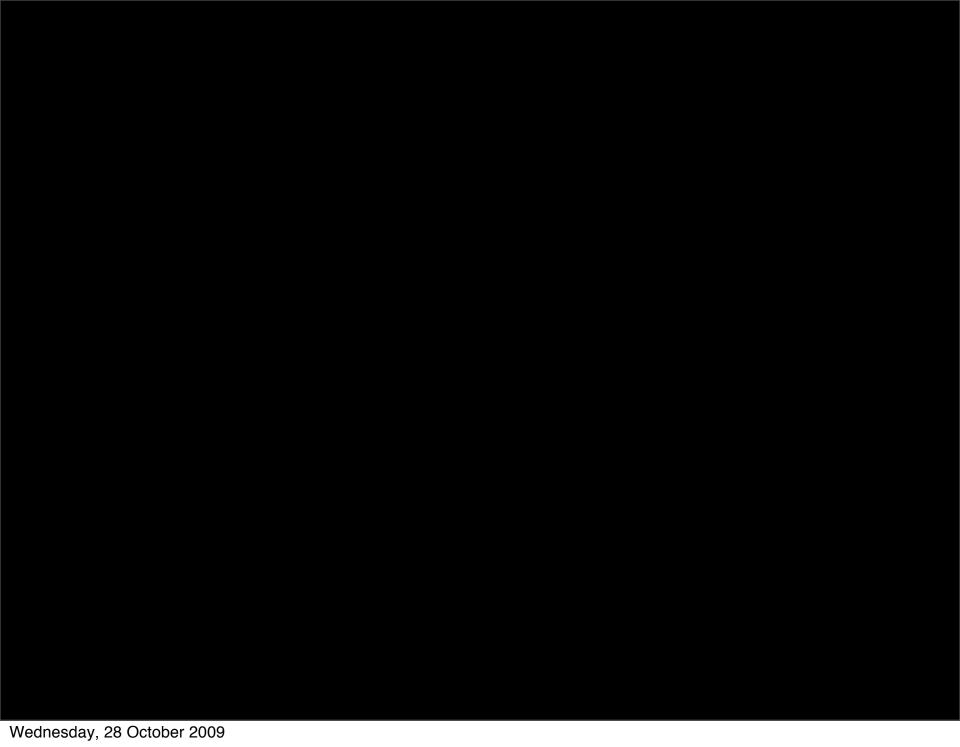
Other

Remix

[hybrid]

Shareware

No Commercial Use



Human-Readable: Commons Deed

Human-Readable: Commons Deed

[2]

Human-Readable: Commons Deed

[2]

Lawyer-Readable: Legal Code

Human-Readable: Commons Deed

[2]

Lawyer-Readable: Legal Code

[three expressions]

[3]

Human-Readable: Commons Deed

[2]

Lawyer-Readable: Legal Code

[three expressions]

[3]

Machine-Readable: Meta Data

Human-Readable: Commons Deed

[2]

Lawyer-Readable: Legal Code

[three expressions]



[3]

Machine-Readable: Meta Data

Human-Readable: Commons Deed

[2]

Lawyer-Readable: Legal Code

[three expressions]



[3]

Machine-Readable: Meta Data

Human-Readable: Commons Deed

[2]

Lawyer-Readable: Legal Code

[three expressions]



[3]

Machine-Readable: Meta Data

Human-Readable: Commons Deed

[three expressions]

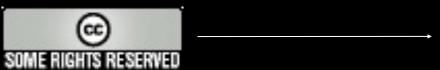


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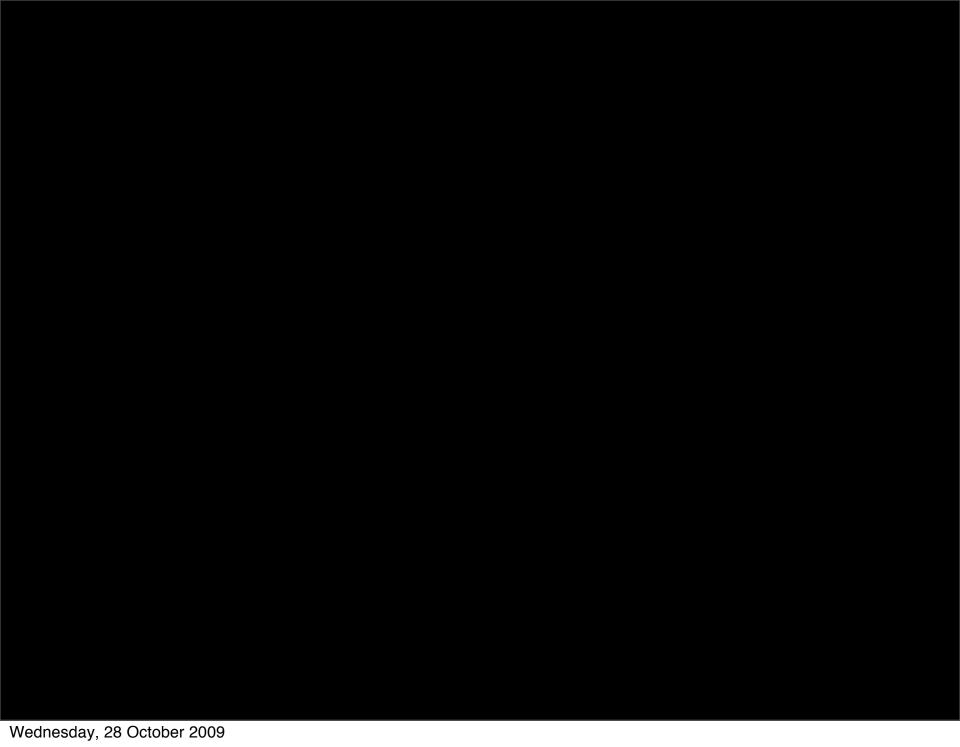
Machine-Readable: Meta Data

[1] Human-Readable: Commons D<u>eed</u> [2] Lawyer-Readable: Legal Code [three expressions]

[3]

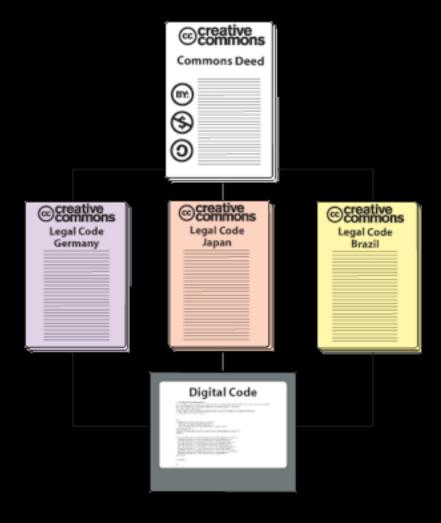


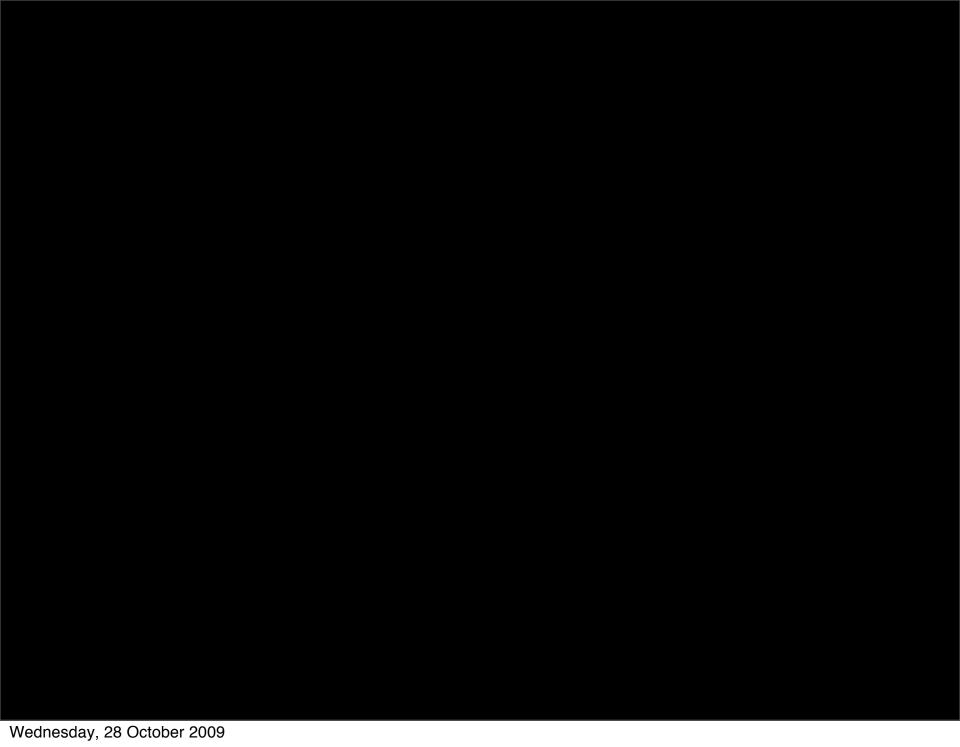
Machine-Readable: Meta Data



schematic

schematic









Attribution





Attribution



Attribution



No Commercial Use



Attribution



No Commercial Use



logos



Attribution



No Commercial Use



No Derivative Works

logos



Attribution



No Commercial Use



No Derivative Works



logos



Attribution



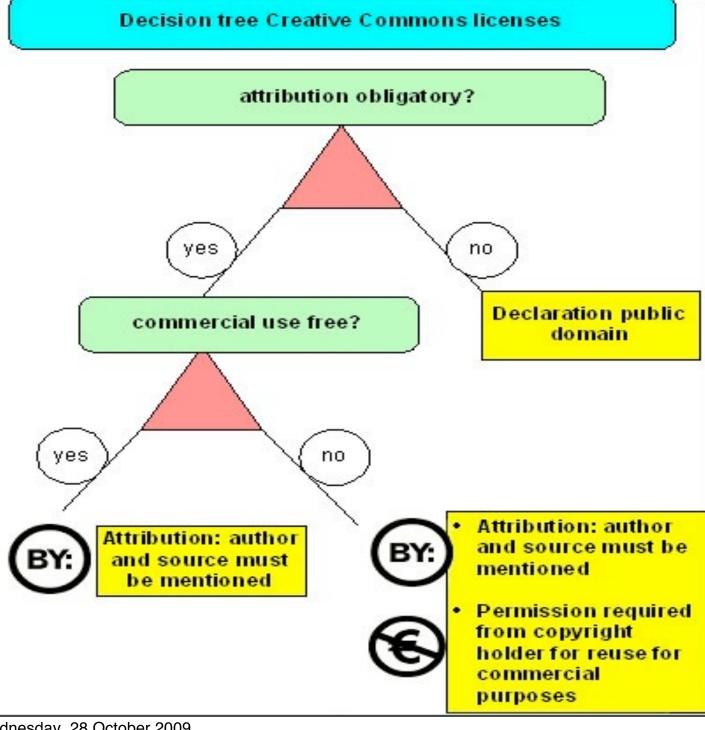
No Commercial Use



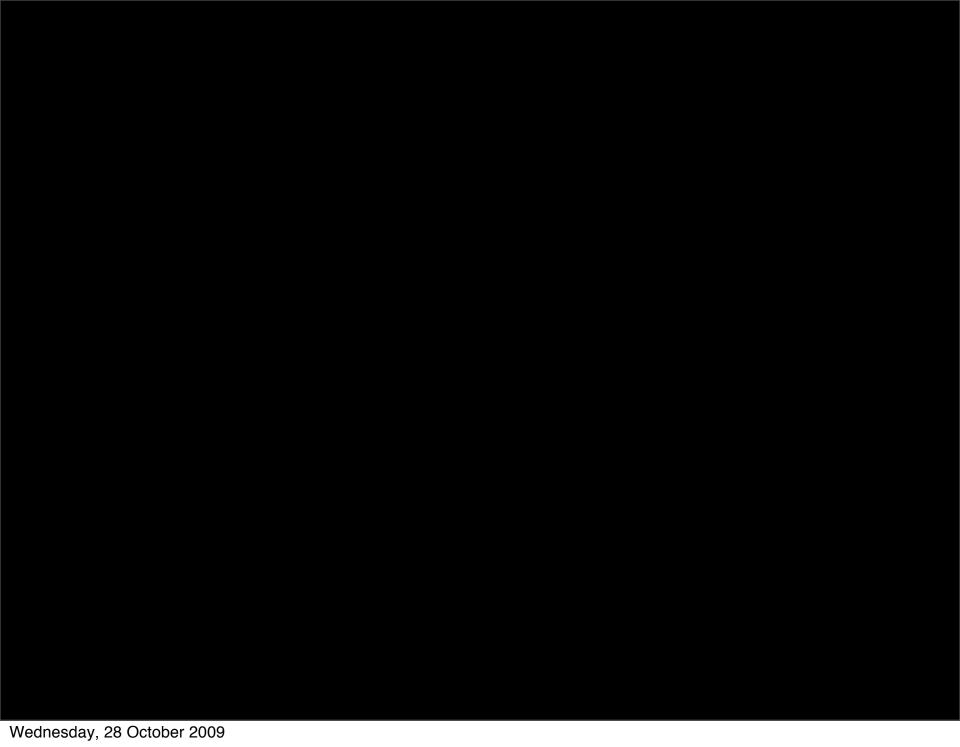
No Derivative Works



Share Alike



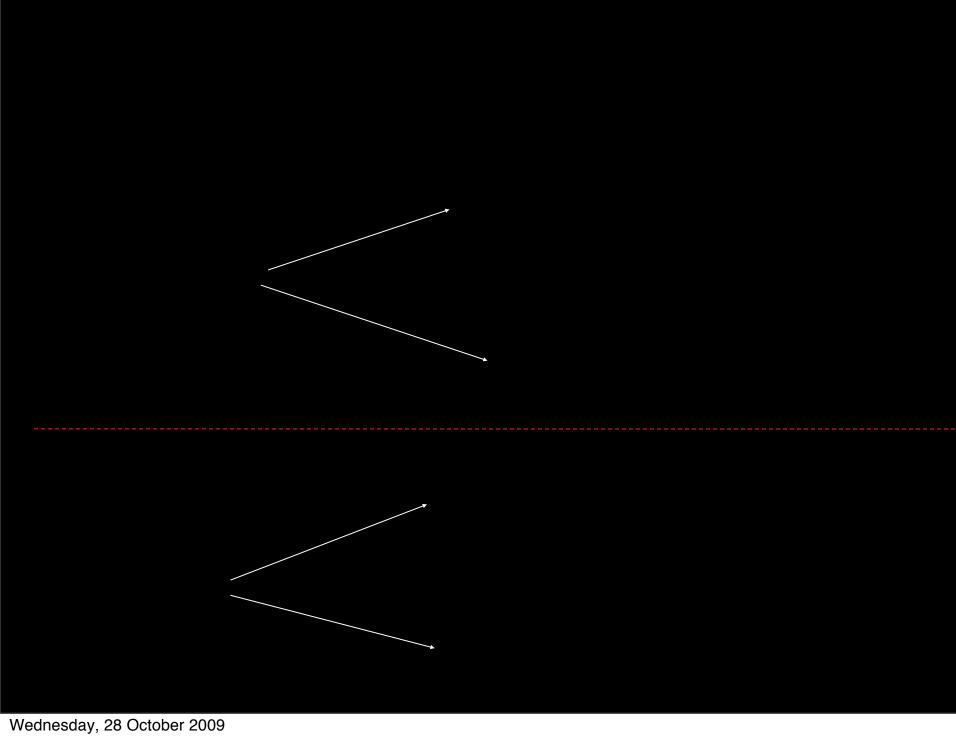
www.ariadne.ac.uk/issue45/hoorn/#11 communication, Repositories

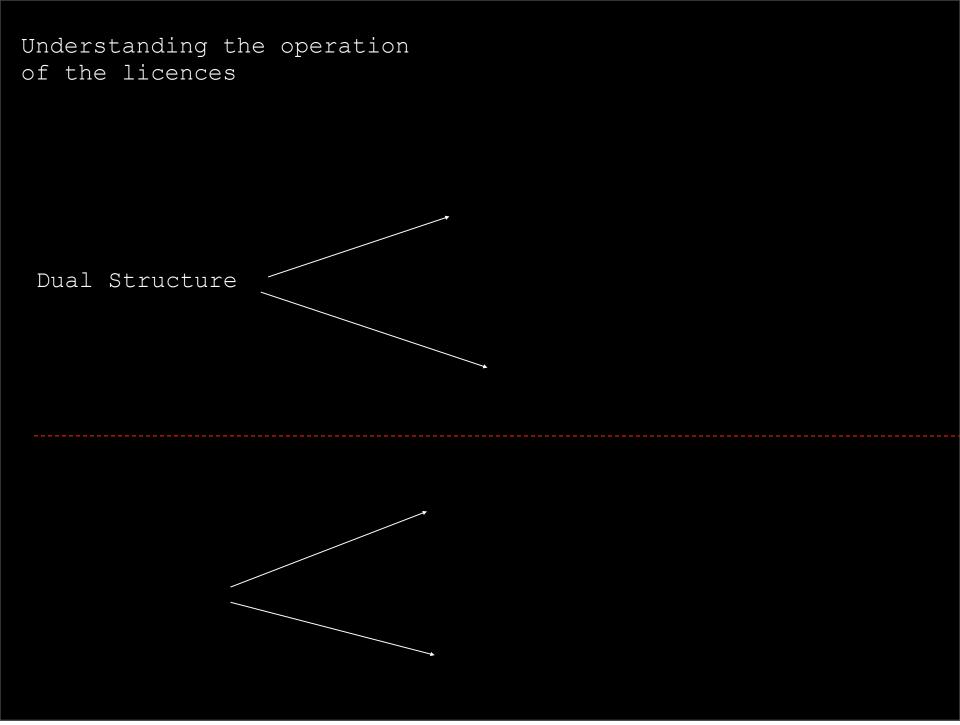


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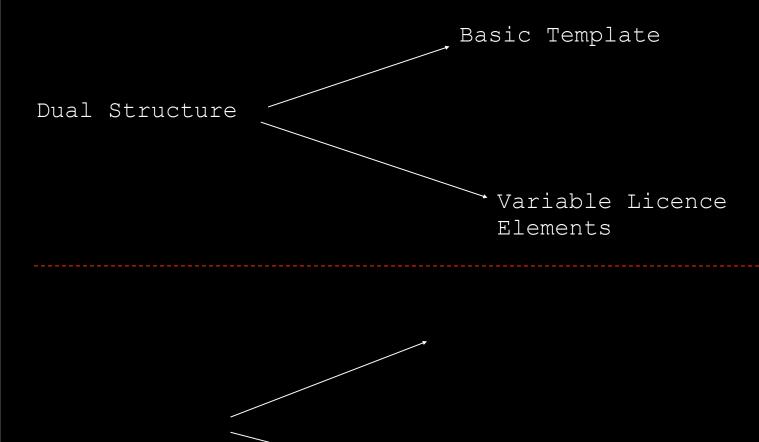
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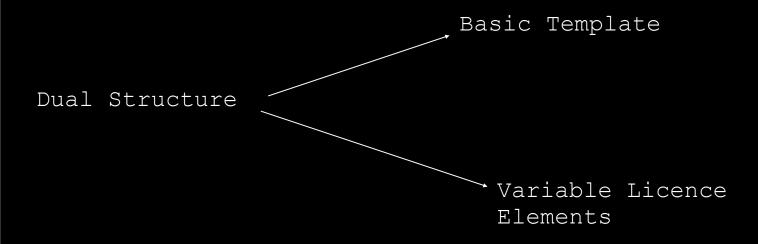
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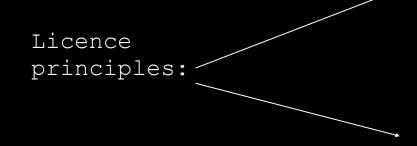


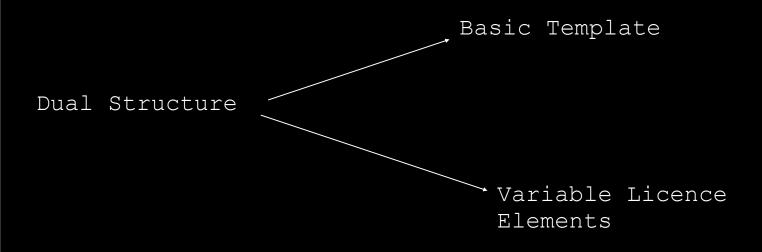


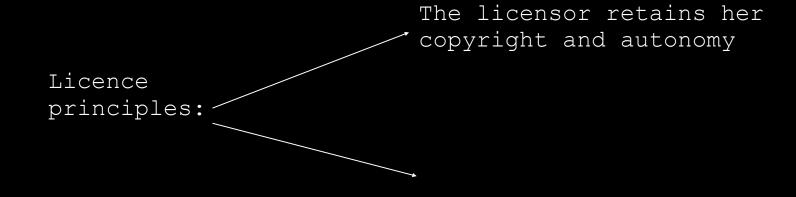
Understanding the operation of the licences Basic Template Dual Structure

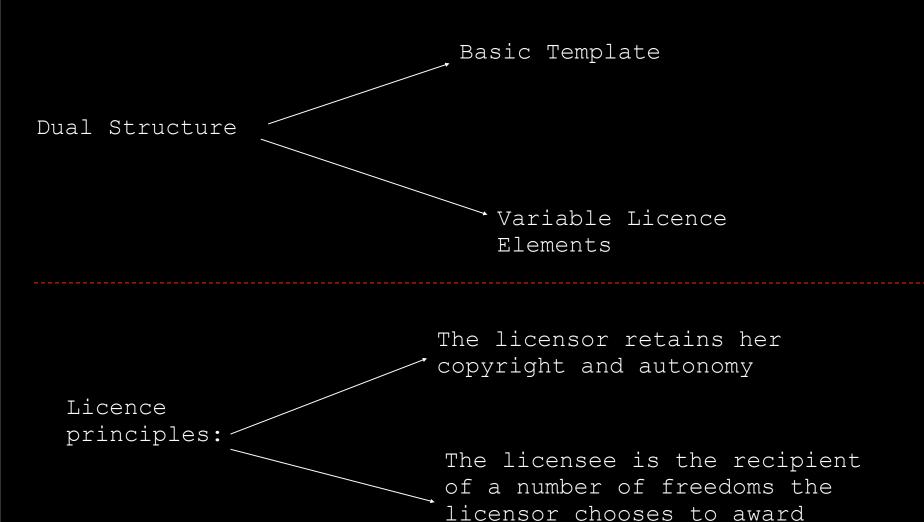


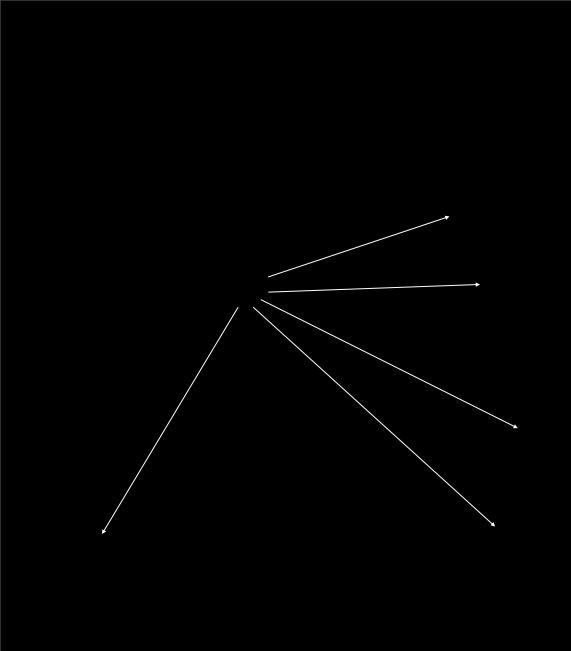


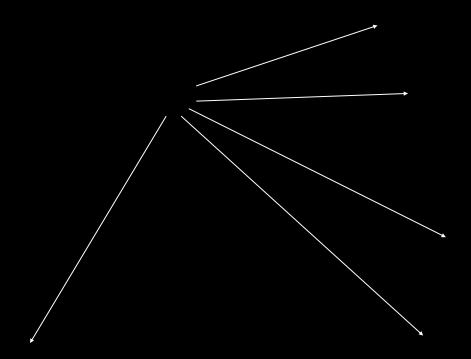


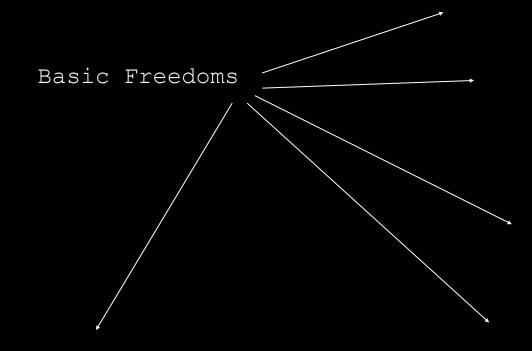


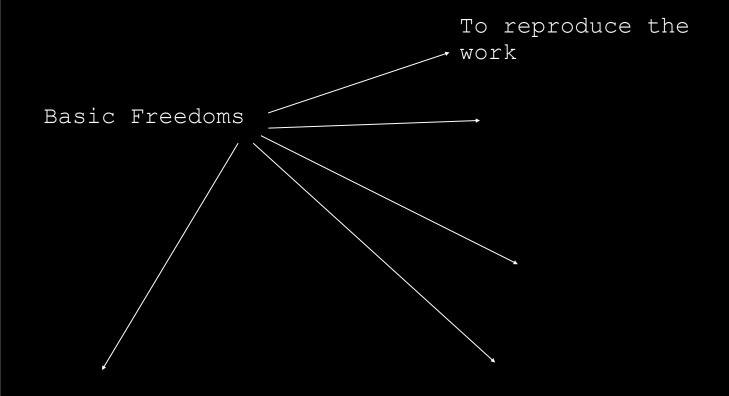


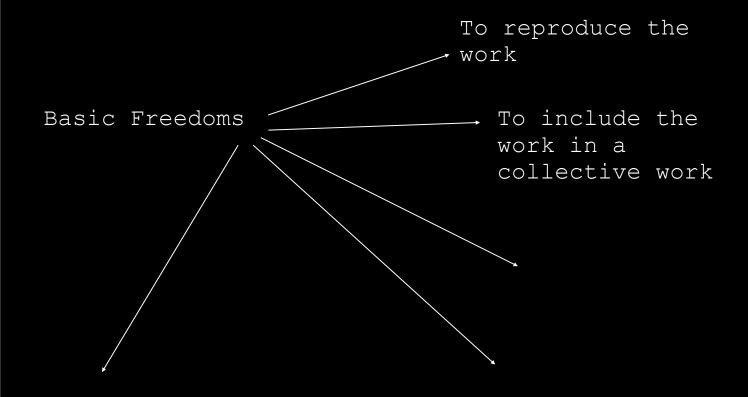


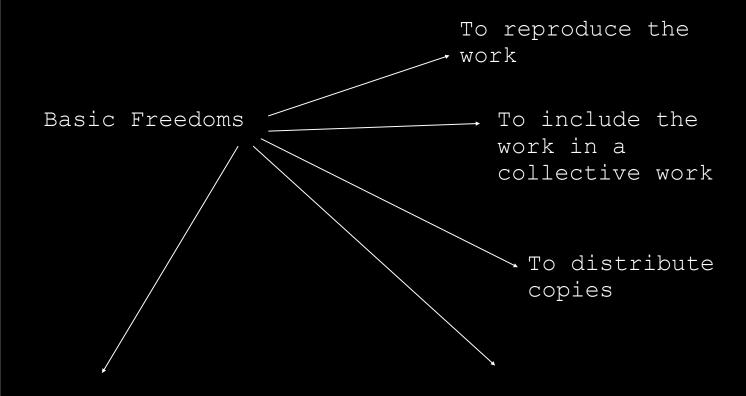


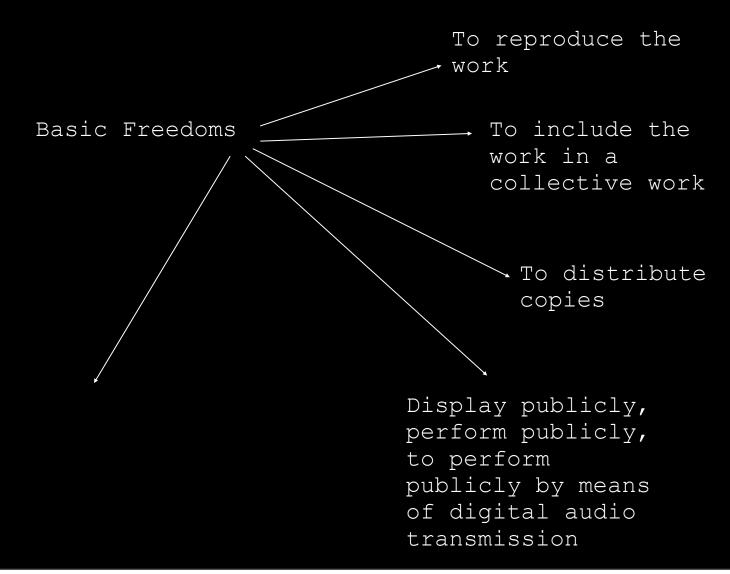


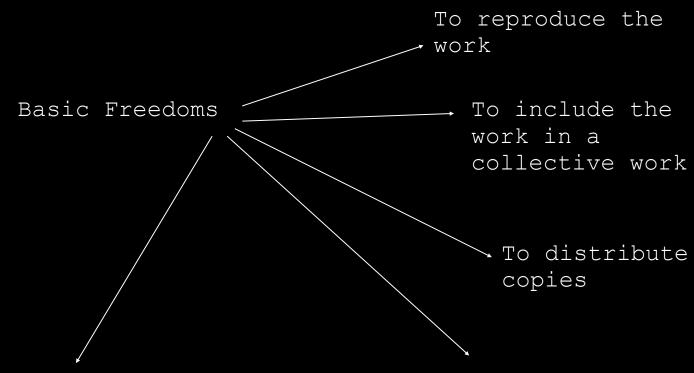






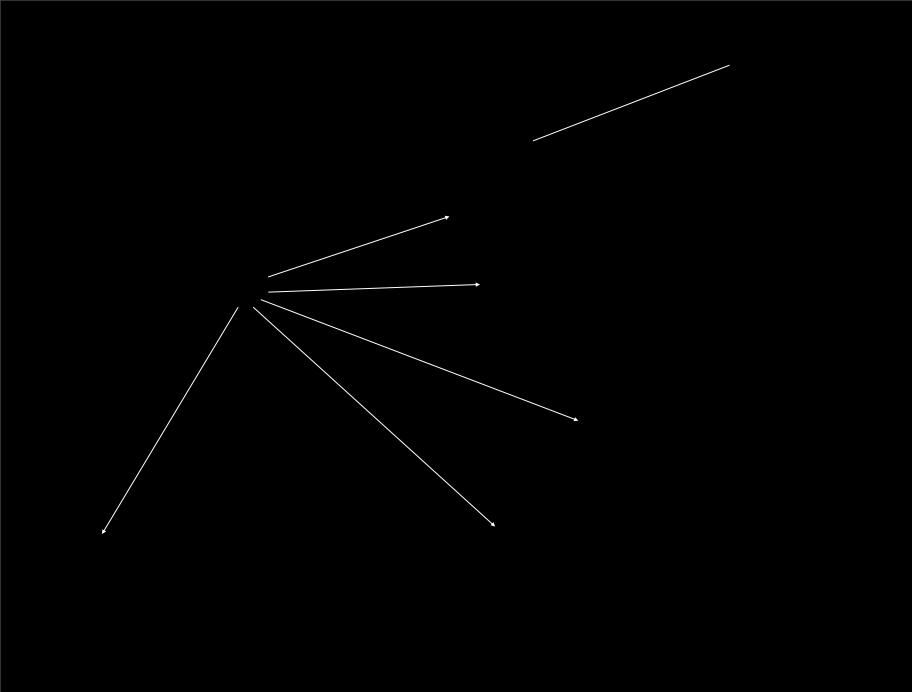




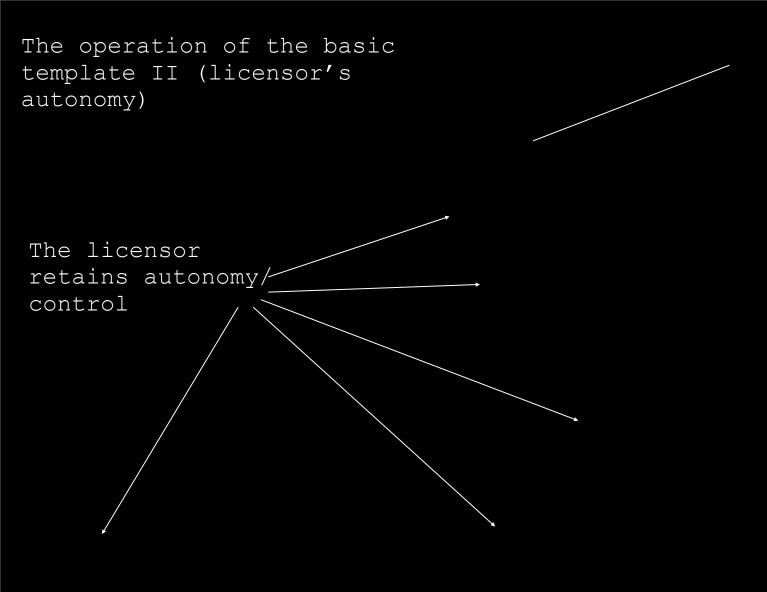


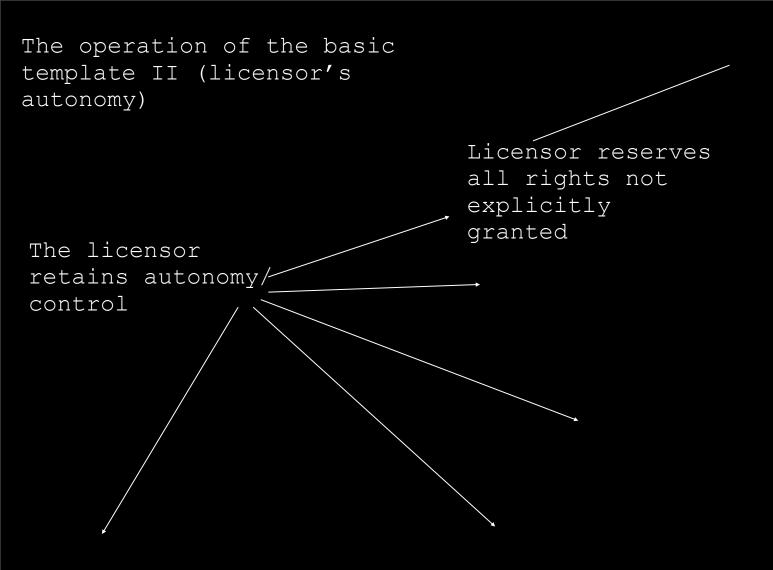
To modify the work to so that the rights may be exercised in all media formats/platforms

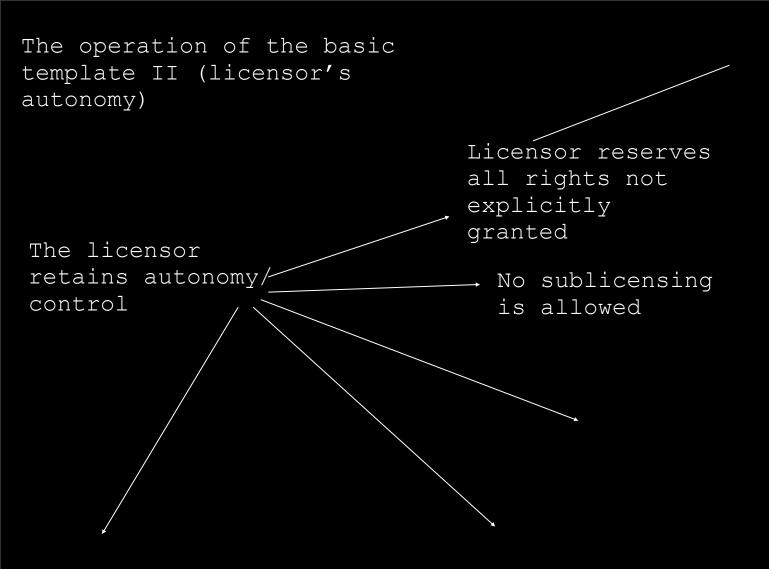
Display publicly, perform publicly, to perform publicly by means of digital audio transmission

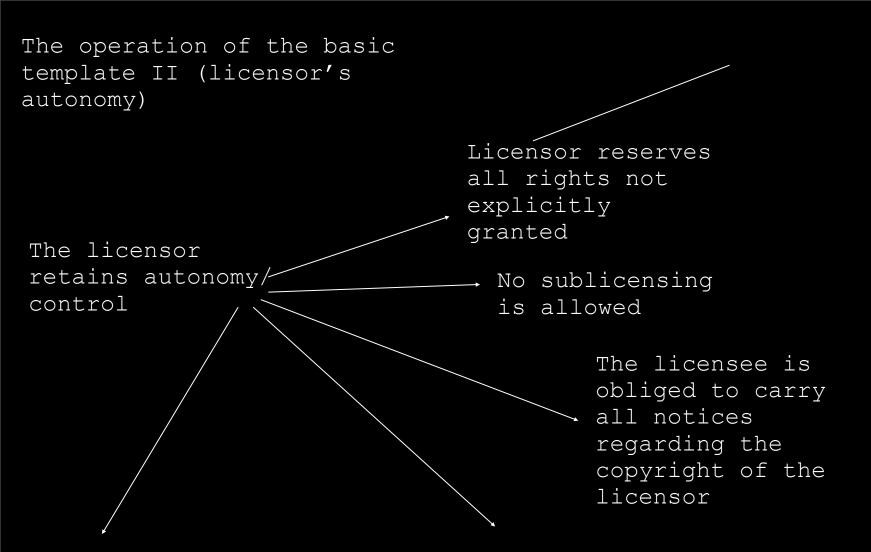


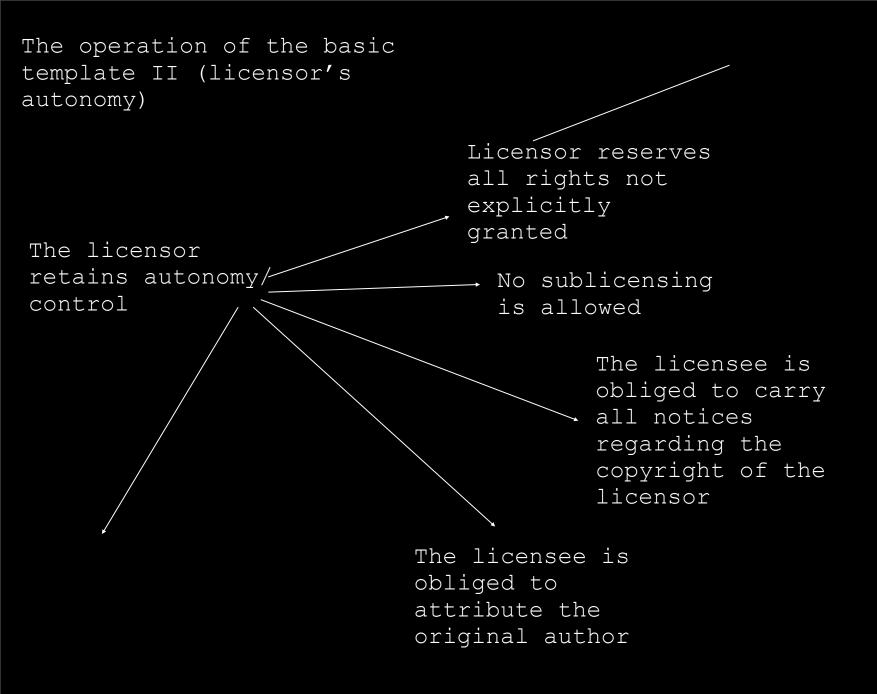
The operation of the basic template II (licensor's autonomy)

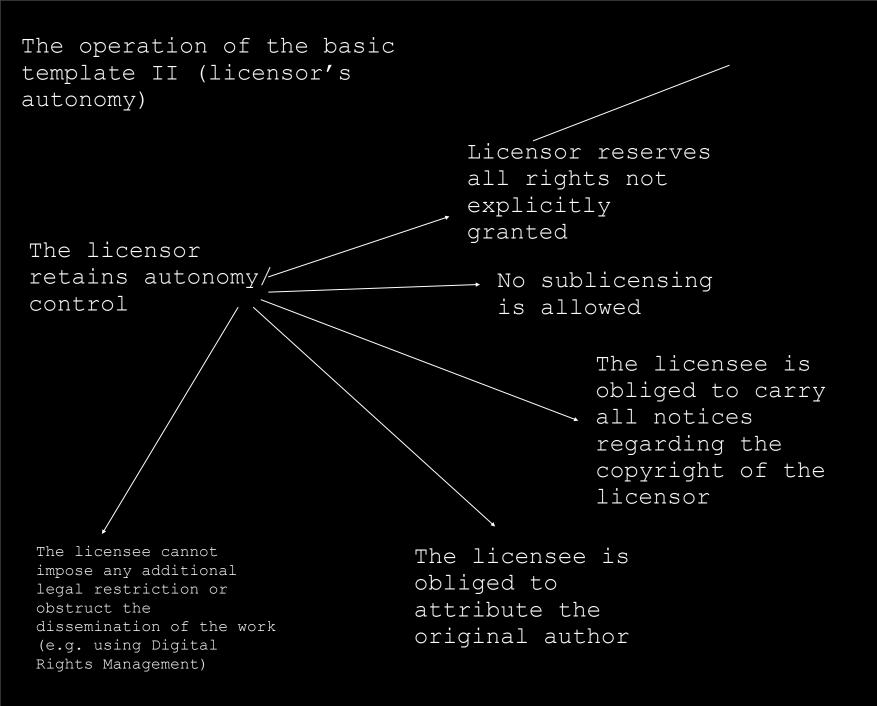


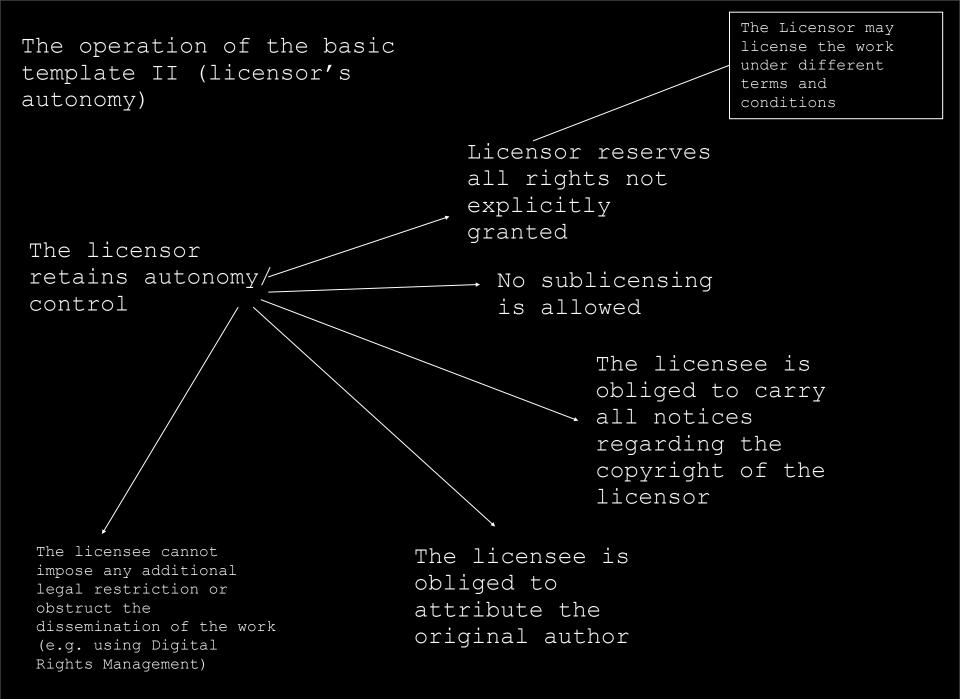


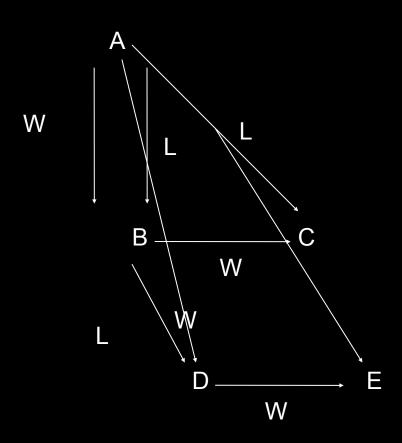








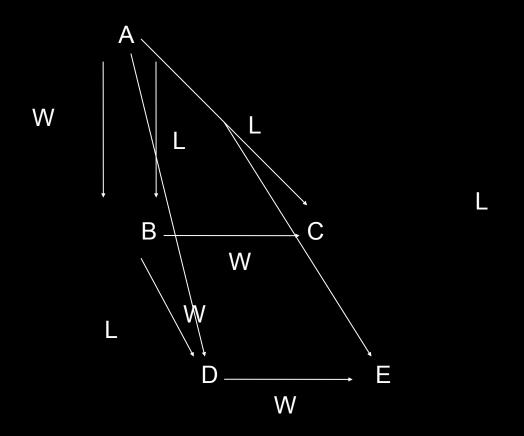




- A: licensor
- B, C, D, E: licensees
- W: Work
- L: A CC licence

The CC licence is always awarded directly from the Licensor to the recipient of the work. NOT through any of the licensees that merely operate as carriers of the work

A diagrammatic presentation of the operation of the licence's basic template



- A: licensor
- B, C, D, E: licensees
- W: Work
- L: A CC licence

The CC licence is always awarded directly from the Licensor to the recipient of the work. NOT through any of the licensees that merely operate as carriers of the work

- It refers to the derivative works
- When the licensor creates a derivative work, she has to further license it under the same terms and conditions as the work it was based upon
- Particularly relevant when multiple authors create a work in a virtual environment (e.g. wikis, sampling sites)

The ShareAlike element

- It refers to the derivative works
- When the licensor creates a derivative work, she has to further license it under the same terms and conditions as the work it was based upon
- Particularly relevant when multiple authors create a work in a virtual environment (e.g. wikis, sampling sites)

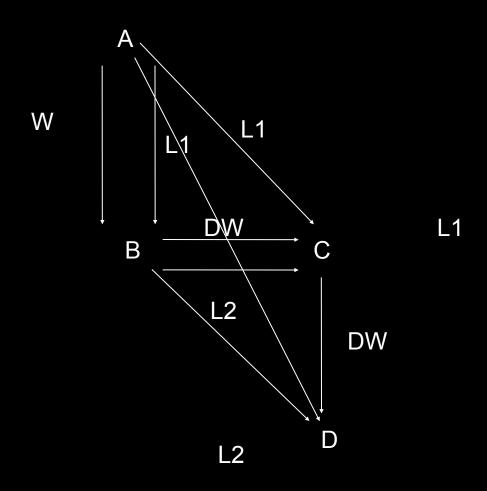


- It refers to the derivative works
- When the licensor creates a derivative work, she has to further license it under the same terms and conditions as the work it was based upon
- Particularly relevant when multiple authors create a work in a virtual environment (e.g. wikis, sampling sites)



Share Alike

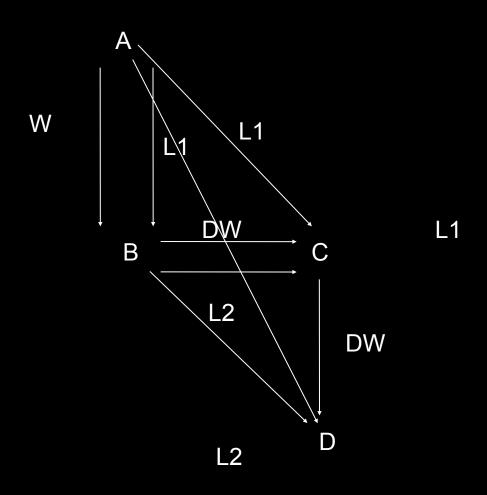
- It refers to the derivative works
- When the licensor creates a derivative work, she has to further license it under the same terms and conditions as the work it was based upon
- Particularly relevant when multiple authors create a work in a virtual environment (e.g. wikis, sampling sites)



- A: licensor for original work
- B, C, D, E: licensees for original work
- C, D: licensees for the Derivative work
- W: Work
- DW: Derivative Work
- L1, L2: CC SA licences

The creator of the derivative work (DW) becomes a licensor with respect to the DW and the same licensing structure as the one described in the basic template applies. The original work is always licensed with the DW and still links with the original author.

A diagrammatic presentation of the operation of the Share Alike element



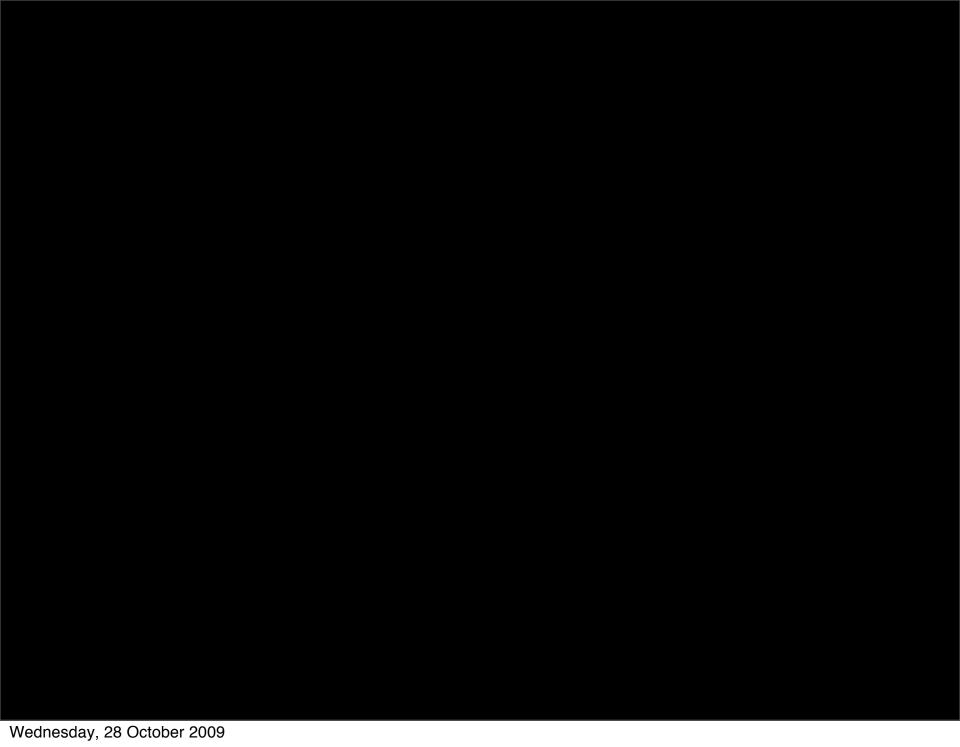
- A: licensor for original work
- B, C, D, E: licensees for original work
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- W: Work
- DW: Derivative Work
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The creator of the derivative work (DW) becomes a licensor with respect to the DW and the same licensing structure as the one described in the basic template applies. The original work is always licensed with the DW and still links with the original author.

- •As of 03.11.08, the CC_BY_SA and GFDL licences are compatible
- Wikipedia transition
- •Huge step in reducing fragmentation of the commons
- •URL: http://creativecommons.org/weblog/entry/10443

The ShareAlike element and the GFDL licence

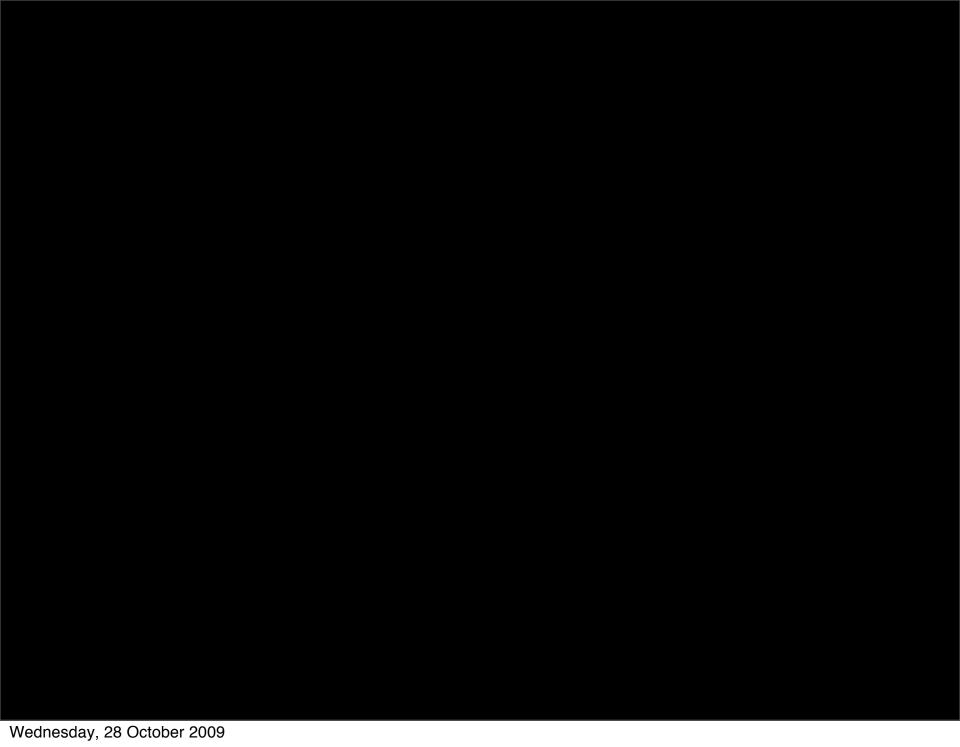
- •As of 03.11.08, the CC_BY_SA and GFDL licences are compatible
- Wikipedia transition
- Huge step in reducing fragmentation of the commons
- •URL: http://creativecommons.org/weblog/entry/10443



[six]

Two CC Case studies

[six]



(a) wide and shallow DW: Sampling sites.

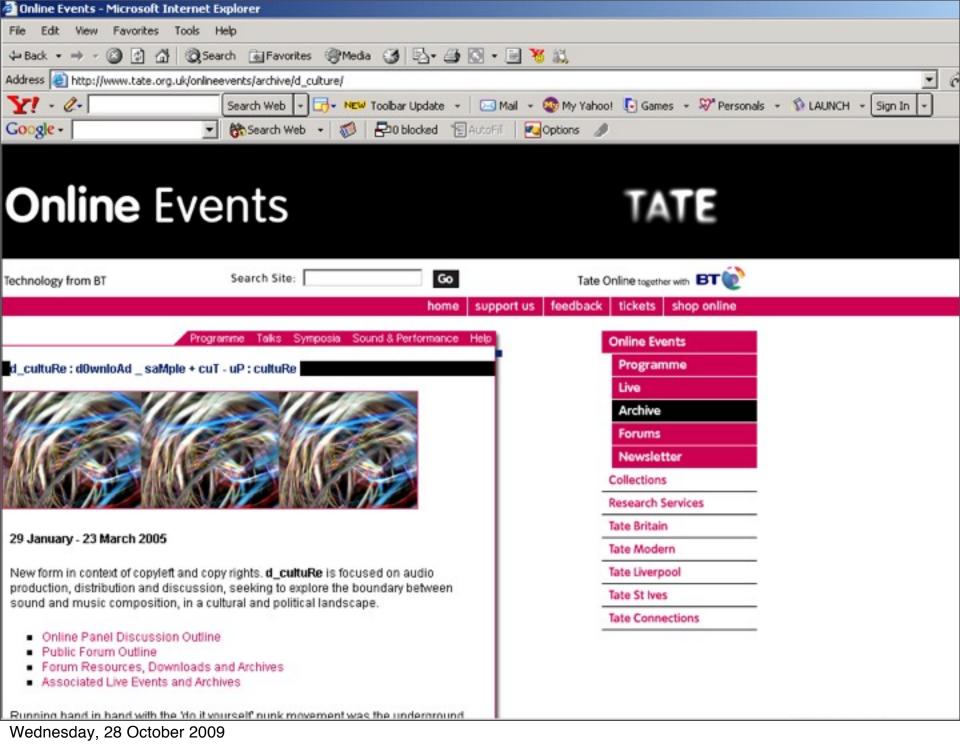
(a) wide and shallow DW: Sampling sites.

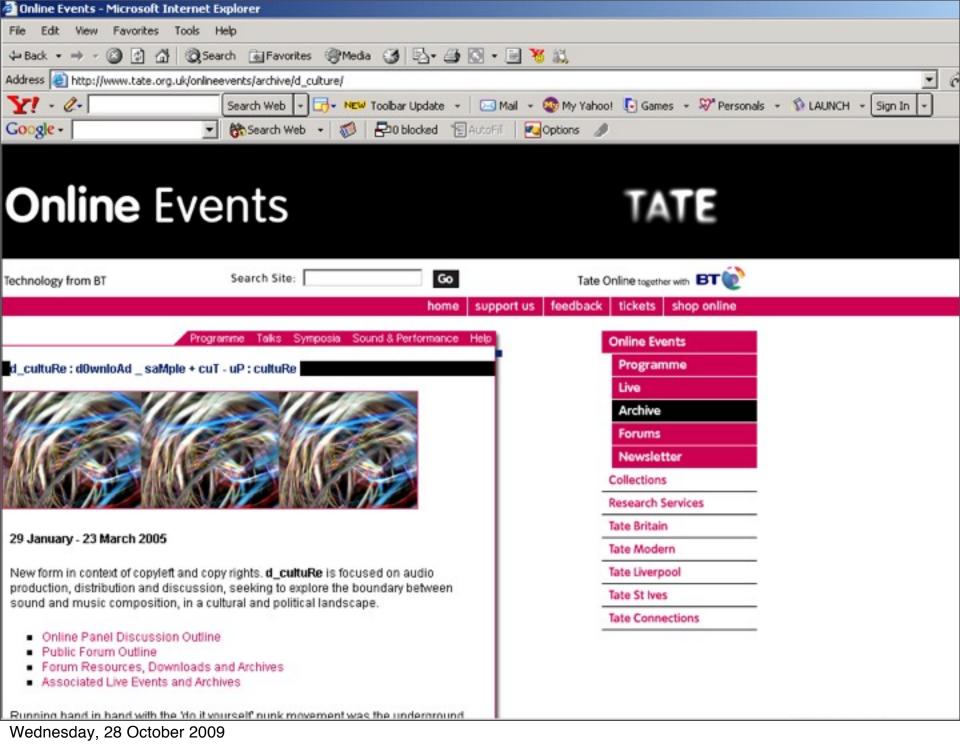
Tate d_cultuRe : d0wnloAd_saMple+cuT-uP: cultuRe

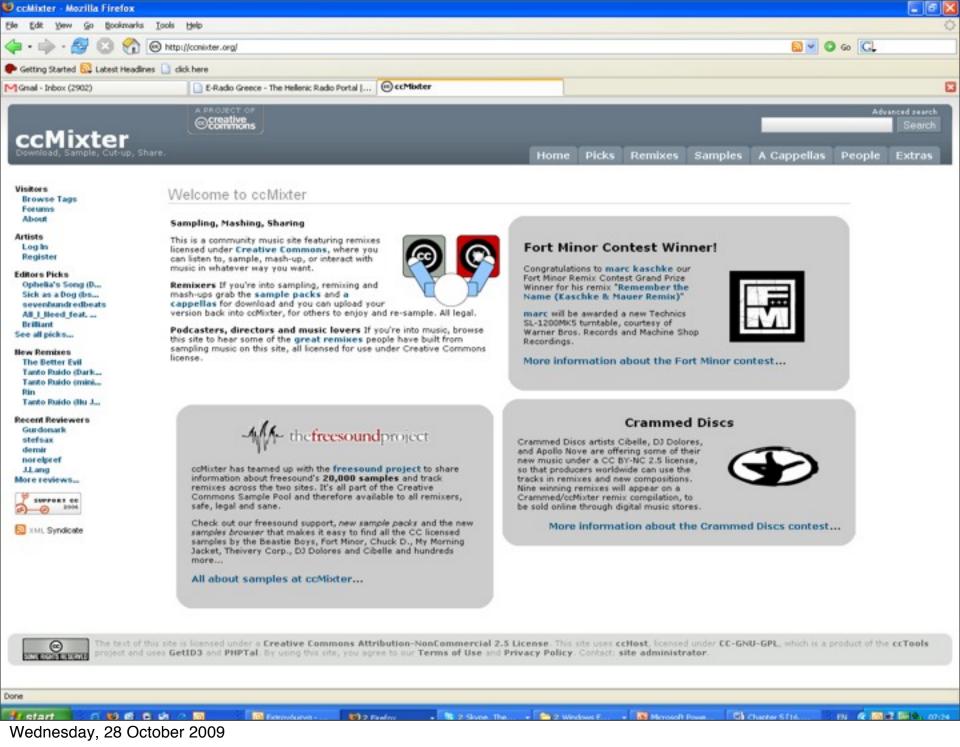
(a) wide and shallow DW: Sampling sites.

Tate d_cultuRe : d0wnloAd_saMple+cuT-uP: cultuRe

ccMixter



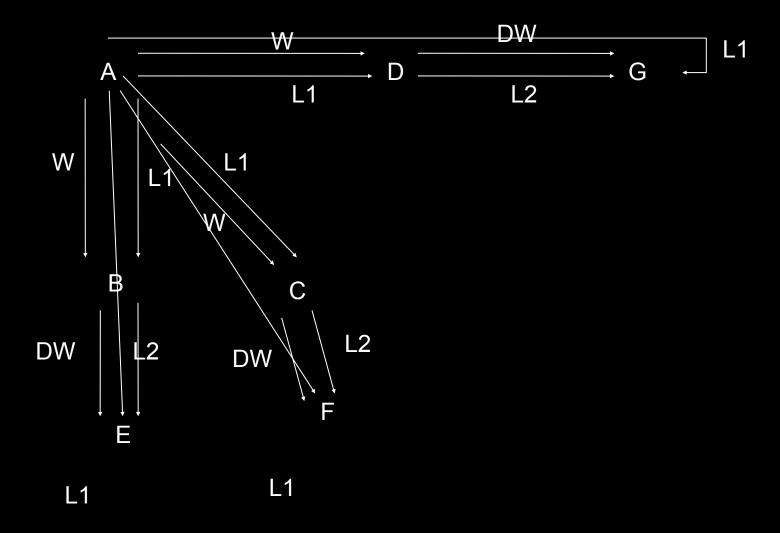




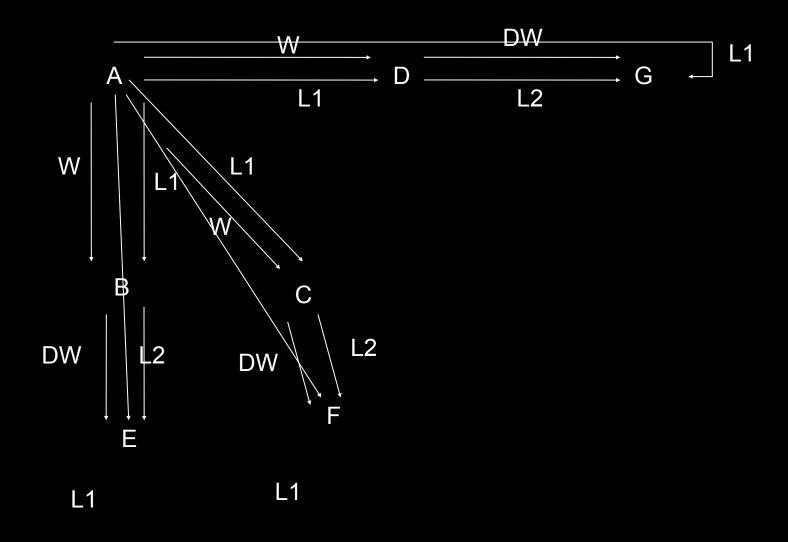
- Multiple creators contribute **distinct** works in a common repository
- The works are used to produce derivative works that are also contributed to the repository
- There are **few cycles** of derivative works (average: up to three cycles) [shallow]
- The same work is being used by many authors to produce multiple different derivative works [wide]

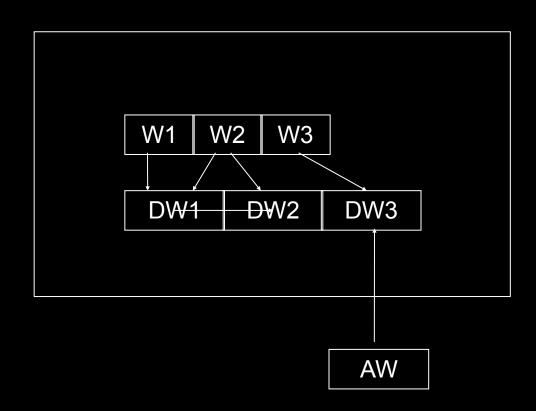
Case study abstraction

- Multiple creators contribute **distinct** works in a common repository
- The works are used to produce derivative works that are also contributed to the repository
- There are **few cycles** of derivative works (average: up to three cycles) [shallow]
- The same work is being used by many authors to produce multiple different derivative works [wide]



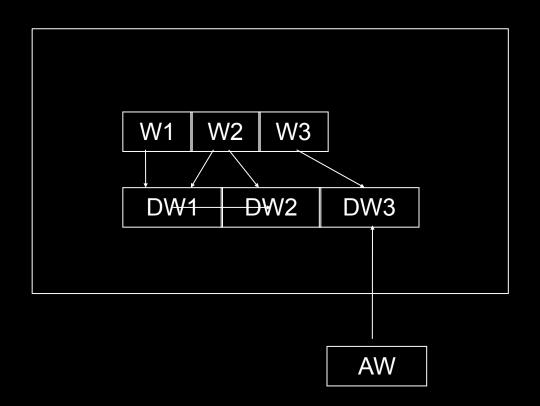
A diagrammatic presentation of the Wide and Shallow DW model (creator focused)



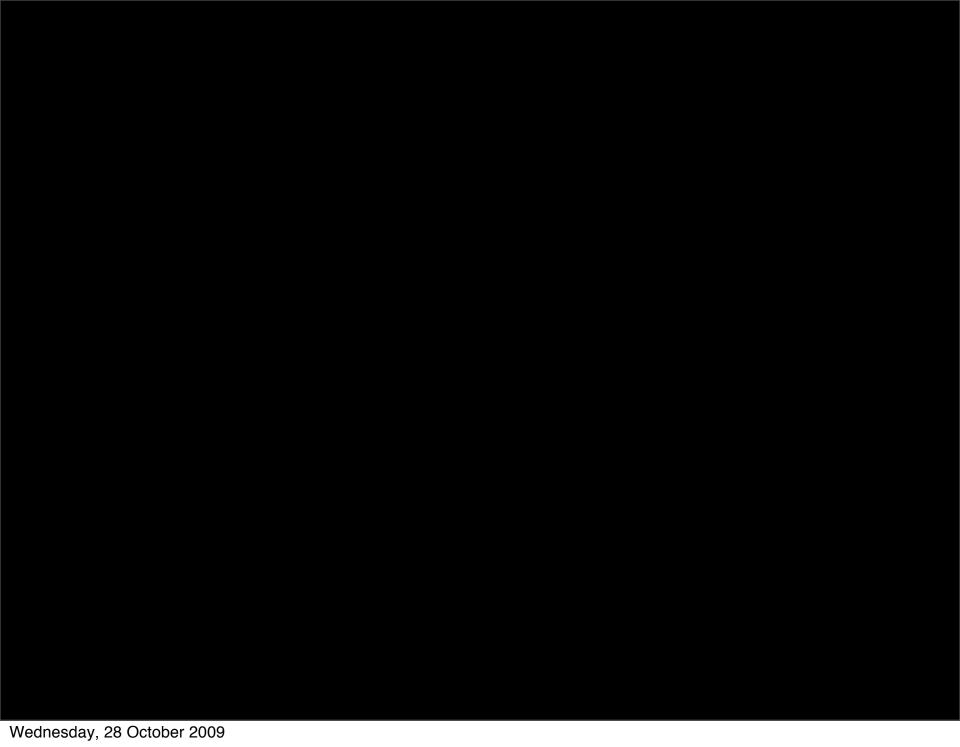


- W1, W2, W3: works included in the sampling site.
- DW1, DW2, DW3: derivative works
- AW: Alien Work, i.e. not included in the sampling site but used together with one of the works included in the site to produce a DW that will be included in the site

A diagrammatic presentation of the Wide and Narrow DW model (work focused)



- W1, W2, W3: works included in the sampling site.
- DW1, DW2, DW3: derivative works
- AW: Alien Work, i.e. not included in the sampling site but used together with one of the works included in the site to produce a DW that will be included in the site

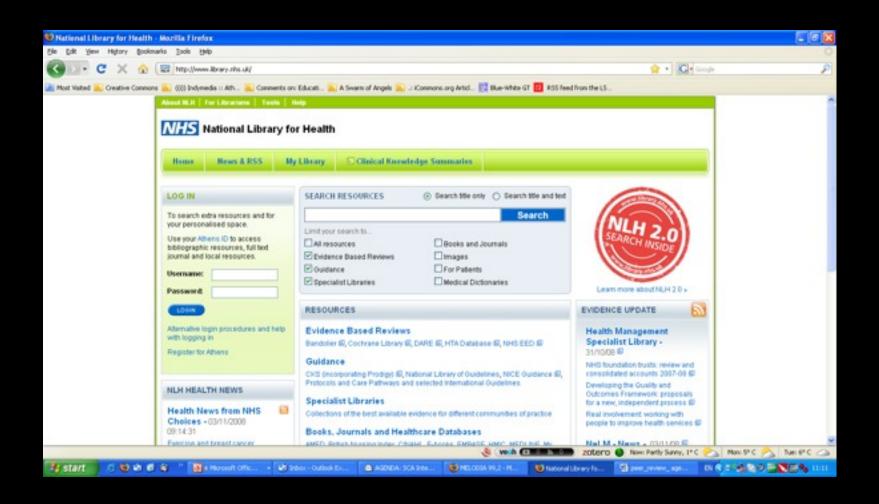


(b) Narrow and deep DW: Wiki sites.

(b) Narrow and deep DW: Wiki sites. National Library for Health eLearning Object Repository (LOR)

Case Highlights V:

National Library for Health eLearning Object Repository (LOR)



- Multiple creators offer multiple contribution that often cannot be identified as a distinct works towards the completion of a single work The works are used to produce derivative works that are also contributed to the repository
- There are many cycles of change that lead to a single work; the work is produced through multiple successive contributions to a single item [deep]
- Variations (derivative works) of the single initial work are constantly updated to produce the end result [narrow]

Case study abstraction

- Multiple creators offer multiple contribution that often cannot be identified as a distinct works towards the completion of a single work The works are used to produce derivative works that are also contributed to the repository
- There are many cycles of change that lead to a single work; the work is produced through multiple successive contributions to a single item [deep]
- Variations (derivative works) of the single initial work are constantly updated to produce the end result [narrow]

Key value types/ objectives

- reducing redundancy in the production of content
- recycling content within communities
- incremental development and innovation

IPR Case profile

- clearance is pushed to the end user
 - [Gallery]: end-user oriented
 - [Repurpose]: through schools and teachers
- CC licences are used for dissemination of the content
- issues of conflict between CC licences and employment contracts
- Issues of Prior Informed Consent, confidentiality and data protection
- Licence pollution issues: it is not clear what will happen with mutually incompatible CC licences

Recommendations

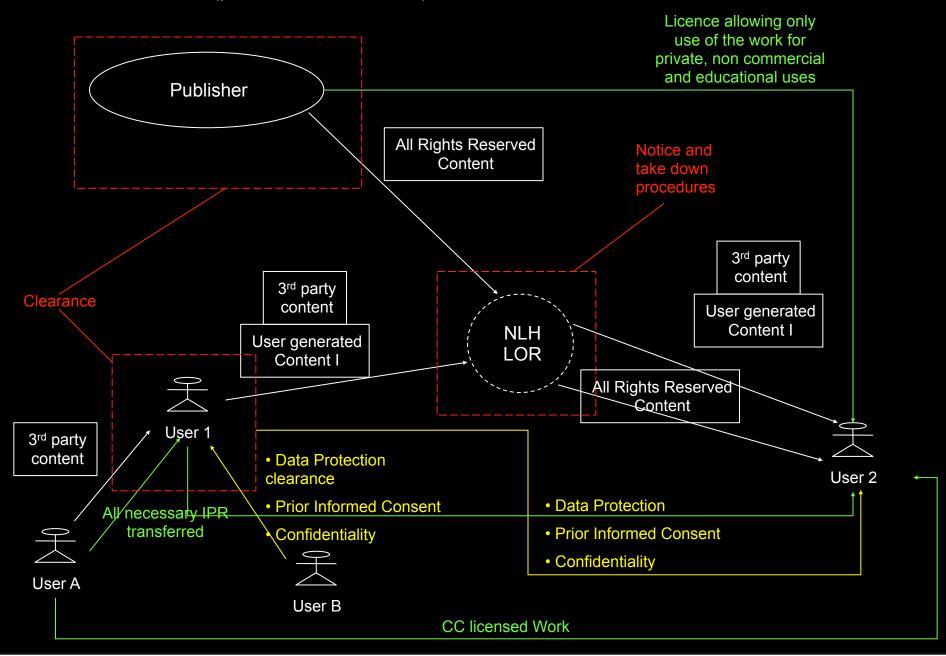
- Need to track the re-purposed material
- Assessing the risk-mitigation strategies
- Are the CC licences the most appropriate ones?

IPR management styles

"transparent model + licence mash model":

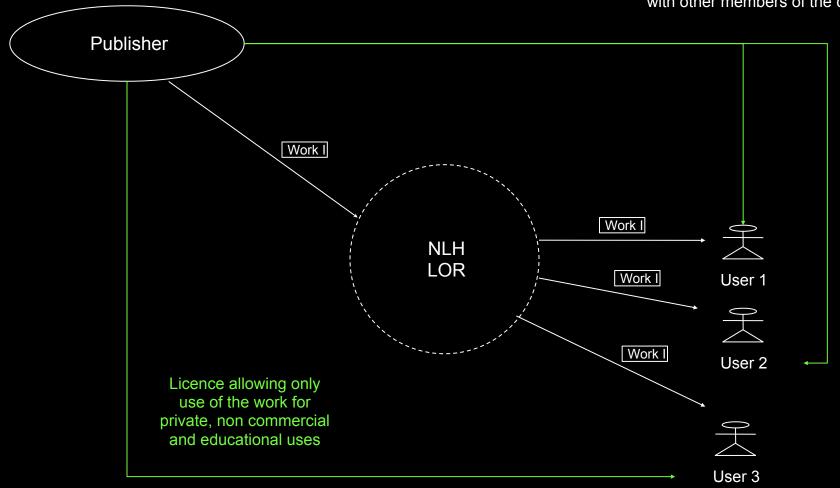
- The managing organization never acquires any rights, but only provides a platform.
- The rights are directly transferred between the users.
- The value comes from value added services not content
- Standardized licences (CC) are used
- The content is constantly re-mixed and after a point a "licence mash" is produced

Flows of works (pre-clearance view)



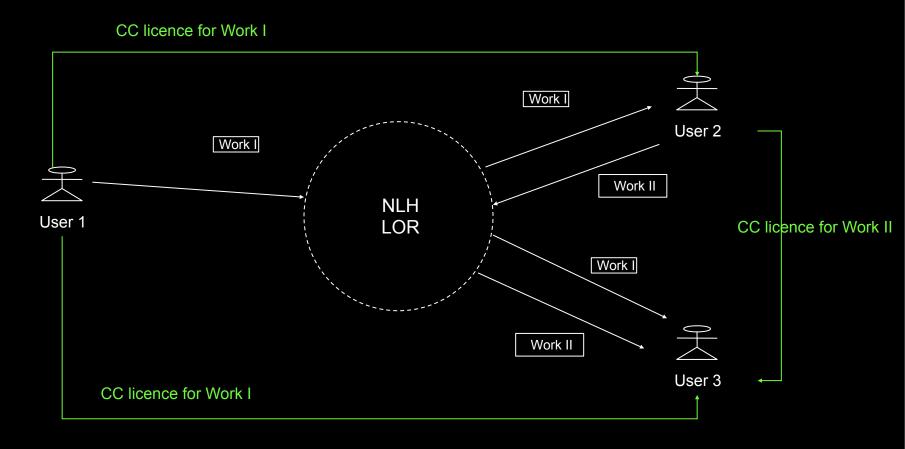
Flows of rights and works (commercial licence view)

- No rights are transferred to NLH LOR
- The publisher directly licenses the work to the end user
- The work is deposited once and then may be downloaded multiple times
- The end user cannot share the work with other members of the community



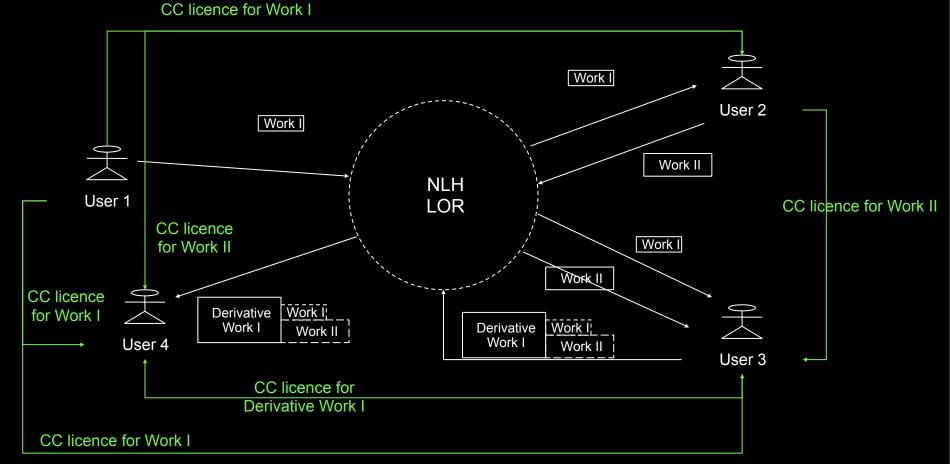
Flows of rights and works (Creative Commons basic template licence view)

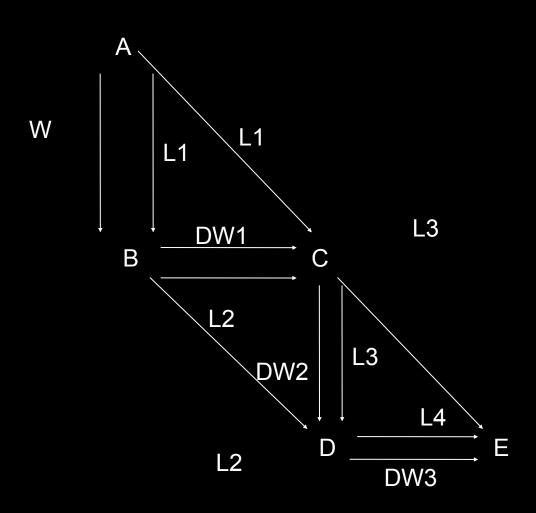
- No rights are transferred to NLH LOR
- The authors directly license the works to the users of the work
- The work is deposited once and then may be downloaded multiple times
- The end user may share the work with other members of the community but only through the repository



Flows of rights and works (Creative Commons Share Alike licence view)

- No rights are transferred to NLH LOR
- The authors directly license the works to the users of the work/ derivative work
- The work is deposited once and then may be downloaded multiple times
- Derivative works are produced outside NLH LOR platform and then uploaded
- The end user may share the work with other members of the community but only through the repository
- Each user receives licences from all contributors to the derivative work

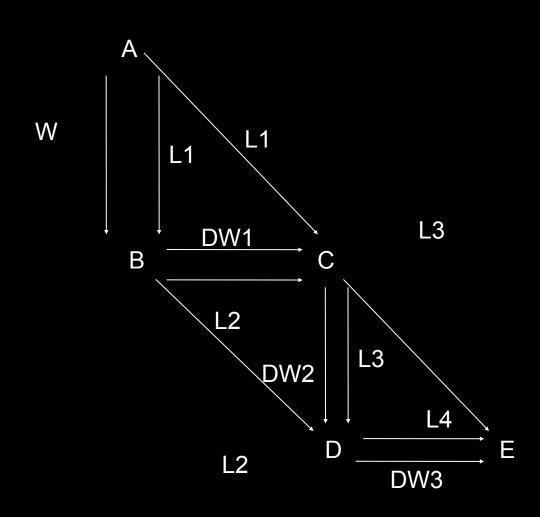




- A: licensor for original work
- B,C: licensees for original work
- C (L1/L2), D (L2/L3), E (L3/L4): licensees for the Derivative works (different licences)
- W: Work
- DW1, DW2, DW3: Derivative Works
- L1, L2, L3, L4: CC_SA licences with the same licence elements

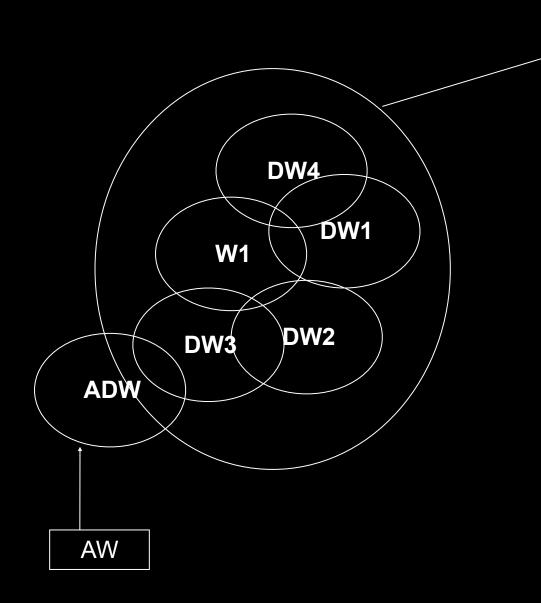
The creator of the derivative work (DW) becomes a licensor with respect to the DW and the same licensing structure as the one described in the basic template applies. The original work is always licensed with the DW and still links with the original author. As we move down the chain of derivative works the mechanism is replicated.

A diagrammatic presentation of the Deep and Narrow DW model (creator focused)



- A: licensor for original work
- B,C: licensees for original work
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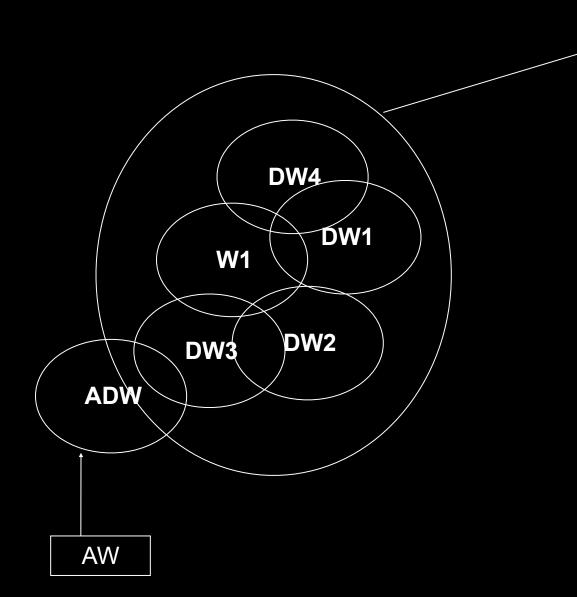
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The constantly expanding derivative work

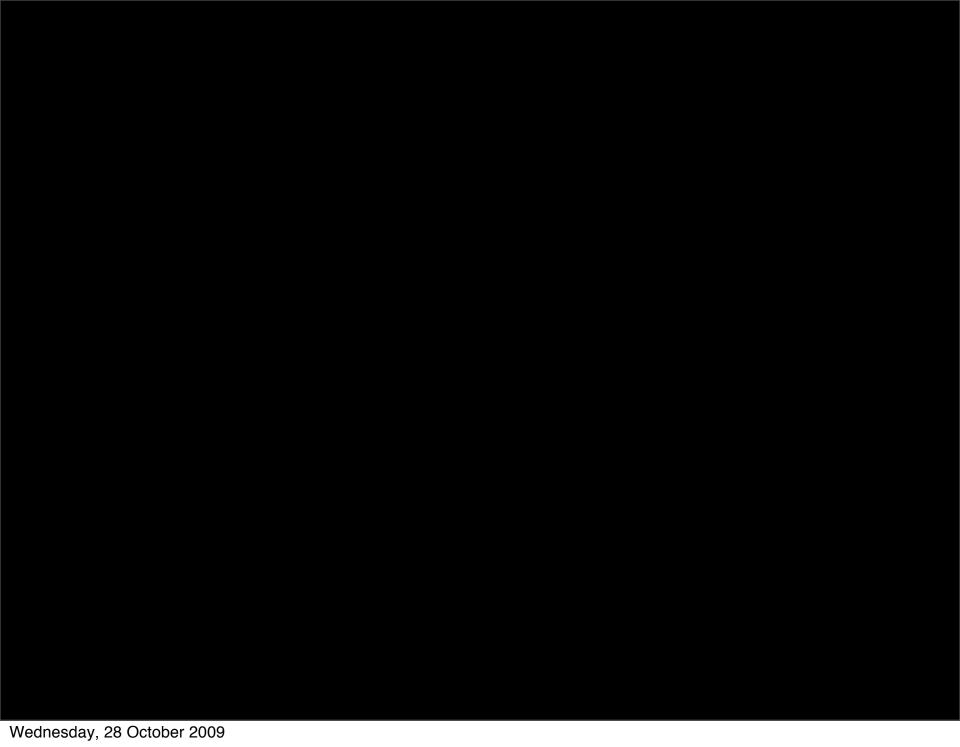
- •W: the original work
- •DW1, DW2, DW3, DW4: derivative works based on the original work and each other
- •AW: Alien work, outside the boundaries of the wiki
- •ADW: Alien Derivative work deriving from the DW of the wiki and the AW taken outside the boundaries of the wiki

A diagrammatic presentation of the Deep and Narrow DW model (work focused)



The constantly expanding derivative work

- •W: the original work
- •DW1, DW2, DW3, DW4: derivative works based on the original work and each other
- •AW: Alien work, outside the boundaries of the wiki
- •ADW: Alien Derivative work deriving from the DW of the wiki and the AW taken outside the boundaries of the wiki



[closing remarks]

The term knowledge is taken to include:

- 1. Content such as music, films, books
- 2. Data be it scientific, historical, geographic or otherwise
- 3. Government and other administrative information

The Open Knowledge definition I (definition)

The term knowledge is taken to include:

- 1. Content such as music, films, books
- 2. Data be it scientific, historical, geographic or otherwise
- 3. Government and other administrative information

- 1. Access
- 2. Redistribution
- 3. Reuse
- 4. Absence of Technological Restrictions
- 5. Attribution
- 6. Integrity
- 7. No discrimination against persons or groups
- 8. Distribution of licence
- 9. Package specific licence
- 10. Licence must not restrict the distribution of other works

The Open Knowledge definition II (conditions)

- 1. Access
- 2. Redistribution
- 3. Reuse
- 4. Absence of Technological Restrictions
- 5. Attribution
- 6. Integrity
- 7. No discrimination against persons or groups
- 8. Distribution of licence
- 9. Package specific licence
- 10. Licence must not restrict the distribution of other works

The Open Service Definition provides a definition of 'open' applicable to Software as a Service (SaaS):

"a software application delivery model where a software vendor develops a web-native software application and hosts and operates (either independently or through a third-party) the application for use by its customers over the Internet. Customers do not pay for owning the software itself but rather for using it. They use it through an API accessible over the Web and often written using Web Services or REST."

The Open Service definition I (definition)

The Open Service Definition provides a definition of 'open' applicable to Software as a Service (SaaS):

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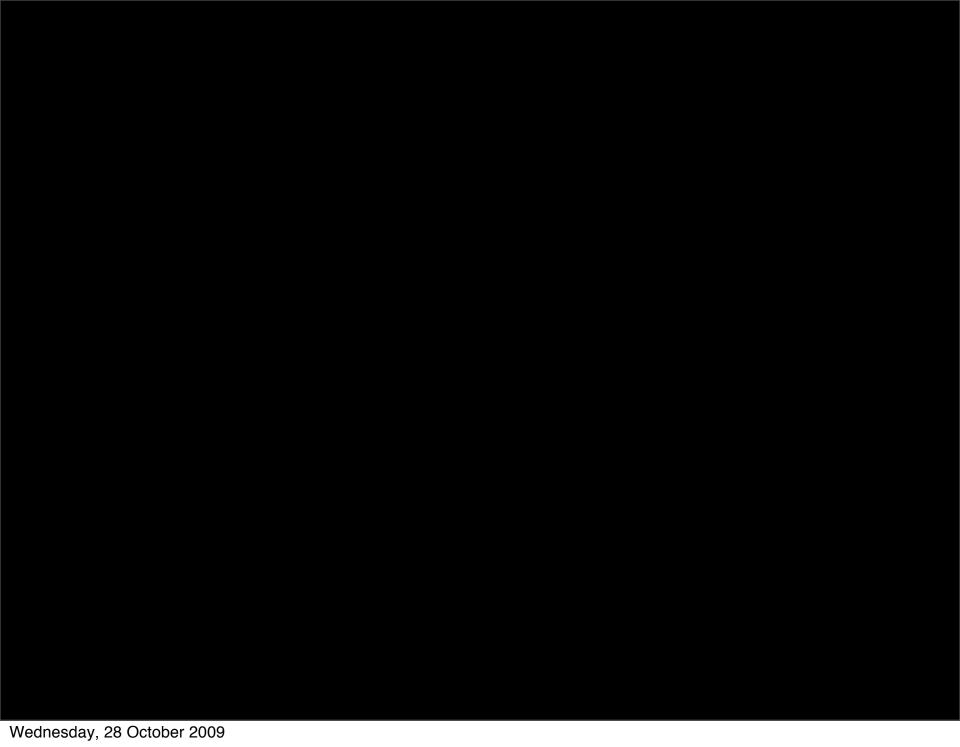
An open service is one:

- 1. Whose data is open as defined by the open knowledge definition (http://opendefinition.org/1.0/) with the exception that where the data is personal in nature the data need only be made available to the user (i.e. the owner of that account).
- 2. Whose source code is:
 - Free/Open Source Software (that is available under a license in the OSI or FSF approved list -- see note 3).
 - Made publicly available.

The Open Service definition II (conditions)

An open service is one:

- 1. Whose data is open as defined by the open knowledge definition (http://opendefinition.org/1.0/) with the exception that where the data is personal in nature the data need only be made available to the user (i.e. the owner of that account).
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 - Free/Open Source Software (that is available under a license in the OSI or FSF approved list -- see note 3).
 - Made publicly available.



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