

#### Challenges and Approach

Design and develop New Networking Principles

- From static networks to flexible compartments
- From hierarchical routing to routing between network compartments
- Allow for interconnecting heterogeneous networks
- Ease network management add autonomic features



CONTENT



- From static layers to flexible compartments
- Multiple node compartments
   run in parallel
- From static layers to functional composition
  - Use functions when needed
  - Include node and network monitoring



#### Characteristics of Autonomic Networks

- Autonomicity of network nodes
  - Features: auto-configuring, operation independence, self-managing
- Scalability
  - Physical scalability
    - · In terms of number of network nodes and communication entities
  - Functional scalability
    - Providing adequate functionality for different network types
      - e.g. small wireless ad-hoc networks to global high-speed networks
- Adaptability
  - Network conditions
    - · Changes in workload, resource availability, etc.
    - Exceptional circumstances
      - Failures, attacks, etc.
- Simplicity
  - In development and deployment

Autonomous networks and their components should require little or no direct intervention during set-up and runtime but still provide a stable, reliable and secure communication infrastructure adapted to the environment they operate in and the requirements of

the applications



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Autonomic networks are autonomous networks with the ability to learn and adapt to changes in the environment



#### The self-x Attributes

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- Fundamental autonomic networking principles are expressed in various self-x attributes
  - Self-organising
    - · Network nodes organise themselves to form a community
      - Dynamic role assignment
    - Joint decision making
  - Self-managing
    - · Network nodes manage their behaviour according to context and rules
    - Self-configuring
    - First step of self-management within an autonomous network
  - Self-optimising
    - Network nodes
      - Adaptation of node behaviour to regular network conditions
    - Network
      - Global optimisation through joint decision making
  - Self-monitoring
    - · Network nodes monitor their own state and the network state
      - Autonomous information sensing and processing
      - Observation of neighbour behaviour
  - Self-healing
    - Networks can recover from node failures through re-organisation
    - Nodes can recover through re-configuration
  - Self-protection
    - Resilience against attacks and male-behaviour
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#### **Distributed Decision Making**

- Decisions are taken in the network
  - Forwarding, multicast, filtering, translating, etc.
  - What kind of decisions can be taken in the Network?
    - How about ...
      - Blocking packets, flow priorisation, encryption, etc.
- Who is taking decisions?
  - Network nodes
  - Collectively or individual
  - Based on
    - Situation/ context awareness
      - (local) knowledge about the situation
      - Constantly evolving
         Levels:
        - Perception: perceiving (critical) factors in the environment
        - » Inference: understanding what those factors imply
      - » Prediction: predicting system future state
    - Information exchange with other nodes
    - Policies
      - Locally executed
      - Must result in co-ordinated behaviour
  - Issues
  - Discovering misbehaviour
  - Reacting to misbehaviour
- Trust and collaboration
- Policy representation and compliance





#### Information Gathering: Measurements

- Distributed information gathering
  - Integral part of network nodes
  - Selective perception
- · Data selection
  - Locally at network nodes
    - · Selection and aggregation as early as possible
    - · Configurable according to network and communication type
    - Measurement methods:
      - Active vs. passive
      - Off-line vs. in-line [Pezaros et al 2004]
      - Using IETF measurement protocols?!?
        - » IP Measurement Protocol (IPMP), One-Way Active Measurement Protocol (OWAMP), etc.
  - Capturing relevant data
- Information exchange

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- Controlled by decision process
  - · Dynamic perception rules
- Using IETF exchange protocols?!?
  - IP Flow Information eXport, PSAMP, etc.



#### The ANA Project View -Autonomic Networking Architecture



# The ANA Project View -



# The ANA Project View -



#### ANA <> "one-size-fits-all"

- · ANA does not want to propose another "one-size-fits-all network waist".
  - ANA is a meta-architecture
    - to host, interconnect, and federate multiple heterogeneous networks.

#### Application layer Multiple "network ANA framework instances" can co-exist l ink layer LANCASTER UNIVERSITY Computing CONTENT Department **Functional Composition** Organisation of network functions: • - Composition of stack, interaction models, protocol layer fusion, interlayer control loops, Network Node cross layer optimisations - Dynamic run-time deployment of network Functional Block functions components (active networks) Self-Learning - No basic AI research in ANA, but application of machine learning to improve End Node self-awareness of networks Applications - Applications in ANA: Functional mining monitored data (anomaly detection), Composition learning failures causes, detecting and discriminating traffic anomalies, predicting mobility LANCASTER

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#### From Layers to Functional Compartments





#### Network Issues: Set-up and configuration

- Dynamic association of network nodes
  - Self-association
    - Address allocation/ acquisition
    - Routing configuration
    - Service registration,...
  - Self-configuration
    - Role assignment and functional complexity
    - Dynamically loading networking functions
- Dynamically re-configuring & optimisation
  - Depending on network and neighbour state
    - Passive observation of neighbour behaviour
    - Node workflow auditing
- Network administration/ management
  - Distributed decision making
    - Policy based, high-level rule & goal driven
  - Information sensing and processing
    - Data gathering, selection and analysis
    - Using network context and cross layer information
- Network configuration depending on purpose and situation



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#### Network Issues: Routing & Transport

#### Routing

- Forwarding of packets from sender to receiver
  - Within and across multiple network compartments
    - Different network types
  - Different routing and forwarding strategies
  - ➔ Traditional and generic schemes are not sufficient
- Additional requirements
  - · Resilient and survivable communication in challenging environments
    - Episodically connected links
    - Mobile nodes
  - Dynamic and context aware routing and forwarding
- Addressing and identifying
- Different classes of identifiers
  - Depending on scope and involved networks
- End-to-End Transport
  - Goal: minimisation of setup time and communication overhead
  - Merging and integration of functionality
     e.g., path setup with other network procedures



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### Network Layer

- Network formation
  - Establishment of network structure and connectivity
    - Negotiation & auto-configuration of (fault tolerant) protocol components, protocol functions & network services
    - · Self-organisation into resilient survivable networks
      - → Infrastructures, protocols and signalling must be:
      - Secure and attack resistant
      - Authenticated if necessary
      - Adaptive and suitable for the deployment environment
    - · Existing infrastructure should be used but not relied upon
      - Name servers, PKI, etc.
- Network maintenance
  - Autonomic operations to maintain the network
    - · Self-managed
    - Self-diagnosis, & repair
    - · Continuous re-optimisation



### Autonomic Networking: Self-Organisation (I)





#### Autonomic Networking Abstractions

- Abstractions (to be detailed in the following slides\*):
  - Compartment
  - Information Channel (IC)
  - Information Dispatch Point (IDP)
  - Functional Block (FB)

#### \* The slides are part of the ANA Blueprint



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### Compartment: The basic Networking Unit

- A (network) compartment implements the operational rules and administrative policies for a given communication context. It defines:
  - How to join and leave a compartment: **member** registration, trust model, authentication, etc.
  - How to reach (communicate with) another member: peer resolution, addressing, routing, etc.
  - The compartment-wide policies: interaction rules with "external world", the compartment boundaries (administrative or technical), peerings with other compartments, etc.

Compartments decompose communication systems and networks into smaller and easier manageable units.



#### Compartment = wrapper for networks - Does not specify the internal structure but how compartments interact Specification of Internal interfaces and operation interactions with is not any network imposed compartment leading to multiple and heterogeneous compartments but generic interaction **ANA framework** LANCASTER UNIVERSITY Computing CONTEN Department

#### **Compartment Abstraction**

Compartment

- The compartment abstraction serves as the <u>unit for the federation</u> of networks into global-scale communication systems.
  - Compartments can be overlaid, i.e. compartments can use the communication services of other compartments (and vice versa).







#### **Compartment Functionality**

- · Registration and resolution are key functionalities of compartments.
  - Each compartment defines a <u>conceptual</u> membership database.
  - Registration: explicit joining and exposing is required ("default-off" model).
  - Resolution: explicit request before sending ("no sending in the void").



## Local Labels for Handling (global) Addresses

- "Resolution of members" results in a local label
  - Addresses (if any) and names (if any) limited as input for resolution
  - Applications send data to labels (which stands for a communication entry point)
- Properties of local labels:
  - Size of labels can change from device to device
  - Labels' lifetime = communication lifetime (like sockets)
  - No need to manage a unique global addressing scheme
  - ANA is open to future addressing and naming schemes (via resolution)



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- · Addressing and naming are left to compartments.
  - Each compartment is free to use any addressing and naming schemes (or is free to not use addresses, for example in sensor networks).
- The main advantages are:
  - No need to manage a unique global addressing scheme.
  - No need to impose a unique way to resolve names.
  - ANA is open to future addressing and naming schemes.
- The main drawbacks are:
  - Global routing becomes something similar to searching.
     (if communicating parties are not all members of a given compartment).





- Resolution process returns access to an "information channel" that can be used to reach the target member(s).
  - Various types of information channels.







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#### Functional Blocks (FBs) Information Dispatch Points (IDPs) Code and state that can process data packets. • Startpoints instead of endpoints • - Communication is always towards a startpoint, - Protocols and algorithms are represented as FBs. or information dispatch point (IDP) Access to FBs is also via information dispatch points (IDPs). · Ability to bind to destinations in an address agnostic way. - FBs can have multiple input and output IDPs. · This is important to support many flavors of compartments that can use different types of addresses and names. - FB internally selects output IDP(s) to which data is sent. · Useful decoupling between identifiers and means to address them. FB IC Δ data is sent to IDP which has state to data is sent to IDP call correct function which has state to inside FB reach destination LANCASTER LANCASTER UNIVERSITY UNIVERSITY Computing Computing CONTEN CONTEN Department Department How ICs, FBs, and IDPs fit together Modeling Nodes as Compartments Organise a node's functionalities as (compartment) members: • - Member database: catalog of available functions - Resolution step to access a given function · Also implements access control. Node compartment Node compartment Resolution instantiates functional blocks (FBs) The node compartment hosts/executes FBs and IDPs FB1 FB2 IC Applications first attach to the node compartment: The node compartment is the "startpoint" of any communication. b Node Compartmen LANCASTER LANCASTER UNIVERSITY



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### Different « Views" for a Compartment

· A network compartment has different views, for different usage.



## Functional Composition (I)

- "Chains" of functions are setup on-demand in a dynamic way.
  - Packet dispatching in ANA is based on IDPs.



## Functional Composition (II)

- Motivation ٠
  - Varying roles of network nodes
  - Changing network conditions
  - Varying end-to-end paths
  - Different application requirements
- Idea •

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- Customisation of communication structures
- On-demand creation and removal of custom communication structures
- Approaches
  - Cross-layer interaction vs. ...
    - · Cross over-/underlay optimisation
    - · Using cross-layer information and parameterisation - "Knobs" and "Dials"
    - · Establishing interlayer control loops
  - Modular network heaps
    - Pool of protocol functions
    - Network and transport
    - Composed according to the requirements of specific communication instances
      - Ad-hoc and on-demand
    - Searchable functionality
      - Search and association of modules according to requirements

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#### Cross-layer/Component Information Sharing

Issues

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- Current transport protocols assume
  - · Strongly connected and stable, symmetric end-to-end paths via a reliable medium
- e.g. TCP
  - Combined flow, error and congestion control
  - · Unable to discriminate channel loss from congestion - Channel loss is treated like congestion by throttling the source
    - » Wrong action in uncongested networks with weak links
- Information and control flow required
  - Feedback through "dials" between the functional components/ layers
  - Influencing lower component/ laver functionality by "knobs"
  - e.g. error control based on loss characteristics
- Cross Layer Design needs special attention to avoid unwanted interactions between the closed loop systems across the layers















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Conceptually, this creates an entry in the membership database.

"stack" FB

In the export view, this IDP

indicates that client2 is reachable via some identifier (e.g. B).

In the compartment database

there is now a member B

client





### Overlay Scenario with Compartments (II)

· Same figure but only with exported views of L\* compartments



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## **Communication Aspects**

- Network layer functions
  - Identification: permanent host and/or service identifiers for communicating entities
  - Addressing: (temporal) network layer topology identifiers for communicating entities
  - Forwarding
  - Routing
  - Signalling: network layer control traffic
  - Traffic management: management of traffic and congestion
- Forwarding vs. routing
  - Forwarding: transfer of packets hop-by-hop
    - Using link-layer services
    - Network layer (node) determines next hop
      - Per packet decision (based on forwarding table)
  - Routing: determining/ establishing path to forward packets on
    - Routing algorithm independent of forwarding
      - Forwarding table populated according to routing algorithm
      - Routing generally per flow/ connection
    - Routing algorithm assume stable states
      - Complete end-to-end path must exist at one point
         Link outgoes are treated as faults that must be repaired
      - Link outages are treated as faults that must be repaired



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## Overlay Scenario with Compartments (III)

· Figure just showing export view of compartment N.



## Communication along unstable Paths (I)







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#### Communication along unstable Paths (III)



#### Communication along unstable Paths (IV)



### Autonomic Networking: Resilience



## **Characteristics of Resilient Networks**

- Services provided to the application need to ...
  - provide the ability for users and applications to access information when needed, e.g.:
    - Web browsing, distributed database access, sensor monitoring, situational awareness
  - maintain end-to-end communication association, e.g.:
    - collaborative session, video conference, teleconference, etc.
  - support operation of distributed processing and networked storage, e.g.:
    - Ability for distributed processes to communicate with one another
    - Ability for processes to read and write networked storage
- Resilient network services must ...
  - remain accessible whenever possible
  - degrade gracefully when necessary
  - ensure correctness of operation, even if performance is degraded
  - rapidly and automatically recover from degradation
- Resilient networks are engineered to ...
  - resist challenges to normal operation
  - recognise when challenges and attacks occur and isolate their effects
  - ensure resilience in the face of dependence of other infrastructure such as the power grid
  - rapidly and autonomically recover to normal operation
- CONTENT future behaviour to better resist, recognise, and recover



#### Definition

• What is Resilience?

Resilience is the capability of the network to maintain and acceptable level of service in the face of challenges to normal operation (including legitimate but unusual traffic) http://www.comp.lancs.ac.uk/resilience/

- This includes:
  - Unusual but legitimate traffic load (e.g. flash crowds)
  - · High-mobility of nodes and sub-networks
  - · Weak, asymmetric, and episodic connectivity of wireless channels
  - Unpredictably long delay paths either due to length (e.g. satellite) or as a result of episodic connectivity
  - Attacks against the network hardware, software, or protocol infrastructure (from recreational crackers, industrial espionage, terrorism, or warfare)
  - Large-scale natural disasters (e.g. hurricanes, earthquakes, ice storms, tsunami, floods)
  - · Failures due to mis-configuration or operational errors
  - Natural faults of network components



#### Relationships to other Concepts

#### • Survivability:

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- Is the capability of the system to fulfil the mission in a timely manner, even in the presence of attacks or failures
- Fault tolerance
  - Is the ability of a system or component to continue normal operation despite the presence of hardware or software faults
    - Fault tolerant systems are engineered only to tolerate isolated random natural failures.
    - Fault tolerance is necessary but not sufficient for survivability
- Disruption tolerance
  - Is the ability for end-to-end applications to operate even when network connectivity is not strong (weak, episodic, or asymmetric) and the network is unable to provide stable end-to-end paths.
- → Survivability and disruption tolerance are necessary but not sufficient for resilience?!?





#### Survivable Communication



## Exploiting Mobility (III)



### Example: PROPHET Protocol

#### Probabilistic ROuting Protocol using History of Encounters and Transitivity.

- Assumptions
  - Predictable movement patterns
    - · Nodes that visit locations repeatedly are likely to do so in the future
  - Bandwidth and storage space are limited resources
- Idea

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- Each node a maintains a delivery predictability metric
  - P<sub>(a,b)</sub> ∈ [0,1], for all other network nodes b
  - → represents the probability of two nodes being linked
  - · Metric is used when deciding about the forwarding of messages
- When two nodes meet they
  - Exchange summary vector and delivery predictability vector
  - Update the internal delivery predictabilities
  - · Exchange actual messages
    - Based on forwarding strategy



## **PROPHET Probability Metric**

- Update of probability metric on node encounter
  - P<sub>(a,b)=</sub> P<sub>(a,b)old</sub> + (1 P<sub>(a,b)old</sub>) \* P<sub>init</sub>
    is initialisation constant, (0,1]
- · Value decreases with age
  - $P_{(a,b)} = P_{(a,b) \text{ old}} * \gamma^k$ 
    - Y is the aging constant,
    - k = number of time units since the metric was aged last
- Transitivity property
  - $P_{(a,c)} = P_{(a,c)old} + (1 P_{(a,c)old}) * P_{(a,b)} * P_{(b,c)} * \beta$ 
    - β is a scaling constant the determines the impact on the delivery predictability, [0,1]
    - Idea
      - If node a frequently encounters node b and node be frequently encounters node c than node b is a good node to forward messages fro node c to
- Forwarding strategy
  - Forward message to all encountered node with higher P-value for any given destination

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A. Lindgren, A. Doria, Olov Schelén: "Probabilistic Routing in Intermittently Connected CONTENTeworks", Proceedings of 1st international Workshop on Service Assurance with and Intermittent Ressources (SAPIR2004), August 2004



# Prophet Example (III)





#### Message for D



	А	В	С	D
Α		Low	Low	Low
В	Low		Low	Low
С	Low	Low		High
D	Low	Low	High	











#### **PROPHET Summary**

- PROPHET has been compared to Epidemic routing
  - Simulation
    - Set-up
      - Community mobility with 5 nodes per community
      - 3000 seconds message generation, 8000 seconds for delivery
    - Metrics
      - Message delivery ability
      - Message delivery delay
      - Messages exchanges
  - Outperforms Epidemic routing for different queue sizes, hope counts and transmission ranges
- PROPHET relies on re-occurring movement and behaviour
  - Scenarios

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- Saami population of reindeer herders on the move
- Remote villages in India and Cambodia

Military applications



### Autonomic Networking: Service Discovery



#### Active Components & Services

- · What are active components, active services?
  - Active services provide functionality beyond traditional communication tasks
    - For applications or other services
    - Enhance communication
  - They are programmable services
  - Examples are:
    - Transcoding and content adaptation services
    - Protocol translators and protocol boosters
    - Context aware communication services
      - Adaptation of communication to user context
    - Network data aggregation services
    - e.g. for attack detection systems
- Where are they?
  - Dynamically deployable at specific location throughout the network
    - · At network nodes or adjacent to network nodes
    - On programmable platforms
      - Assuming system resource
    - ➔ Functional components in Autonomic Networks can be<sup>LANCASTER</sup><sub>UNIVERSITY</sub> represented as Active Components



# Service Types

- Variable service location/path Fixed services/functions
  - Service can be placed at different locations in different data paths
  - Service function is well-defined and fixed
  - e.g. protocol translation service
- Fixed service location/path Variable services/functions
  - Service is at a specific location(s) respectively part of clearly determined data paths
  - Service function might change
  - e.g. content adaptation service between network compartments
- Fixed service location/path Fixed services/functions (but I need to discover them)
  - Well defined services at specific locations
  - e.g. network data aggregation service
- Variable service location/path Variable service functions
  - Not very common



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## Service Discovery

- Active service points need to be discovered to decide where to plant a service
  - Value-adding services need to be in a position where they are most frequented
    - Cost-benefit ration needs to be positive
  - Required services need to be planted at strategic locations to allow communication between network compartments
    - e.g. protocol translators
- Services need to be discovered to decide if they are in or close to the data path
  - Re-routing of traffic to use certain services
- Capabilities need to be discovered to allow communication in heterogeneous networks
  - In autonomic networks a protocol stack is a set of active components
  - A component might download a capability to be able to become part of a compartment

#### Critical function within active networks



#### Summary

· What we covered

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- Characterisation of Autonomic Networking
- View points and basic concepts
- Networking View
- Autonomic networking abstraction
- Communication
- Resilience
- Service discovery
- What has not been cover
  - Biological, genetic, social and other concepts related to autonomous behaviour
  - Autonomous computing concepts
    - Emergence, etc.
- · What we should have achieved
  - To develop an understanding for the ideas and background of Autonomic Networking
  - To know about concepts and some specific mechanisms underpinning the Autonomic Networking idea
- What is left
  - To proof the feasibility of Autonomic Networking concepts
    - Fully develop mechanisms
  - Benchmark the resulting system(s)





#### **Reading List**



#### Thank You!