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# Polymorphism and Type Inference

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**Based on John C. Mitchell's slides (Stanford U.) ,  
adapted by Gerardo Schneider, UiO.**

# ML lectures

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1. 04.09: The Algol Family and ML (Mitchell's chap. 5 + more)
2. 11.09: More on ML & types (chap. 5 and 6)
3. **18.09: More on Types, Type Inference and Polymorphism (chap. 6)**
4. 25.09: Control in sequential languages, Exceptions and Continuations (chap. 8)

# Outline

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## ◆ Polymorphisms

- parametric polymorphism
- *ad hoc* polymorphism
- subtype polymorphism

## ◆ Type inference

## ◆ Type declaration

# Polymorphism: three forms

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## ◆ Parametric polymorphism

- Single function may be given (infinitely) many types
- The type expression involves *type variables*

Example: in ML the identity function is polymorphic

- `fn x => x;`

`val it = fn : 'a -> 'a`

This pattern is called *type scheme*

*Type variable* may be replaced by *any* type

An *instance* of the type scheme may give:

`int→int, bool→bool, char→char,`  
`int*string*int→int*string*int, (int→real)→(int→real), ...`

# Polymorphism: three forms

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## ◆ Parametric polymorphism

- Single function may be given (infinitely) many types
- The type expression involves *type variables*

Example: polymorphic sort

```
sort : ('a * 'a -> bool) * 'a list -> 'a list
```

```
- sort((op<), [1,7,3]);
```

```
val it = [1,3,7] : int list
```

# Polymorphism: three forms (cont.)

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## ◆ Ad-hoc polymorphism (or Overloading)

- A single symbol has two (or more) meanings (it refers to more than one algorithm)
- Each algorithm may have different type
- Overloading is resolved at compile time
- Choice of algorithm determined by type context

Example: In ML,  $+$  has 2 different associated implementations: it can have types  $\text{int} * \text{int} \rightarrow \text{int}$  and  $\text{real} * \text{real} \rightarrow \text{real}$ , no others

# Polymorphism: three forms (cont.)

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## ◆ Subtype polymorphism

- The subtype relation allows an expression to have many possible types
- Polymorphism not through type parameters, but through subtyping:
  - If method  $m$  accept any argument of type  $t$  then  $m$  may also be applied to any argument from any subtype of  $t$

**REMARK 1:** In OO, the term “polymorphism” is usually used to denote subtype polymorphism (ex. Java, OCAML, etc)

**REMARK 2:** ML does **not** support subtype polymorphism!

# Parametric polymorphism

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- ◆ **Explicit:** The program contains type variables
  - Often involves explicit instantiation to indicate how type variables are replaced with specific types
  - Example: C++ templates
- ◆ **Implicit:** Programs do not need to contain types
  - The type inference algorithm determines when a function is polymorphic and instantiate the type variables as needed
  - Example: ML polymorphism



# Parametric Polymorphism: ML vs. C++

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## ◆ C++ function template

- Declaration gives type of funct. arguments and result
- Place inside template to define type variables
- Function application: type checker does instantiation

## ◆ ML polymorphic function

- Declaration has no type information
- Type inference algorithm
  - Produce type expression with variables
  - Substitute for variables as needed

ML also has module system with explicit type parameters

# Example: swap two values

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## ◆ C++

```
void swap (int& x, int& y){  
    int tmp=x; x=y; y=tmp;  
}
```

```
template <typename T>  
void swap(T& x, T& y){  
    T tmp=x; x=y; y=tmp;  
}
```

## ◆ Instantiations:

- `int i,j; ... swap(i,j);` //use swap with T replaced with `int`
- `float a,b;... swap(a,b);` //use swap with T replaced with `float`
- `string s,t;... swap(s,t);` //use swap with T replaced with `string`

# Example: swap two values

## ◆ ML

```
- fun swap(x,y) =  
    let val z = !x in x := !y; y := z end;  
val swap = fn : 'a ref * 'a ref -> unit
```

```
val a = ref 3 ; val b = ref 7 ;  
- val a = ref 3 : int ref  
- val b = ref 7 : int ref  
swap(a,b) ;  
- val it = () : unit  
- !a ;  
val it = 7 : int
```

**Remark:** Declarations look similar in ML and C++,  
but compile code is very different!

# Parametric Polymorphism: Implementation

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## ◆ C++

- Templates are instantiated at program link time
- Swap template may be stored in one file and the program(s) calling swap in another
- Linker duplicates code for each type of use

## ◆ ML

- Swap is compiled into one function (no need for different copies!)
- Typechecker determines how function can be used

# Parametric Polymorphism: Implementation

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## ◆ Why the difference?

- C++ arguments passed by reference (pointer), but local variables (e.g. tmp, of type T) are on stack
  - Compiled code for swap depends on the size of type T => Need to know the size for proper addressing
- ML uses pointers in parameter passing (*uniform data representation*)
  - It can access all necessary data in the same way, regardless of its type

## ◆ Efficiency

- C++: more effort at link time and bigger code
- ML: run more slowly

# ML overloading

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- ◆ Some predefined operators are overloaded
  - `+` has types `int*int→int` and `real*real→real`
- ◆ User-defined functions must have unique type
  - `fun plus(x,y) = x+y;` (compiled to int or real function, not both)

In SML/NJ:

```
- fun plus(x,y) = x+y;  
  val plus = fn : int * int -> int
```

If you want to have `plus = fn : real * real -> real` you must provide the type:

```
- fun plus(x:real,y:real) = x+y;
```

# ML overloading (cont.)

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## ◆ Why is a unique type needed?

- Need to compile code implies need to know which + (different algorithm for distinct types)
- Overloading is resolved at compile time
  - Choosing one algorithm among all the possible ones
  - Automatic conversion is possible (**not** in ML!)
- Efficiency of type inference – overloading complicates type checking
- Overloading of user-defined functions is not allowed in ML!

# Outline

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- ◆ Polymorphisms
- ◆ **Type inference**
- ◆ Type declaration



# Type checking and type inference

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- ◆ **Type checking:** The process of checking whether the types declared by the programmer “agrees” with the language constraints/requirement
- ◆ **Type inference:** The process of determining the type of an expression based on information given by (some of) its symbols/sub-expressions

ML is designed to make type inference tractable  
(one of the reason for not having subtypes in ML!)

# Type checking and type inference

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## ◆ Standard type checking

```
int f(int x) { return x+1; };
```

```
int g(int y) { return f(y+1)*2;};
```

- Look at body of each function and use declared types of identifies to check agreement.

## ◆ Type inference

```
int f(int x) { return x+1; };
```

```
int g(int y) { return f(y+1)*2;};
```

- Look at code without type information and figure out what types could have been declared.

# Type inference algorithm: Some history

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- ◆ Usually known as **Milner-Hindley algorithm**
- ◆ **1958**: Type inference algorithm given by **H.B. Curry** and **R. Feys** for the *typed lambda calculus*
- ◆ **1969**: **R. Hindley** extended the algorithm and proved it gives the most general type
- ◆ **1978**: **R. Milner** -independently of Hindley- provided an equivalent algorithm (for ML)
- ◆ **1985**: **L. Damas** proved its completeness and extended it with polymorphism

# ML Type Inference

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## ◆ Example

```
- fun f(x) = 2+x;  
  val f = fn : int → int
```

## ◆ How does this work?

- $+$  has two types:  $\text{int} * \text{int} \rightarrow \text{int}$ ,  $\text{real} * \text{real} \rightarrow \text{real}$
- $2 : \text{int}$ , has only one type
- This implies  $+$  :  $\text{int} * \text{int} \rightarrow \text{int}$
- From context, need  $x : \text{int}$
- Therefore  $f(x:\text{int}) = 2+x$  has type  $\text{int} \rightarrow \text{int}$

Overloaded  $+$  is unusual. Most ML symbols have unique type.  
In many cases, unique type may be polymorphic.

# Another presentation

## ◆ Example

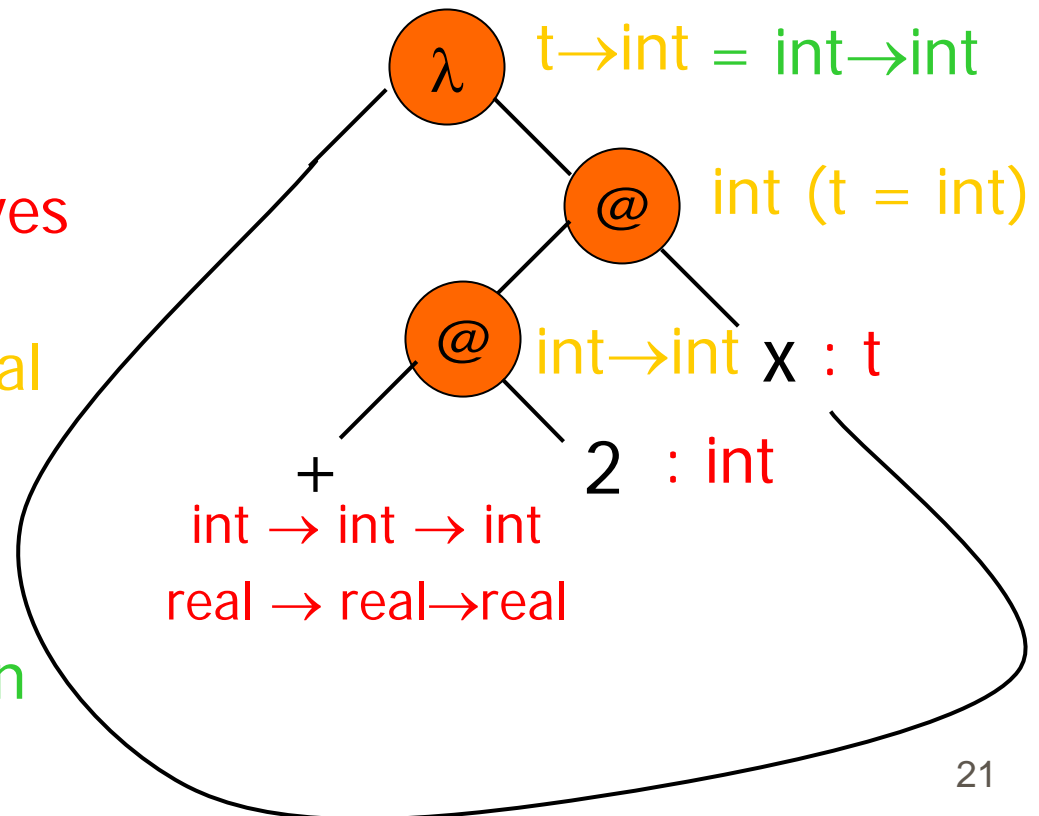
- fun f(x) = 2+x;
- (val f = fn x => 2+x ;)
- val f = fn : int → int

## ◆ How does this work?

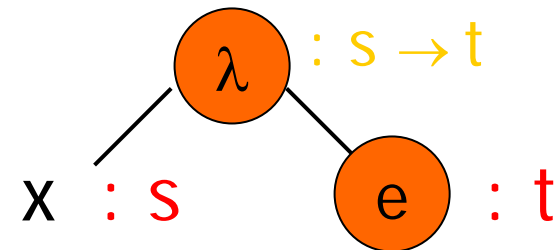
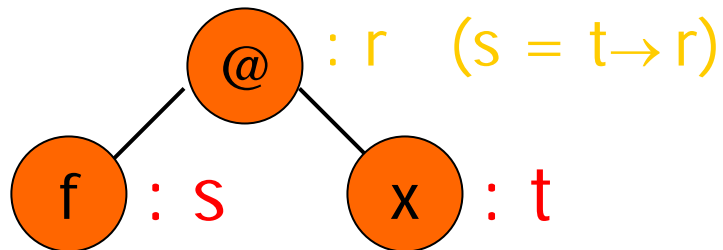
1. Assign types to leaves
2. Propagate to internal nodes and generate constraints
3. Solve by substitution

$f(x) = 2+x$  equiv  $f = \lambda x. (2+x)$  equiv  $f = \lambda x. ((\text{plus } 2) x)$

Graph for  $\lambda x. ((\text{plus } 2) x)$



# Application and Abstraction



## ◆ Application

- $f(x)$
- $f$  must have function type  $\text{domain} \rightarrow \text{range}$
- domain of  $f$  must be type of argument  $x$
- result type is range of  $f$

## ◆ Function expression

- $\lambda x. e$  (fn  $x \Rightarrow e$ )
- Type is function type  $\text{domain} \rightarrow \text{range}$
- Domain is type of variable  $x$
- Range is type of function body  $e$

# Types with type variables

## ◆ Example

'a is syntax for "type variable" (t in the graph)

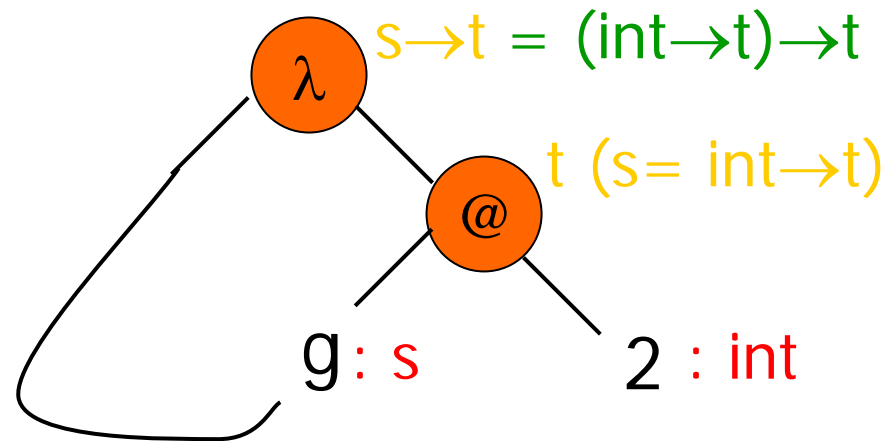
- fun f(g) = g(2);

val f = fn : (int → 'a) → 'a

## ◆ How does this work?

1. Assign types to leaves
2. Propagate to internal nodes and generate constraints
3. Solve by substitution

Graph for  $\lambda g. (g\ 2)$



# Use of Polymorphic Function

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## ◆ Function

```
- fun f(g) = g(2);  
val f = fn : (int→'a)→'a
```

## ◆ Possible applications

**g** may be the function:

```
- fun add(x) = 2+x;  
val add = fn : int → int
```

Then:

```
- f(add);  
val it = 4 : int
```

**g** may be the function:

```
- fun isEven(x) = ...;  
val it = fn : int → bool
```

Then:

```
- f(isEven);  
val it = true : bool
```



# Recognizing type errors

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## ◆ Function

- fun f(g) = g(2);

val f = fn : (int→'a)→'a

## ◆ Incorrect use

- fun not(x) = if x then false else true;

val not = fn : bool → bool

- f(not);

Why?

Type error: cannot make  $\text{bool} \rightarrow \text{bool} = \text{int} \rightarrow 'a$

# Another type inference example

## ◆ Function Definition

- fun f(g,x) = g(g(x));  
val f = fn : ('a→'a)\*'a → 'a

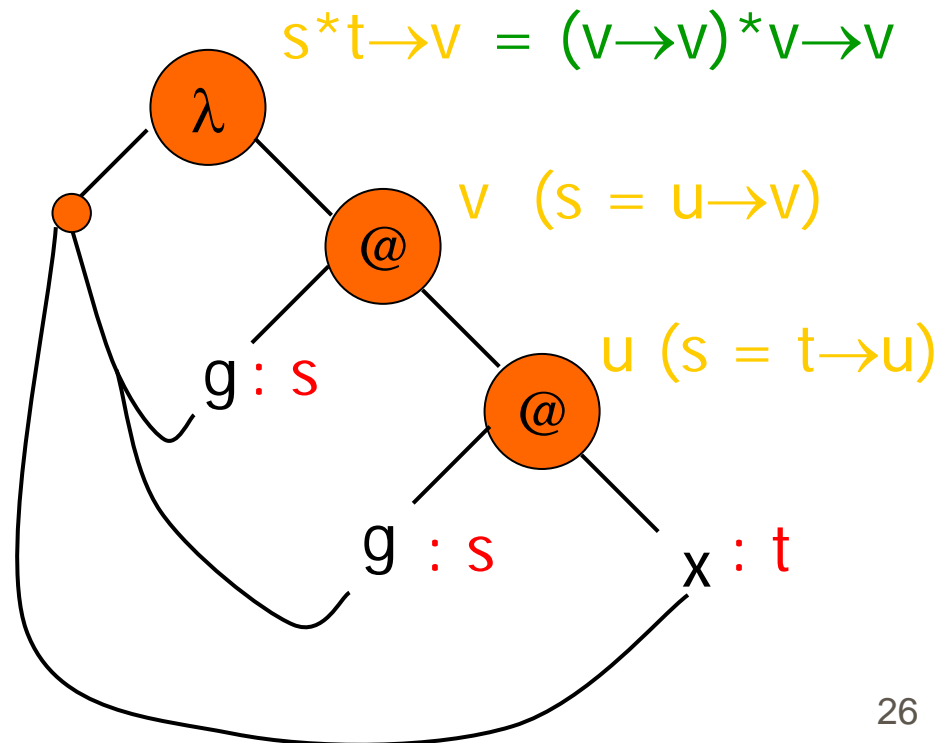
Graph for  $\lambda\langle g,x\rangle. g(g\ x)$

## ◆ Type Inference

Assign types to leaves

Propagate to internal nodes and generate constraints

Solve by substitution



# Polymorphic datatypes

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## ◆ Datatype with type variable

- datatype 'a list = nil | cons of 'a\*('a list);

nil : 'a list

cons : 'a\*('a list) → 'a list

## ◆ Polymorphic function

- fun length nil = 0

| length (cons(x,rest)) = 1 + length(rest);

length : 'a list → int

## ◆ Type inference

- Infer separate type for each clause
- Combine by making two types equal (if necessary)

# Main points about type inference

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- ◆ Compute type of expression
  - Does not require type declarations for variables
  - Find *most general type* by solving constraints
  - Leads to polymorphism
- ◆ Static type checking without type specifications
- ◆ May lead to better error detection than ordinary type checking
  - Type may indicate a programming error even if there is no type error (example following slide).

# Information from type inference

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- ◆ An interesting function on lists

```
fun reverse (nil) = nil  
  | reverse (x::lst) = reverse(lst);
```

- ◆ Most general type

```
reverse : 'a list → 'b list
```

- ◆ What does this mean?

Since reversing a list does not change its type, there must be an error in the definition

*x is not used in "reverse(lst)"!*

# Outline

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- ◆ Polymorphisms
- ◆ Type inference
- ◆ **Type declaration**

# Type declaration

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- ◆ **Transparent:** alternative name to a type that can be expressed without this name
- ◆ **Opaque:** new type introduced into the program, different to any other

ML has both forms of type declaration

# Type declaration: Examples

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## ◆ Transparent ("type" declaration)

```
- type Celsius = real;
- type Fahrenheit = real;
- fun toCelsius(x) = ((x-32.0)*0.5556);
val toCelsius = fn : real → real
```

More information:

```
- fun toCelsius(x: Fahrenheit) = ((x-32.0)*0.5556): Celsius;
val toCelsius = fn : Fahrenheit → Celsius
```

- Since `Fahrenheit` and `Celsius` are synonyms for `real`, the function may be applied to a real:

```
- toCelsius(60.4);
val it = 15.77904 : Celsius
```



# Type declaration: Examples

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## ◆ Opaque ("datatype" declaration)

- datatype A = C of int;
- datatype B = C of int;

- A and B are different types
- Since B declaration follows A decl.: C has type  $\text{int} \rightarrow B$

Hence:

- fun f(x:A) = x: B;

Error: expression doesn't match constraint [tycon mismatch]

expression: A constraint: B

in expression: x: B

- *Abstract types* are also opaque (Mitchell's chapter 9)

# Equality on Types

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Two forms of type equality:

- ◆ **Name type equality:** Two type names are equal in type checking only if they are the same name
- ◆ **Structural type equality:** Two type names are equal if the types they name are the same

Example: **Celsius** and **Fahrenheit** are structurally equal although their names are different

# Remarks – Further reading

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- ◆ More on subtype polymorphism (Java):  
Mitchell's Section 13.3.5

# ML lectures

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1. 04.09: The Algol Family and ML (Mitchell's chap. 5 + more)
2. 11.09: More on ML & types (chap. 5 and 6)
3. 18.09: More on Types, Type Inference and Polymorphism (chap. 6)
4. **25.09: Control in sequential languages, Exceptions and Continuations (chap. 8)**  
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